

# Global Flame Retardant Regenerated Cellulose Fibre Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Flame Retardant Regenerated Cellulose Fibre market size will reach 317.59 Million USD in 2025 and is projected to reach 423.87 Million USD by 2032, with a CAGR of 4.21% (2025-2032). Notably, the China Flame Retardant Regenerated Cellulose Fibre market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Flame retardant regenerated cellulose fiber refers to a type of cellulose-based fiber, often derived from recycled or regenerated sources such as wood pulp or cotton waste, that has been treated or modified to exhibit reduced flammability and improved fire resistance. Cellulose fibers are known for their natural origin, breathability, and comfort, making them suitable for textiles and apparel. The flame retardant properties are achieved through the incorporation of specialized additives or treatments during the fiber processing stage. These treatments work to inhibit the combustion process, mitigating the material's contribution to fire and slowing down the spread of flames. Flame retardant regenerated cellulose fibers are utilized in applications where fire safety is crucial, such as in the production of flame-resistant clothing and furnishings, ensuring compliance with safety standards and regulations while retaining the eco-friendly characteristics of cellulose-based materials.

The major global manufacturers of Flame Retardant Regenerated Cellulose Fibre

include Lenzing, Aditya Birla, Celanese, Asahi Kasei, Tangshan Sanyou Group, Hi-Tech Fiber Group, Xinxiang Chemical Fiber Co, SOL Flame-Retardant Fiber Limited, Sateri, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flame Retardant Regenerated Cellulose Fibre. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flame Retardant Regenerated Cellulose Fibre market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flame Retardant Regenerated Cellulose Fibre market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flame Retardant Regenerated Cellulose Fibre industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Flame Retardant Regenerated Cellulose Fibre Include:**

Lenzing

Aditya Birla

Celanese

Asahi Kasei

Tangshan Sanyou Group

Hi-Tech Fiber Group

Xinxiang Chemical Fiber Co

SOL Flame-Retardant Fiber Limited

Sateri

Flame Retardant Regenerated Cellulose Fibre Product Segment Include:

Phosphorus Type

Silicon Nitrogen Type

Others

Flame Retardant Regenerated Cellulose Fibre Product Application Include:

Fireproof Clothing

Home Textiles

Automotive

Aerospace

Public Interiors

Others

## **Chapter Scope**

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