

Global Flexible Pipes for Oil and Gas Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flexible Pipes for Oil and Gas market size will reach 7,257.65 Million USD in 2025 and is projected to reach 11,722.99 Million USD by 2032, with a CAGR of 7.09% (2025-2032). Notably, the China Flexible Pipes for Oil and Gas market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flexible pipes for oil and gas are advanced, adaptable pipelines designed to transport hydrocarbons in challenging environments. Composed of layers of specialized materials, these pipes offer flexibility, durability, and resistance to harsh conditions such as high pressures, extreme temperatures, and corrosive substances. Typically constructed with layers of polymer and metal, these pipes can bend and flex to accommodate the movements and contours of the seabed in offshore applications or navigate rugged terrains in onshore installations. The flexibility of these pipes simplifies installation, reduces the need for complex engineering structures, and enhances their resistance to fatigue and stress. Commonly used in offshore oil and gas production, flexible pipes contribute to efficient hydrocarbon extraction and transportation, providing a reliable and resilient solution for the dynamic challenges of the oil and gas industry.

The major global manufacturers of Flexible Pipes for Oil and Gas include Technip, GE Oil & Gas (Wellstream), National Oilwell Varco (NKT Flexibles), Shawcor (Flexpipe Systems), Airborne Oil & Gas, SoluForce (Pipelife), H.A.T-FLEX, Polyflow, LLC,

Prysmian, Aerosun Corporation, Contitech AG, Changchun GaoXiang Special pipe, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flexible Pipes for Oil and Gas. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flexible Pipes for Oil and Gas market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flexible Pipes for Oil and Gas market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flexible Pipes for Oil and Gas industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flexible Pipes for Oil and Gas Include:

Technip

GE Oil & Gas (Wellstream)

National Oilwell Varco (NKT Flexibles)

Shawcor (Flexpipe Systems)

Airborne Oil & Gas

SoluForce (Pipelife)

H.A.T-FLEX

Polyflow, LLC

Prysmian

Aerosun Corporation

Contitech AG

Changchun GaoXiang Special pipe

Flexible Pipes for Oil and Gas Product Segment Include:

Risers

Flowlines and Others

Flexible Pipes for Oil and Gas Product Application Include:

Onshore

Offshore

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Flexible Pipes for Oil and Gas Capacity and Production Analysis

Chapter 3: Global Flexible Pipes for Oil and Gas Industry PESTEL Analysis

Chapter 4: Global Flexible Pipes for Oil and Gas Industry Porter's Five Forces Analysis

Chapter 5: Global Flexible Pipes for Oil and Gas Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Flexible Pipes for Oil and Gas Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Flexible Pipes for Oil and Gas Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Flexible Pipes for Oil and Gas Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Flexible Pipes for Oil and Gas Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Flexible Pipes for Oil and Gas Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Flexible Pipes for Oil and Gas Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Flexible Pipes for Oil and Gas Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Flexible Pipes for Oil and Gas Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 FLEXIBLE PIPES FOR OIL AND GAS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Flexible Pipes for Oil and Gas Product by Type
 - 1.2.1 Risers
 - 1.2.2 Flowlines and Others
- 1.3 Flexible Pipes for Oil and Gas Product by Application
 - 1.3.1 Onshore
 - 1.3.2 Offshore
- 1.4 Global Flexible Pipes for Oil and Gas Market Revenue and Sales Analysis
 - 1.4.1 Global Flexible Pipes for Oil and Gas Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Flexible Pipes for Oil and Gas Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Flexible Pipes for Oil and Gas Market Sales Price Trend Analysis (2020-2032)
- 1.5 Flexible Pipes for Oil and Gas Industry Trends and Innovation
 - 1.5.1 Flexible Pipes for Oil and Gas Industry Trends and Innovation
 - 1.5.2 Flexible Pipes for Oil and Gas Market Drivers and Challenges

