

# Global Floor Panel Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Floor Panel market size will reach 49,578 Million USD in 2025 and is projected to reach 75,388 Million USD by 2032, with a CAGR of 6.17% (2025-2032). Notably, the China Floor Panel market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A floor panel refers to a modular and often interchangeable component used in raised access flooring systems. These systems are commonly employed in commercial buildings, data centers, and other facilities where the distribution of utilities such as electrical wiring, data cables, and HVAC systems beneath the floor is essential. Floor panels consist of a durable and rigid top surface, often made of materials like steel, aluminum, or high-pressure laminate, providing a stable and load-bearing platform. The panels are supported by an understructure, creating a space or plenum underneath for the installation and maintenance of building services. Floor panels are designed to be easily removable, allowing quick access to the underfloor space for repairs, modifications, or upgrades without disrupting the entire flooring system. This modular approach enhances flexibility, adaptability, and accessibility in commercial environments where technological infrastructure and layout changes are frequent.

The major global manufacturers of Floor Panel include Kingspan Group, MERO-TSK, Lindner, Haworth, TRIUMPH GROUP, Porcelanosa, M+W Group, Petral, Topfloor, NICHIAS, UNITILE, Senqcia, Pentafloor, MOOV, ITOKI, SRF, Branco, lenzlinger,

Movinord, Computer Environments, Dare Power Dekor Home, Nature Home, Der Future Science & Technology Holding Group, Vohringer Home Technology, Zhejiang Yongyu Home Furnishings, Zhejiang Shiyou Timber, Anhui Yangzi Floor, Jiusheng Wood, Elegant Home-Tech, Hebei Youlian Machine-Room Equipment, Shaw Industries, Mohawk Industries, Tarkett, Armstrong Flooring, Gerflor, Forbo, Interface, Beaulieu International, TOLI Corporation, Milliken & Company, Changzhou Jiachen Flooring Group, Changzhou Huatong Xinli Flooring, Changzhou Huili Access Floor, Xiangli Anti-static Decorative Material, Changzhou Chenxing Access Floor, Shenyang Aircraft Corporation(SAC) Access Floor Factory, Zhejiang Tkflor, Hebei Kehua Prevent Static Floor Making, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Floor Panel. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Floor Panel market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Floor Panel market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Floor Panel industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come

from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Floor Panel Include:

Kingspan Group

MERO-TSK

Lindner

Haworth

TRIUMPH GROUP

Porcelanosa

M+W Group

Petral

Topfloor

NICHIAS

UNITILE

Senqcia

Pentafloor

MOOV

ITOKI

SRF

Branco

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Dare Power Dekor Home

Nature Home

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Vohringer Home Technology

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Jiusheng Wood

Elegant Home-Tech

Hebei Youlian Machine-Room Equipment

Shaw Industries

Mohawk Industries

Tarkett

Armstrong Flooring

Gerflor

Forbo

Interface

Beaulieu International

TOLI Corporation

Milliken & Company

Changzhou Jiachen Flooring Group

Changzhou Huatong Xinli Flooring

Changzhou Huili Access Floor

Xiangli Anti-static Decorative Material

Changzhou Chenxing Access Floor

Shenyang Aircraft Corporation(SAC) Access Floor Factory

Zhejiang Tkflor

Hebei Kehua Prevent Static Floor Making

Floor Panel Product Segment Include:

Wooden Floor

Resilient Floor

Floor Panel Product Application Include:

Residential

Commercial

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Floor Panel Industry PESTEL Analysis

Chapter 3: Global Floor Panel Industry Porter's Five Forces Analysis

Chapter 4: Global Floor Panel Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Floor Panel Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Floor Panel Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

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