

Global Flat Airbag Fabric Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flat Airbag Fabric market size will reach 615.61 Million USD in 2025 and is projected to reach 811.19 Million USD by 2032, with a CAGR of 4.02% (2025-2032). Notably, the China Flat Airbag Fabric market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flat airbag fabric refers to the textile material used in the construction of airbags within vehicles. This fabric is engineered to meet stringent safety standards and is a crucial component in the production of automotive airbag systems. Typically made from durable synthetic materials, flat airbag fabric needs to possess qualities such as high tensile strength, tear resistance, and heat stability to ensure reliable and effective deployment during a collision. The term "flat" suggests that the fabric is initially in a flat or folded state within the airbag module, and upon activation, it rapidly inflates to cushion and protect vehicle occupants. The design and composition of flat airbag fabric play a pivotal role in ensuring the proper functioning of airbags, contributing to vehicle safety by mitigating the impact forces experienced during accidents.

The major global manufacturers of Flat Airbag Fabric include Hyosung, Toyobo, Toray, Kolon, Safety Components, HMT, Joyson Electronics, UTT (Indorama Ventures), Porcher, Milliken, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a

substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flat Airbag Fabric. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flat Airbag Fabric market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flat Airbag Fabric market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flat Airbag Fabric industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flat Airbag Fabric Include:

Hyosung

Toyobo

Toray

Kolon

Safety Components

HMT

Joyson Electronics

UTT (Indorama Ventures)

Porcher

Milliken

Flat Airbag Fabric Product Segment Include:

Coated Airbag Fabric

Uncoated Airbag Fabric

Flat Airbag Fabric Product Application Include:

Front Airbag

Side Airbag

Others

Chapter Scope

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