

Global Flexible Circuit Board Placement Machine Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flexible Circuit Board Placement Machine market size will reach 181.77 Million USD in 2025 and is projected to reach 312.94 Million USD by 2032, with a CAGR of 8.07% (2025-2032). Notably, the China Flexible Circuit Board Placement Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A flexible circuit board placement machine, also known as a pick-and-place machine, is a specialized automated equipment used in the electronics manufacturing industry for accurately and efficiently mounting electronic components onto flexible printed circuit boards (FPCBs) or rigid-flex circuit boards. These machines play a crucial role in the assembly process by precisely picking up individual components, such as resistors, capacitors, and integrated circuits, and placing them onto the designated locations on the flexible circuit board. The placement process is guided by a combination of vision systems and precision controls, ensuring alignment and accuracy. Flexible circuit board placement machines significantly enhance the speed and accuracy of the assembly process, reducing human error and improving overall manufacturing efficiency in the production of electronic devices, particularly those with flexible or hybrid circuit configurations.

The major global manufacturers of Flexible Circuit Board Placement Machine include

Zoomtake, JINGKE, MCK CO.,LTD, Shenzhen Chengyi Intelligent Equipment Group, XIN ZHONG ZIDONG HUA, E&R Engineering Corporation, SYSCO, Guangdong Qin-Tech Intelligent Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flexible Circuit Board Placement Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flexible Circuit Board Placement Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flexible Circuit Board Placement Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flexible Circuit Board Placement Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flexible Circuit Board Placement Machine Include:

Zoomtake

JINGKE

MCK CO.,LTD

Shenzhen Chengyi Intelligent Equipment Group

XIN ZHONG ZIDONG HUA

E&R Engineering Corporation

SYSCO

Guangdong Qin-Tech Intelligent Technology

Flexible Circuit Board Placement Machine Product Segment Include:

Reinforcement Machine

Covering Film/EMI Laminating Machine

Fake Sticker Machine

Flexible Circuit Board Placement Machine Product Application Include:

Consumer Electronics

Automotive

Medical Equipment

Aerospace

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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