

Global Flexible Packaging Lamination Adhesives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flexible Packaging Lamination Adhesives market size will reach 5,579.23 Million USD in 2025 and is projected to reach 7,767.18 Million USD by 2032, with a CAGR of 4.84% (2025-2032). Notably, the China Flexible Packaging Lamination Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flexible packaging lamination adhesives are specialized materials used in the production of flexible packaging structures. These adhesives play a critical role in bonding together different layers of films, foils, or papers to create a composite material with enhanced properties such as barrier protection, durability, and printability. The flexibility of these adhesives allows the resulting laminated structure to adapt to the contours of the packaged product, making them suitable for a wide range of packaging applications. These adhesives are carefully formulated to provide strong and secure bonds while maintaining the overall flexibility and integrity of the packaging material. Widely used in the packaging industry, flexible packaging lamination adhesives contribute to the development of versatile and functional packaging solutions for various products, including food, beverages, pharmaceuticals, and consumer goods.

The major global manufacturers of Flexible Packaging Lamination Adhesives include Henkel, Bostik, H.B. Fuller, Ashland, Dow, 3M, Vimasco Corporation, Sika Automotive,

Coim, Flint Group, Toyo-Morton, DIC Corporation, Huber Group, Comens Material, China Neweast, Jiangsu Lihe, Morchem SA, Shanghai Kangda, Brilliant Polymers, Sungdo, UFlex, Rockpaint, Mitsui Chemicals, Sapicci, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flexible Packaging Lamination Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flexible Packaging Lamination Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flexible Packaging Lamination Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flexible Packaging Lamination Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flexible Packaging Lamination Adhesives Include:

Henkel

Bostik

H.B. Fuller

Ashland

Dow

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Rockpaint

Mitsui Chemicals

Sapicci

Flexible Packaging Lamination Adhesives Product Segment Include:

Water Based

Solvent Based

Solvent Less

Flexible Packaging Lamination Adhesives Product Application Include:

Food Packaging

Medical Packaging

Industrial Packaging

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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