2 GLOBAL FLEXIBLE PIPES FOR OIL AND GAS CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Flexible Pipes for Oil and Gas Capacity, Production and Utilization (2020-2032)
- 2.2 Global Flexible Pipes for Oil and Gas Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Flexible Pipes for Oil and Gas Production by Region
 - 2.3.1 Global Flexible Pipes for Oil and Gas Production by Region (2020-2025)
 - 2.3.2 Global Flexible Pipes for Oil and Gas Production Forecast by Region (2026-2032)
 - 2.3.3 Global Flexible Pipes for Oil and Gas Production Market Share by Region (2020-2032)

3 FLEXIBLE PIPES FOR OIL AND GAS MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis

- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 FLEXIBLE PIPES FOR OIL AND GAS MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL FLEXIBLE PIPES FOR OIL AND GAS MARKET ANALYSIS BY REGIONS

- 5.1 Flexible Pipes for Oil and Gas Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Flexible Pipes for Oil and Gas Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Flexible Pipes for Oil and Gas Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Flexible Pipes for Oil and Gas Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Flexible Pipes for Oil and Gas Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Flexible Pipes for Oil and Gas Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Flexible Pipes for Oil and Gas Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Flexible Pipes for Oil and Gas Sales Price Trend Analysis (2020-2032)

6 GLOBAL FLEXIBLE PIPES FOR OIL AND GAS MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Flexible Pipes for Oil and Gas Market Size by Type
 - 6.1.1 Global Flexible Pipes for Oil and Gas Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Flexible Pipes for Oil and Gas Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Flexible Pipes for Oil and Gas Market Size by Application

6.2.1 Global Flexible Pipes for Oil and Gas Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Flexible Pipes for Oil and Gas Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Flexible Pipes for Oil and Gas Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Flexible Pipes for Oil and Gas Market Size by Type

7.3.1 North America Flexible Pipes for Oil and Gas Sales by Type (2020-2032)

7.3.2 North America Flexible Pipes for Oil and Gas Revenue by Type (2020-2032)

7.4 North America Flexible Pipes for Oil and Gas Market Size by Application

7.4.1 North America Flexible Pipes for Oil and Gas Sales by Application (2020-2032)

7.4.2 North America Flexible Pipes for Oil and Gas Revenue by Application (2020-2032)

7.5 North America Flexible Pipes for Oil and Gas Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Flexible Pipes for Oil and Gas Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Flexible Pipes for Oil and Gas Market Size by Type

8.3.1 Europe Flexible Pipes for Oil and Gas Sales by Type (2020-2032)

8.3.2 Europe Flexible Pipes for Oil and Gas Revenue by Type (2020-2032)

8.4 Europe Flexible Pipes for Oil and Gas Market Size by Application

8.4.1 Europe Flexible Pipes for Oil and Gas Sales by Application (2020-2032)

8.4.2 Europe Flexible Pipes for Oil and Gas Revenue by Application (2020-2032)

8.5 Europe Flexible Pipes for Oil and Gas Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Flexible Pipes for Oil and Gas Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Flexible Pipes for Oil and Gas Market Size by Type

9.3.1 China Flexible Pipes for Oil and Gas Sales by Type (2020-2032)

9.3.2 China Flexible Pipes for Oil and Gas Revenue by Type (2020-2032)

9.4 China Flexible Pipes for Oil and Gas Market Size by Application

9.4.1 China Flexible Pipes for Oil and Gas Sales by Application (2020-2032)

9.4.2 China Flexible Pipes for Oil and Gas Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Flexible Pipes for Oil and Gas Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Flexible Pipes for Oil and Gas Market Size by Type

10.3.1 APAC (excl. China) Flexible Pipes for Oil and Gas Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Flexible Pipes for Oil and Gas Revenue by Type (2020-2032)

