

# Global Flocculants Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Flocculants market size will reach 10,548 Million USD in 2025 and is projected to reach 14,577 Million USD by 2032, with a CAGR of 4.73% (2025-2032). Notably, the China Flocculants market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Flocculants are chemical substances used in water treatment processes to induce the aggregation and settling of suspended particles in a liquid, typically water. These substances, often polymers, carry a positive charge that neutralizes the negative charges on particles, causing them to clump together into larger masses called flocs. The formation of flocs facilitates their easy removal through processes like sedimentation or filtration. Flocculants are widely employed in water and wastewater treatment to improve the efficiency of solid-liquid separation, resulting in clearer water that meets quality standards. This application is crucial in various industries, including municipal water treatment, industrial processes, and mining, where the removal of impurities and particles is essential for environmental and operational reasons.

The major global manufacturers of Flocculants include SNF Group, Kemira, Solenis, Ecolab, Chemtrade Logistics, Feralco Group, Grupo Bauminas, SUEZ Group, Jianheng Industry, Changlong Tech, USALCO, Shandong Sanfeng Group, Holland Company, GEO Specialty Chemicals, Ixom, Venator, PVS Chemicals, PT Lautan Luas Tbk, Taki

Chemical, Affinity Chemical, Tessenderlo Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flocculants. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flocculants market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flocculants market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flocculants industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flocculants Include:

SNF Group

Kemira

Solenis

Ecolab

Chemtrade Logistics

Feralco Group

Grupo Bauminas

SUEZ Group

Jianheng Industry

Changlong Tech

USALCO

Shandong Sanfeng Group

Holland Company

GEO Specialty Chemicals

Ixom

Venator

PVS Chemicals

PT Lautan Luas Tbk

Taki Chemical

Affinity Chemical

Tessengerlo Group

Flocculants Product Segment Include:

Inorganic Flocculant

Organic Flocculant

Others

Flocculants Product Application Include:

Water Treatment

Oil and Gas

Minerals Extraction

Paper

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Flocculants Capacity and Production Analysis

Chapter 3: Global Flocculants Industry PESTEL Analysis

Chapter 4: Global Flocculants Industry Porter's Five Forces Analysis

Chapter 5: Global Flocculants Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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