

Global Flatbed Die-Cutter Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flatbed Die-Cutter market size will reach 576.82 Million USD in 2025 and is projected to reach 717.17 Million USD by 2032, with a CAGR of 3.16% (2025-2032). Notably, the China Flatbed Die-Cutter market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A flatbed die-cutter is a specialized machine used in the printing and packaging industry for precision cutting and shaping of various materials, such as paper, cardboard, and corrugated board. Unlike traditional die-cutting machines that employ rotary cylinders, flatbed die-cutters use a flat, stationary bed or platen for material processing. The die-cutting process involves the use of a custom-designed die or cutting form, which is pressed onto the material to create specific shapes, perforations, or intricate patterns. Flatbed die-cutters are highly versatile and suitable for producing a wide range of products, including packaging boxes, labels, and displays. They are known for their accuracy and efficiency, enabling intricate and detailed cutting in a single pass. These machines play a critical role in the production of customized and precisely cut items, contributing to the efficiency and quality of manufacturing processes in the printing and packaging industries.

The major global manufacturers of Flatbed Die-Cutter include BOBST, Masterwork, Sanwa, Century-Pack, Koenig?Bauer Iberica SA, SBL, Young Shin, ASAHI

MACHINERY LIMITED, Sysco Machinery Co., Shanghai Yawa Printing Machinery, KAMA GmbH, BERHALTER AG, Wookil Machinery, Jih Shuenn, IJIMA MFG, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flatbed Die-Cutter. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flatbed Die-Cutter market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flatbed Die-Cutter market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flatbed Die-Cutter industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flatbed Die-Cutter Include:

BOBST

Masterwork

Sanwa

Century-Pack

Koenig?Bauer Iberica SA

SBL

Young Shin

ASAHI MACHINERY LIMITED

Sysco Machinery Co.

Shanghai Yawa Printing Machinery

KAMA GmbH

BERHALTER AG

Wookil Machinery

Jih Shuenn

IIJIMA MFG

Flatbed Die-Cutter Product Segment Include:

Automatic Die Cutting Machine

Semi-automatic Die Cutting Machine

Flatbed Die-Cutter Product Application Include:

Label and Soft Packaging

Corrugated Board and Cartons Packaging

Medical

Electric Vehicle Batteries

Others

Chapter Scope

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