10.4 APAC (excl. China) Flexible Pipes for Oil and Gas Market Size by Application

10.4.1 APAC (excl. China) Flexible Pipes for Oil and Gas Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Flexible Pipes for Oil and Gas Revenue by Application (2020-2032)

10.5 APAC (excl. China) Flexible Pipes for Oil and Gas Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Flexible Pipes for Oil and Gas Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA FLEXIBLE PIPES FOR OIL AND GAS MARKET SIZE BY TYPE

- 11.3.1 Latin America Flexible Pipes for Oil and Gas Sales by Type (2020-2032)
- 11.3.2 Latin America Flexible Pipes for Oil and Gas Revenue by Type (2020-2032)
- 11.4 Latin America Flexible Pipes for Oil and Gas Market Size by Application
 - 11.4.1 Latin America Flexible Pipes for Oil and Gas Sales by Application (2020-2032)
 - 11.4.2 Latin America Flexible Pipes for Oil and Gas Revenue by Application (2020-2032)
- 11.5 Latin America Flexible Pipes for Oil and Gas Market Size by Country
- 11.6 Latin America Flexible Pipes for Oil and Gas Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Flexible Pipes for Oil and Gas Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Flexible Pipes for Oil and Gas Market Size by Type
 - 12.3.1 Middle East & Africa Flexible Pipes for Oil and Gas Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Flexible Pipes for Oil and Gas Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Flexible Pipes for Oil and Gas Market Size by Application
 - 12.4.1 Middle East & Africa Flexible Pipes for Oil and Gas Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Flexible Pipes for Oil and Gas Revenue by Application (2020-2032)
- 12.5 Middle East Flexible Pipes for Oil and Gas Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Flexible Pipes for Oil and Gas Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Flexible Pipes for Oil and Gas Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Flexible Pipes for Oil and Gas Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Flexible Pipes for Oil and Gas Average Sales Price by Manufacturers (2021-2025)

13.2 Flexible Pipes for Oil and Gas Competitive Landscape Analysis and Market Dynamic

13.2.1 Flexible Pipes for Oil and Gas Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Technip

14.1.1 Technip Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Technip Flexible Pipes for Oil and Gas Product Portfolio

14.1.3 Technip Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 GE Oil & Gas (Wellstream)

14.2.1 GE Oil & Gas (Wellstream) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 GE Oil & Gas (Wellstream) Flexible Pipes for Oil and Gas Product Portfolio

14.2.3 GE Oil & Gas (Wellstream) Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 National Oilwell Varco (NKT Flexibles)

14.3.1 National Oilwell Varco (NKT Flexibles) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 National Oilwell Varco (NKT Flexibles) Flexible Pipes for Oil and Gas Product Portfolio

14.3.3 National Oilwell Varco (NKT Flexibles) Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Shawcor (Flexpipe Systems)

14.4.1 Shawcor (Flexpipe Systems) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Shawcor (Flexpipe Systems) Flexible Pipes for Oil and Gas Product Portfolio

14.4.3 Shawcor (Flexpipe Systems) Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Airborne Oil & Gas

14.5.1 Airborne Oil & Gas Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

14.5.2 Airborne Oil & Gas Flexible Pipes for Oil and Gas Product Portfolio

14.5.3 Airborne Oil & Gas Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 SoluForce (Pipelife)

14.6.1 SoluForce (Pipelife) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 SoluForce (Pipelife) Flexible Pipes for Oil and Gas Product Portfolio

14.6.3 SoluForce (Pipelife) Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 H.A.T-FLEX

14.7.1 H.A.T-FLEX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 H.A.T-FLEX Flexible Pipes for Oil and Gas Product Portfolio

14.7.3 H.A.T-FLEX Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Polyflow, LLC

14.8.1 Polyflow, LLC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Polyflow, LLC Flexible Pipes for Oil and Gas Product Portfolio

14.8.3 Polyflow, LLC Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Prysmian

14.9.1 Prysmian Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Prysmian Flexible Pipes for Oil and Gas Product Portfolio

