

Global Flavonoids Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flavonoids market size will reach 230.67 Million USD in 2025 and is projected to reach 296.67 Million USD by 2032, with a CAGR of 3.66% (2025-2032). Notably, the China Flavonoids market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flavonoids are a diverse group of naturally occurring compounds widely distributed in the plant kingdom, known for their antioxidant properties and various health benefits. Belonging to the polyphenol class, flavonoids are characterized by their chemical structure consisting of 15 carbon atoms arranged in three rings. These compounds are commonly found in fruits, vegetables, tea, red wine, and various plant-based foods. Flavonoids play a crucial role in protecting plants from environmental stressors, and research suggests that they may also offer health advantages to humans. They are recognized for their potential anti-inflammatory, antiviral, and anticancer properties, as well as their ability to support cardiovascular health. Flavonoids contribute to the vibrant colors of many fruits and vegetables and are integral components of a balanced diet, with their consumption associated with promoting overall well-being and potentially reducing the risk of chronic diseases.

The major global manufacturers of Flavonoids include Zhejiang Conler Pharmaceutical, Chengdu Okay, Sichuan Deebio Pharmaceutical, Hunan Kang Biotech, Sichuan Xieli

Pharmaceutical, Shaanxi Huifeng Pharmaceutical, SANREN Bio-Technology, Chengdu Shuxi Pharmaceutical, Hunan Yuantong Pharmaceutical, Chengdu Yazhong Bio-pharmaceutical, Chengdu Runde Pharmaceutical, Quzhou Tiansheng Plant Extract, Chengdu Hawk Bio-Engineering, Chongqing Zhuliu Bioengineering, Hunan Kingti Bio-Tech, ADM, Frutarom Health, Shaanxi Huike, Xi'an Desheng yuan, Jiangxi Shun Tiancheng, Taiyo Green Power, DSM, Hunan Sunfull Bio-tech, TEAREVO, Infr?, Hunan Nutramax, Guangdong Yilong Industry Group, Hangzhou Qinyuan Natural Plant High-tech, Shanghai Novanat Bioresources, Chengdu Wagott Bio-Tech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flavonoids. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flavonoids market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flavonoids market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flavonoids industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Flavonoids Include:

Zhejiang Conler Pharmaceutical

Chengdu Okay

Sichuan Deebio Pharmaceutical

Hunan Kang Biotech

Sichuan Xieli Pharmaceutical

Shaanxi Huifeng Pharmaceutical

SANREN Bio-Technology

Chengdu Shuxi Pharmaceutical

Hunan Yuantong Pharmaceutical

Chengdu Yazhong Bio-pharmaceutical

Chengdu Runde Pharmaceutical

Quzhou Tiansheng Plant Extract

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Hunan Kingti Bio-Tech

ADM

Frutarom Health

Shaanxi Huike

Xi'an Desheng yuan

Jiangxi Shun Tiancheng

Taiyo Green Power

DSM

Hunan Sunfull Bio-tech

TEAREVO

Infr?

Hunan Nutramax

Guangdong Yilong Industry Group

Hangzhou Qinyuan Natural Plant High-tech

Shanghai Novanat Bioresources

Chengdu Wagott Bio-Tech

Flavonoids Product Segment Include:

Hesperidin

Daidzein

Catechin

Genistein

Others

Flavonoids Product Application Include:

Pharmaceutical

Food and Beverages

Dietary Supplements

Feed Additives

Others

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Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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