

# Global Flame Retardant ABS (FRABS) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Flame Retardant ABS (FRABS) market size will reach 8,657.73 Million USD in 2025 and is projected to reach 11,022.50 Million USD by 2032, with a CAGR of 3.51% (2025-2032). Notably, the China Flame Retardant ABS (FRABS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Flame Retardant ABS (FRABS) is a specialized type of Acrylonitrile Butadiene Styrene (ABS) thermoplastic polymer that has been modified to include flame retardant additives. ABS is a commonly used engineering plastic known for its durability, impact resistance, and ease of processing. FRABS takes these qualities a step further by incorporating flame-retardant properties, making it less susceptible to ignition and reducing the spread of flames in the presence of a fire source. This makes FRABS particularly suitable for applications where fire safety is a critical consideration, such as in electrical and electronic components, automotive parts, and consumer goods. The flame retardant additives in FRABS enhance its overall fire resistance without compromising the material's mechanical and thermal properties, providing a balance between performance and safety in various industrial and commercial applications.

The major global manufacturers of Flame Retardant ABS (FRABS) include Chi Mei, LG Chem, SABIC, Lotte Advanced Materials, KKPC, Formosa Plastics, Grand Pacific Chemical, Toray, Techno-UMG, CNPC, etc. The global players competition landscape

in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flame Retardant ABS (FRABS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flame Retardant ABS (FRABS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flame Retardant ABS (FRABS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flame Retardant ABS (FRABS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flame Retardant ABS (FRABS) Include:

Chi Mei

LG Chem

SABIC

Lotte Advanced Materials

KKPC

Formosa Plastics

Grand Pacific Chemical

Toray

Techno-UMG

CNPC

Flame Retardant ABS (FRABS) Product Segment Include:

Non-halogen Type

Halogen Type

Flame Retardant ABS (FRABS) Product Application Include:

Appliance

OA Machine

Automotive

Industrial

## **Chapter Scope**

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