14.9.3 Prysmian Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Aerosun Corporation

14.10.1 Aerosun Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Aerosun Corporation Flexible Pipes for Oil and Gas Product Portfolio

14.10.3 Aerosun Corporation Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Contitech AG

14.11.1 Contitech AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Contitech AG Flexible Pipes for Oil and Gas Product Portfolio

14.11.3 Contitech AG Flexible Pipes for Oil and Gas Market Data Analysis (Revenue,

Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Changchun GaoXiang Special pipe

14.12.1 Changchun GaoXiang Special pipe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Changchun GaoXiang Special pipe Flexible Pipes for Oil and Gas Product Portfolio

14.12.3 Changchun GaoXiang Special pipe Flexible Pipes for Oil and Gas Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Flexible Pipes for Oil and Gas Industry Chain Analysis

15.2 Flexible Pipes for Oil and Gas Industry Raw Material and Suppliers Analysis

15.2.1 Flexible Pipes for Oil and Gas Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Flexible Pipes for Oil and Gas Typical Downstream Customers

15.4 Flexible Pipes for Oil and Gas Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Global Flexible Pipes for Oil and Gas Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Flexible Pipes for Oil and Gas Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Flexible Pipes for Oil and Gas Industry Development Status
- Table 4: Flexible Pipes for Oil and Gas Industry Development Trends
- Table 5: Global Flexible Pipes for Oil and Gas Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)
- Table 6: Global Flexible Pipes for Oil and Gas Production by Region (2020-2025) & (K Ton)
- Table 7: Global Flexible Pipes for Oil and Gas Production Forecast by Region (2026-2032) & (K Ton)
- Table 8: Global Flexible Pipes for Oil and Gas Production Market Share by Region (2020-2025)
- Table 9: Global Flexible Pipes for Oil and Gas Production Market Share by Region (2026-2032)
- Table 10: Global Flexible Pipes for Oil and Gas Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 11: Global Flexible Pipes for Oil and Gas Revenue by Region (2020-2025) & (US\$ Million)
- Table 12: Global Flexible Pipes for Oil and Gas Revenue Market Share by Region (2020-2025)
- Table 13: Global Flexible Pipes for Oil and Gas Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 14: Global Flexible Pipes for Oil and Gas Revenue Market Share Forecast by Region (2026-2032)
- Table 15: Global Flexible Pipes for Oil and Gas Sales by Region (2020-2025) & (K Ton)
- Table 16: Global Flexible Pipes for Oil and Gas Sales Market Share by Region (2020-2025)
- Table 17: Global Flexible Pipes for Oil and Gas Sales Forecast by Region (2026-2032) & (K Ton)
- Table 18: Global Flexible Pipes for Oil and Gas Sales Market Share Forecast by Region (2026-2032)
- Table 19: Global Flexible Pipes for Oil and Gas Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 20: Global Flexible Pipes for Oil and Gas Revenue Analysis Forecast by Type

(2026-2032) & (US\$ Million)

Table 21: Global Flexible Pipes for Oil and Gas Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Flexible Pipes for Oil and Gas Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Flexible Pipes for Oil and Gas Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Flexible Pipes for Oil and Gas Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Flexible Pipes for Oil and Gas Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Flexible Pipes for Oil and Gas Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Flexible Pipes for Oil and Gas Players in North America

Table 28: North America Flexible Pipes for Oil and Gas Sales by Type (2020-2025) & (K Ton)

Table 29: North America Flexible Pipes for Oil and Gas Sales by Type (2026-2032) & (K Ton)

Table 30: North America Flexible Pipes for Oil and Gas Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Flexible Pipes for Oil and Gas Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Flexible Pipes for Oil and Gas Sales by Application (2020-2025) & (K Ton)

Table 33: North America Flexible Pipes for Oil and Gas Sales by Application (2026-2032) & (K Ton)

