

# Global Flame Retardant Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/F54952835052EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: F54952835052EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Flame Retardant market size will reach 1,499.17 Million USD in 2025 and is projected to reach 2,258.67 Million USD by 2032, with a CAGR of 6.03% (2025-2032). Notably, the China Flame Retardant market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Flame retardants are chemical substances or treatments applied to materials to reduce their flammability and slow down or inhibit the spread of fire. These compounds work by disrupting the combustion process and suppressing the release of flammable gases. Flame retardants are commonly used in various products and materials, including textiles, plastics, foams, electronics, and building materials. They play a crucial role in enhancing fire safety by providing additional time for escape or firefighting efforts in the event of a fire. Different flame retardants have specific applications and mechanisms of action, and they may be classified as halogenated, phosphorous-based, or nitrogen-based compounds. While flame retardants contribute to fire safety, concerns have been raised about the environmental and health impacts of certain types, leading to ongoing research and development of more sustainable and less toxic alternatives.

The major global manufacturers of Flame Retardant include Lanxess, Albemarle, Icl-Group, BASF, Clariant, Adeka, DAIHACHI CHEMICAL, Teijin, NIHON SEIKO, Stahl, AK Chemtech, THOR, Wansheng, Yoke Technology, Haiwang Chemical, ENTER

CHEMICAL, Weidong Chemical, Laiyu Chemical, Moris Tech, TAIXING ADVANCED MATERIAL, Tianyi Chemical, Brother Sci.&Tech, Taizhou New Material, SULI, JLS Flame Retardants Chemical, Shunchang Chemical, Faretar, Phosphor Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flame Retardant. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flame Retardant market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flame Retardant market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flame Retardant industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flame Retardant Include:

Lanxess

Albemarle

Ici-Group

BASF

Clariant

Adeka

DAIHACHI CHEMICAL

Teijin

NIHON SEIKO

Stahl

AK Chemtech

THOR

Wansheng

Yoke Technology

Haiwang Chemical

ENTER CHEMICAL

Weidong Chemical

Laiyu Chemical

Moris Tech

TAIXING ADVANCED MATERIAL

Tianyi Chemical

Brother Sci.&Tech

Taizhou New Material

SULI

JLS Flame Retardants Chemical

Shunchang Chemical

Faretar

Phosphor Chemical

Flame Retardant Product Segment Include:

Organic Halogen Flame Retardant

Organic Phosphorus Flame Retardant

Inorganic Flame Retardant

Flame Retardant Product Application Include:

Wire and Cable

Electronic and Electrical

Automobile

Construction

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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