

Global Flame Retardant Fabric Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/F1B5085C2706EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: F1B5085C2706EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flame Retardant Fabric market size will reach 1,744.05 Million USD in 2025 and is projected to reach 2,431.24 Million USD by 2032, with a CAGR of 4.86% (2025-2032). Notably, the China Flame Retardant Fabric market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flame retardant fabric is a type of textile material designed to resist and inhibit the spread of flames and combustion. These fabrics are treated with flame retardant chemicals during the manufacturing process or engineered with inherently flame-resistant fibers. The objective is to reduce the flammability of the fabric, delay ignition, and limit the extent of burning. Flame retardant fabrics are widely used in industries where fire safety is paramount, such as firefighting, military applications, industrial settings, and protective clothing. They provide an additional layer of defense against the risks of fire, offering crucial protection to individuals working in environments where exposure to flames or heat is a potential hazard. Compliance with stringent safety standards and regulations is essential in the production of flame retardant fabrics to ensure their effectiveness in diverse applications requiring enhanced fire resistance.

The major global manufacturers of Flame Retardant Fabric include Milliken, DuPont, Tencate, Mount Vernon, Carrington, Shumer Textil GmbH, Trevira, SSM Industries, ITI, IBENA, TOYOBO, Klopman, Gore, Safety Components, Delcotex, Solvay, Marina,

Waubridge Specialty Fabrics, Kermel, Glen Raven, Xiangxin Xinke, Xinxiang Zhuocheng, Shanghai Sro Protective Equipment, Taiwan KK Corp, Yulong Textile, Xinxiang Hushen, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flame Retardant Fabric. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flame Retardant Fabric market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flame Retardant Fabric market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flame Retardant Fabric industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flame Retardant Fabric Include:

Milliken

DuPont

Tencate

Mount Vernon

Carrington

Shumer Textil GmbH

Trevira

SSM Industries

ITI

IBENA

TOYOBO

Klopman

Gore

Safety Components

Delcotex

Solvay

Marina

Waubridge Specialty Fabrics

Kermel

Glen Raven

Xiangxin Xinke

Xinxiang Zhuocheng

Shanghai Sro Protective Equipment

Taiwan KK Corp

Yulong Textile

Xinxiang Hushen

Flame Retardant Fabric Product Segment Include:

Aramid Flame Retardant Fabric

Cotton Flame Retardant Fabric

Polyester/Cotton Flame Retardant Fabric

Acrylic Flame Retardant Fabric

Nylon/Cotton Flame Retardant Fabric

Others

Flame Retardant Fabric Product Application Include:

Fire Fighting

Oil & Gas

Military

Chemical Industry

Power Industry

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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