Table 34: North America Flexible Pipes for Oil and Gas Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Flexible Pipes for Oil and Gas Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Flexible Pipes for Oil and Gas Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Flexible Pipes for Oil and Gas Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Flexible Pipes for Oil and Gas Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Flexible Pipes for Oil and Gas Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Flexible Pipes for Oil and Gas Players in Europe

Table 41: Europe Flexible Pipes for Oil and Gas Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Flexible Pipes for Oil and Gas Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Flexible Pipes for Oil and Gas Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Flexible Pipes for Oil and Gas Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Flexible Pipes for Oil and Gas Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Flexible Pipes for Oil and Gas Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Flexible Pipes for Oil and Gas Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Flexible Pipes for Oil and Gas Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Flexible Pipes for Oil and Gas Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Flexible Pipes for Oil and Gas Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Flexible Pipes for Oil and Gas Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Flexible Pipes for Oil and Gas Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Flexible Pipes for Oil and Gas Players in China

Table 54: China Flexible Pipes for Oil and Gas Sales by Type (2020-2025) & (K Ton)

Table 55: China Flexible Pipes for Oil and Gas Sales by Type (2026-2032) & (K Ton)

Table 56: China Flexible Pipes for Oil and Gas Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Flexible Pipes for Oil and Gas Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Flexible Pipes for Oil and Gas Sales by Application (2020-2025) & (K Ton)

Table 59: China Flexible Pipes for Oil and Gas Sales by Application (2026-2032) & (K Ton)

Table 60: China Flexible Pipes for Oil and Gas Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Flexible Pipes for Oil and Gas Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Flexible Pipes for Oil and Gas Players in APAC (excl. China)

Table 63: APAC (excl. China) Flexible Pipes for Oil and Gas Sales by Type (2020-2025)

& (K Ton)

Table 64: APAC (excl. China) Flexible Pipes for Oil and Gas Sales by Type (2026-2032)

& (K Ton)

Table 65: APAC (excl. China) Flexible Pipes for Oil and Gas Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Flexible Pipes for Oil and Gas Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Flexible Pipes for Oil and Gas Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Flexible Pipes for Oil and Gas Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Flexible Pipes for Oil and Gas Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Flexible Pipes for Oil and Gas Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Flexible Pipes for Oil and Gas Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Flexible Pipes for Oil and Gas Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Flexible Pipes for Oil and Gas Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Flexible Pipes for Oil and Gas Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Flexible Pipes for Oil and Gas Players in Latin America

Table 76: Latin America Flexible Pipes for Oil and Gas Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Flexible Pipes for Oil and Gas Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Flexible Pipes for Oil and Gas Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Flexible Pipes for Oil and Gas Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Flexible Pipes for Oil and Gas Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Flexible Pipes for Oil and Gas Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Flexible Pipes for Oil and Gas Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Flexible Pipes for Oil and Gas Revenue by Application

(2026-2032) & (US\$ Million)

Table 84: Latin America Flexible Pipes for Oil and Gas Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Flexible Pipes for Oil and Gas Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Flexible Pipes for Oil and Gas Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Flexible Pipes for Oil and Gas Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Flexible Pipes for Oil and Gas Players in Middle East & Africa

Table 89: Middle East & Africa Flexible Pipes for Oil and Gas Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Flexible Pipes for Oil and Gas Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Flexible Pipes for Oil and Gas Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Flexible Pipes for Oil and Gas Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Flexible Pipes for Oil and Gas Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Flexible Pipes for Oil and Gas Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Flexible Pipes for Oil and Gas Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Flexible Pipes for Oil and Gas Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Flexible Pipes for Oil and Gas Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Flexible Pipes for Oil and Gas Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Flexible Pipes for Oil and Gas Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Flexible Pipes for Oil and Gas Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Flexible Pipes for Oil and Gas Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Flexible Pipes for Oil and Gas Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Flexible Pipes for Oil and Gas Market Revenue by Key Manufacturers

