

Global Flexible Printed Circuit?FPC? Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/F551EE3DD34DEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: F551EE3DD34DEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flexible Printed Circuit?FPC? market size will reach 13,882 Million USD in 2025 and is projected to reach 19,417 Million USD by 2032, with a CAGR of 4.91% (2025-2032). Notably, the China Flexible Printed Circuit?FPC? market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

FPC can stand for various terms, but one common meaning is Flexible Printed Circuit. A Flexible Printed Circuit (FPC) is a type of electronic circuit that is manufactured on a flexible and bendable substrate, typically made of polyimide or a similar flexible material. FPCs are used in applications where flexibility, space-saving, and lightweight design are critical factors. These circuits are often found in devices like smartphones, cameras, medical devices, and other electronics that require compact and bendable components. The flexibility of FPCs allows them to conform to the shape of the device, enabling more efficient use of space and enhanced durability. FPCs consist of a thin layer of conductive copper traces and insulation layers, allowing them to replace traditional rigid printed circuit boards in applications with specific design requirements.

The major global manufacturers of Flexible Printed Circuit?FPC? include ZDT, Fujikura, Nippon Mektron, SEI, Flexium, MFLEX, CAREER, SIFLEX, Interflex, Bhflex, KINWONG, Hongxin, ICHIA, Daeduck GDS, AKM, Multek, Topsun, JCD, MFS, Netron Soft-Tech, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flexible Printed Circuit (FPC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flexible Printed Circuit (FPC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flexible Printed Circuit (FPC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flexible Printed Circuit (FPC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flexible Printed Circuit (FPC) Include:

ZDT

Fujikura

Nippon Mektron

SEI

Flexium

MFLEX

CAREER

SIFLEX

Interflex

Bhflex

KINWONG

Hongxin

ICHIA

Daeduck GDS

AKM

Multek

Topsun

JCD

MFS

Netron Soft-Tech

Flexible Printed Circuit?FPC? Product Segment Include:

Single-sided Circuit

Double-sided Circuit

Multi-layer Circuit

Rigid-Flex Circuit

Flexible Printed Circuit?FPC? Product Application Include:

Medical

Aerospace and Defense or Military

Consumer Electronics

Automotive

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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