

# Global Flexible Plastic Packaging Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Flexible Plastic Packaging market size will reach 106,296 Million USD in 2025 and is projected to reach 135,329 Million USD by 2032, with a CAGR of 3.51% (2025-2032). Notably, the China Flexible Plastic Packaging market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Flexible plastic packaging refers to a versatile and adaptable form of packaging made from various plastic materials that can be easily shaped and molded. This type of packaging is commonly used for a wide range of products, including food, beverages, pharmaceuticals, and personal care items. The flexibility of these plastic materials allows for the creation of pouches, bags, wraps, and other forms that can conform to the shape of the packaged product, providing convenience and efficient space utilization. Flexible plastic packaging offers advantages such as lightweight design, cost-effectiveness, and the ability to extend the shelf life of perishable goods by providing an effective barrier against moisture, oxygen, and other external elements. Additionally, it is often chosen for its sustainability benefits, as advancements in materials and recycling technologies continue to improve the environmental profile of flexible plastic packaging.

The major global manufacturers of Flexible Plastic Packaging include Oji Holdings Corporation, Sealed Air, Schur Flexibles Group, International Paper Company, Amcor, Sonoco Products Company, Mondi Group, Coveris Holdings, Stora Enso Oyj, Winpak,

WestRock Company, Pactiv, Smurfit Kappa Group, Berry Global Group, Constantia Flexibles GmbH, ProAmpac LLC, Huhtamaki Oyj, DS Smith, CCL Industries, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flexible Plastic Packaging. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flexible Plastic Packaging market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flexible Plastic Packaging market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flexible Plastic Packaging industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flexible Plastic Packaging Include:

Oji Holdings Corporation

Sealed Air

Schur Flexibles Group

International Paper Company

Amcor

Sonoco Products Company

Mondi Group

Coveris Holdings

Stora Enso Oyj

Wipak

WestRock Company

Pactiv

Smurfit Kappa Group

Berry Global Group

Constantia Flexibles GmbH

ProAmpac LLC

Huhtamaki Oyj

DS Smith

CCL Industries

Flexible Plastic Packaging Product Segment Include:

PP

PE

PET

Others

Flexible Plastic Packaging Product Application Include:

Food Industrial

Pharmaceutical

Personal and Homecare

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Flexible Plastic Packaging Industry Porter's Five Forces Analysis

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