(2021-2025) & (US\$ Million)

Table 104: Global Flexible Pipes for Oil and Gas Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Technip Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Technip Flexible Pipes for Oil and Gas Product Portfolio

Table 110: Technip Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: GE Oil & Gas (Wellstream) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: GE Oil & Gas (Wellstream) Flexible Pipes for Oil and Gas Product Portfolio

Table 113: GE Oil & Gas (Wellstream) Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: National Oilwell Varco (NKT Flexibles) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: National Oilwell Varco (NKT Flexibles) Flexible Pipes for Oil and Gas Product Portfolio

Table 116: National Oilwell Varco (NKT Flexibles) Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Shawcor (Flexpipe Systems) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Shawcor (Flexpipe Systems) Flexible Pipes for Oil and Gas Product Portfolio

Table 119: Shawcor (Flexpipe Systems) Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Airborne Oil & Gas Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Airborne Oil & Gas Flexible Pipes for Oil and Gas Product Portfolio

Table 122: Airborne Oil & Gas Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: SoluForce (Pipelife) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: SoluForce (Pipelife) Flexible Pipes for Oil and Gas Product Portfolio

Table 125: SoluForce (Pipelife) Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: H.A.T-FLEX Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 127: H.A.T-FLEX Flexible Pipes for Oil and Gas Product Portfolio

Table 128: H.A.T-FLEX Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Polyflow, LLC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Polyflow, LLC Flexible Pipes for Oil and Gas Product Portfolio

Table 131: Polyflow, LLC Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Prysmian Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Prysmian Flexible Pipes for Oil and Gas Product Portfolio

Table 134: Prysmian Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Aerosun Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Aerosun Corporation Flexible Pipes for Oil and Gas Product Portfolio

Table 137: Aerosun Corporation Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Contitech AG Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Contitech AG Flexible Pipes for Oil and Gas Product Portfolio

Table 140: Contitech AG Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Changchun GaoXiang Special pipe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Changchun GaoXiang Special pipe Flexible Pipes for Oil and Gas Product Portfolio

Table 143: Changchun GaoXiang Special pipe Flexible Pipes for Oil and Gas Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Upstream Key Raw Material Price List

Table 145: Flexible Pipes for Oil and Gas Raw Material Suppliers and Contact Information

Table 146: Flexible Pipes for Oil and Gas Typical Customer List

Table 147: Flexible Pipes for Oil and Gas Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Flexible Pipes for Oil and Gas Product Pictures

Figure 2: Risers Picture Scope

Figure 3: Flowlines and Others Picture Scope

Figure 4: Onshore Picture Scope

Figure 5: Offshore Picture Scope

Figure 6: Global Flexible Pipes for Oil and Gas Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Flexible Pipes for Oil and Gas Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Flexible Pipes for Oil and Gas Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 9: Global Flexible Pipes for Oil and Gas Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 10: Global Flexible Pipes for Oil and Gas Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 11: Global Flexible Pipes for Oil and Gas Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 12: Global Flexible Pipes for Oil and Gas Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 13: Global Flexible Pipes for Oil and Gas Production Market Share by Region (2019-2030)

Figure 14: Global Flexible Pipes for Oil and Gas Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Flexible Pipes for Oil and Gas Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Flexible Pipes for Oil and Gas Sales Price by Region (2020-2032) & (K Ton)

Figure 17: North America Flexible Pipes for Oil and Gas Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Flexible Pipes for Oil and Gas Revenue Market Share by Players in 2024

Figure 19: North America Flexible Pipes for Oil and Gas Sales Market Share by Type (2020-2032)

Figure 20: North America Flexible Pipes for Oil and Gas Revenue Market Share by Type (2020-2032)

Figure 21:North America Flexible Pipes for Oil and Gas Sales Market Share by Application (2020-2032)

Figure 22:North America Flexible Pipes for Oil and Gas Revenue Market Share by Application (2020-2032)

