

Global Flame Retardant Textile Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flame Retardant Textile market size will reach 1,444.87 Million USD in 2025 and is projected to reach 1,719.84 Million USD by 2032, with a CAGR of 2.52% (2025-2032). Notably, the China Flame Retardant Textile market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flame retardant textiles are fabrics that have been specially treated or engineered to reduce flammability and enhance resistance to ignition and flame spread. These textiles are utilized in industries where fire safety is a paramount concern, such as firefighting, military applications, industrial settings, and protective clothing. The flame retardant properties of these textiles can be achieved through the use of inherently flame-resistant fibers or the application of flame retardant treatments during the manufacturing process. These treatments work to interrupt the combustion process, limiting the material's contribution to fire and reducing the risk of rapid flame spread. Flame retardant textiles find extensive use in applications ranging from flame-resistant workwear and uniforms to curtains, upholstery, and furnishings in public spaces, ensuring an added layer of protection against the hazards of fire while meeting stringent safety standards and regulations.

The major global manufacturers of Flame Retardant Textile include Milliken, Dupont, Tencate, Mount Vernon, Carrington, Westex, Shumer Textil GmbH, Trevira, SSM

Industries, ITI, IBENA, TOYOBO, Klopman, Gore, Safety Components, Delcotex, Solvay, Marina, Waubridge Specialty Fabrics, Glen Raven, Kermel, Xinxiang Xinke, Xinxiang Zhuocheng, Shanghai SRO Protective, Taiwan KK Corp, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flame Retardant Textile. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flame Retardant Textile market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flame Retardant Textile market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flame Retardant Textile industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flame Retardant Textile Include:

Milliken

Dupont

Tencate

Mount Vernon

Carrington

Westex

Shumer Textil GmbH

Trevira

SSM Industries

ITI

IBENA

TOYOBO

Klopman

Gore

Safety Components

Delcotex

Solvay

Marina

Waubridge Specialty Fabrics

Glen Raven

Kermel

Xinxiang Xinke

Xinxiang Zhuocheng

Shanghai SRO Protective

Taiwan KK Corp

Flame Retardant Textile Product Segment Include:

Essential Flame Retardant Fiber

Modified Flame Retardant Fiber

Flame Retardant Textile Product Application Include:

Emergency Response (fire/police/rescue)

Thermal Industrial

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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