

# Global Flexible Packaging Laminating Adhesives Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Flexible Packaging Laminating Adhesives market size will reach 5,917.36 Million USD in 2025 and is projected to reach 8,020.40 Million USD by 2032, with a CAGR of 4.44% (2025-2032). Notably, the China Flexible Packaging Laminating Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Flexible packaging laminating adhesives are specialized bonding agents used in the production of flexible packaging materials. These adhesives play a crucial role in laminating different layers of films, foils, or papers to create a composite structure with enhanced barrier properties, strength, and aesthetic appeal. The flexible nature of these adhesives allows the resulting packaging material to conform to the shape of the packaged product while maintaining its structural integrity. These laminating adhesives are designed to provide strong and durable bonds, ensuring the integrity of the package during transportation, storage, and use. They are commonly employed in the packaging industry for a wide range of products, including food, pharmaceuticals, and consumer goods, contributing to the development of packaging solutions that balance protection, convenience, and visual appeal.

The major global manufacturers of Flexible Packaging Laminating Adhesives include Henkel, Bostik, H.B. Fuller, Ashland, Dow, 3M, Vimasco Corporation, Sika Automotive,

Coim, Flint Group, Toyo-Morton, DIC Corporation, Huber Group, Comens Material, China Neweast, Jiangsu Lihe, Morchem SA, Shanghai Kangda, Brilliant Polymers, Sungdo, UFlex, Rockpaint, Mitsui Chemicals, Sapicci, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flexible Packaging Laminating Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flexible Packaging Laminating Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flexible Packaging Laminating Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flexible Packaging Laminating Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flexible Packaging Laminating Adhesives Include:

Henkel

Bostik

H.B. Fuller

Ashland

Dow

3M

Vimasco Corporation

Sika Automotive

Coim

Flint Group

Toyo-Morton

DIC Corporation

Huber Group

Comens Material

China Neweast

Jiangsu Lihe

Morchem SA

Shanghai Kangda

Brilliant Polymers

Sungdo

UFlex

Rockpaint

Mitsui Chemicals

Sapicci

Flexible Packaging Laminating Adhesives Product Segment Include:

Water Based

Solvent Based

Solvent Less

Flexible Packaging Laminating Adhesives Product Application Include:

Food Packaging

Medical Packaging

Industrial Packaging

Others

## **Chapter Scope**

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