Figure 23:US Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 24:Canada Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 25:Europe Flexible Pipes for Oil and Gas Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 26:Europe Flexible Pipes for Oil and Gas Revenue Market Share by Players in 2024

Figure 27:Europe Flexible Pipes for Oil and Gas Sales Market Share by Type (2020-2032)

Figure 28:Europe Flexible Pipes for Oil and Gas Revenue Market Share by Type (2020-2032)

Figure 29:Europe Flexible Pipes for Oil and Gas Sales Market Share by Application (2020-2032)

Figure 30:Europe Flexible Pipes for Oil and Gas Revenue Market Share by Application (2020-2032)

Figure 31:Germany Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 32:France Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 33:United Kingdom Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 34:Italy Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 35:Spain Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 36:Benelux Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 37:China Flexible Pipes for Oil and Gas Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 38:China Flexible Pipes for Oil and Gas Revenue Market Share by Players in 2024

Figure 39:China Flexible Pipes for Oil and Gas Sales Market Share by Type (2020-2032)

Figure 40:China Flexible Pipes for Oil and Gas Revenue Market Share by Type (2020-2032)

Figure 41:China Flexible Pipes for Oil and Gas Sales Market Share by Application (2020-2032)

Figure 42:China Flexible Pipes for Oil and Gas Revenue Market Share by Application (2020-2032)

Figure 43:APAC (excl. China) Flexible Pipes for Oil and Gas Market Size and Growth

Rate (2020-2032) & (US\$ Million)

Figure 44:APAC (excl. China) Flexible Pipes for Oil and Gas Revenue Market Share by Players in 2024

Figure 45:APAC (excl. China) Flexible Pipes for Oil and Gas Sales Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Flexible Pipes for Oil and Gas Revenue Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Flexible Pipes for Oil and Gas Sales Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Flexible Pipes for Oil and Gas Revenue Market Share by Application (2020-2032)

Figure 49:Japan Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 50:South Korea Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 51:India Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 52:Australia Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 53:Southeast Asia Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 54:Latin America Flexible Pipes for Oil and Gas Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 55:Latin America Flexible Pipes for Oil and Gas Revenue Market Share by Players in 2024

Figure 56:Latin America Flexible Pipes for Oil and Gas Sales Market Share by Type (2020-2032)

Figure 57:Latin America Flexible Pipes for Oil and Gas Revenue Market Share by Type (2020-2032)

Figure 58:Latin America Flexible Pipes for Oil and Gas Sales Market Share by Application (2020-2032)

Figure 59:Latin America Flexible Pipes for Oil and Gas Revenue Market Share by Application (2020-2032)

Figure 60:Mexico Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 61:Brazil Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Flexible Pipes for Oil and Gas Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Flexible Pipes for Oil and Gas Revenue Market Share by Players in 2024

Figure 64:Middle East & Africa Flexible Pipes for Oil and Gas Sales Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Flexible Pipes for Oil and Gas Revenue Market Share by

Type (2020-2032)

Figure 66: Middle East & Africa Flexible Pipes for Oil and Gas Sales Market Share by Application (2020-2032)

Figure 67: Middle East & Africa Flexible Pipes for Oil and Gas Revenue Market Share by Application (2020-2032)

Figure 68: Saudi Arabia Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 69: South Africa Flexible Pipes for Oil and Gas Revenue (2020-2032) & (US\$ Million)

Figure 70: Global Flexible Pipes for Oil and Gas Sales Market Share by Key Manufacturers in 2024

Figure 71: Global Flexible Pipes for Oil and Gas Revenue Market Share by Key Manufacturers in 2024

Figure 72: Global Flexible Pipes for Oil and Gas Industry Competition Landscape

Figure 73: Flexible Pipes for Oil and Gas Industry Chain Analysis

Figure 74: Bottom-Up and Top-Down Research Methods

Figure 75: Key Interview Objectives

Figure 76: Data Cross Validation

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