

Global Flooring Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flooring market size will reach 40,333 Million USD in 2025 and is projected to reach 50,591 Million USD by 2032, with a CAGR of 3.29% (2025-2032). Notably, the China Flooring market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flooring refers to the permanent covering of a floor, providing a walking surface within a space. It encompasses a diverse range of materials and products used to finish and enhance the floors in residential, commercial, and industrial settings. Common flooring materials include hardwood, laminate, vinyl, carpet, tile, and various types of natural stone. The choice of flooring often depends on factors such as aesthetics, durability, ease of maintenance, and the specific requirements of the space. Flooring can significantly impact the overall look and feel of a room, influencing its design and functionality. Installation methods vary based on the type of flooring material selected, ranging from floating installations for certain types of wood and laminate floors to adhesive-based installations for carpet or tile. Quality flooring not only serves a practical purpose in providing a stable and comfortable walking surface but also contributes to the overall aesthetic appeal and atmosphere of a given space.

The major global manufacturers of Flooring include Kingspan Group, MERO-TSK, Lindner, Haworth, TRIUMPH GROUP, Porcelanosa, M+W Group, Petral, Topfloor, NICHIAS, UNITILE, Senqcia, Pentafloor, MOOV, ITOKI, SRF, Branco, lenzlinger,

Movinord, Computer Environments, Dare Power Dekor Home, Nature Home, Der Future Science & Technology Holding Group, Vohringer Home Technology, Zhejiang Yongyu Home Furnishings, Zhejiang Shiyou Timber, Anhui Yangzi Floor, Jiusheng Wood, Elegant Home-Tech, Hebei Youlian Machine-Room Equipment, Shaw Industries, Mohawk Industries, Tarkett, Armstrong Flooring, Gerflor, Forbo, Interface, Beaulieu International, TOLI Corporation, Milliken & Company, Changzhou Jiachen Flooring Group, Changzhou Huatong Xinli Flooring, Changzhou Huili Access Floor, Xiangli Anti-static Decorative Material, Changzhou Chenxing Access Floor, Shenyang Aircraft Corporation(SAC) Access Floor Factory, Zhejiang Tkflor, Hebei Kehua Prevent Static Floor Making, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flooring. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flooring market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flooring market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flooring industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come

from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flooring Include:

Kingspan Group

MERO-TSK

Lindner

Haworth

TRIUMPH GROUP

Porcelanosa

M+W Group

Petral

Topfloor

NICHIAS

UNITILE

Senqcia

Pentafloor

MOOV

ITOKI

SRF

Branco

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Nature Home

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Vohringer Home Technology

Zhejiang Yongyu Home Furnishings

Zhejiang Shiyou Timber

Anhui Yangzi Floor

Jiusheng Wood

Elegant Home-Tech

Hebei Youlian Machine-Room Equipment

Shaw Industries

Mohawk Industries

Tarkett

Armstrong Flooring

Gerflor

Forbo

Interface

Beaulieu International

TOLI Corporation

Milliken & Company

Changzhou Jiachen Flooring Group

Changzhou Huatong Xinli Flooring

Changzhou Huili Access Floor

Xiangli Anti-static Decorative Material

Changzhou Chenxing Access Floor

Shenyang Aircraft Corporation(SAC) Access Floor Factory

Zhejiang Tkflor

Hebei Kehua Prevent Static Floor Making

Flooring Product Segment Include:

Wooden Floor

Resilient Floor

Flooring Product Application Include:

Residential

Commercial

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Flooring Industry PESTEL Analysis

Chapter 3: Global Flooring Industry Porter's Five Forces Analysis

Chapter 4: Global Flooring Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Flooring Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

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Chapter 10: Latin America Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Flooring Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Flooring Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

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