

Global Flooring Underlayment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flooring Underlayment market size will reach 1,666.57 Million USD in 2025 and is projected to reach 2,171.05 Million USD by 2032, with a CAGR of 3.85% (2025-2032). Notably, the China Flooring Underlayment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flooring underlayment is a layer of material installed beneath the primary flooring to provide additional support, insulation, and sound absorption. It serves as a buffer between the subfloor and the visible flooring surface, helping to create a smoother and more comfortable walking surface. Underlayment materials can vary and may include foam, cork, rubber, felt, or specialized products designed for specific flooring types. The choice of underlayment depends on factors such as the type of flooring being installed, the characteristics of the subfloor, and the desired performance attributes. For example, underlayment can help reduce noise transmission in multi-story buildings, provide thermal insulation to enhance energy efficiency, and create a more forgiving surface for certain types of flooring, such as laminate or engineered wood. Flooring underlayment plays a crucial role in enhancing the overall performance, comfort, and longevity of the finished flooring installation.

The major global manufacturers of Flooring Underlayment include US Gypsum, James Hardie, National Gypsum, Schluter Systems, Custom Building, QEP, MP Global, Swiss

Krono, AcoustiCORK, Sealed-Air, Manton, Pak-Lite, Pregis Corporation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flooring Underlayment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flooring Underlayment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flooring Underlayment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flooring Underlayment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flooring Underlayment Include:

US Gypsum

James Hardie

National Gypsum

Schluter Systems

Custom Building

QEP

MP Global

Swiss Krono

AcoustiCORK

Sealed-Air

Manton

Pak-Lite

Pregis Corporation

Flooring Underlayment Product Segment Include:

CBU

Polyethylene

Rubber

Cork

Plywood

Flooring Underlayment Product Application Include:

Tile Flooring

Laminate Flooring

Hardwood Flooring

Carpet Flooring

Vinyl Flooring

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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