

Global Fishmeal Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Fishmeal market size will reach 7,428.40 Million USD in 2025 and is projected to reach 9,248.34 Million USD by 2032, with a CAGR of 3.18% (2025-2032). Notably, the China Fishmeal market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Fishmeal is a high-protein feed ingredient produced by cooking, pressing, drying, and grinding fish, usually small, oily fish like anchovies, herring, or menhaden. This process extracts the oil and water from the fish, leaving a concentrated protein-rich powder. Fishmeal is a valuable source of essential amino acids, omega-3 fatty acids, vitamins, and minerals, making it a crucial component in the diets of farmed animals, particularly in aquaculture and livestock industries. It is widely used to formulate feeds for fish, poultry, pigs, and other animals to promote growth, enhance nutritional profiles, and support overall health. While fishmeal is a highly nutritious feed ingredient, sustainable sourcing practices are crucial to mitigate environmental impacts and maintain the delicate balance of marine ecosystems. Alternative protein sources are being explored in response to concerns about overfishing and the environmental sustainability of relying heavily on wild-caught fish for fishmeal production.

The major global manufacturers of Fishmeal include TASA, Diamante, Austevoll Seafood ASA, COPEINCA, Corpesca SA, Omega Protein, Coomarpes, KT Group, Cermaq, FF Skagen, Austral, Kodiak Fishmeal, Havsbrun, Hayduk, Exalmar, Strel

Nikova, Nissui, Iceland Pelagic, Daybrook, Rongcheng Blue Ocean Marine Bio, Hisheng Feeds, Chishan Group, Dalian Longyuan Fishmeal, Fengyu Halobios, Hainan Fish oil and fish meal, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fishmeal. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fishmeal market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fishmeal market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fishmeal industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fishmeal Include:

TASA

Diamante

Austevoll Seafood ASA

COPEINCA

Corpesca SA

Omega Protein

Coomarpes

KT Group

Cermaq

FF Skagen

Austral

Kodiak Fishmeal

Havsbrun

Hayduk

Exalmar

Strel Nikova

Nissui

Iceland Pelagic

Daybrook

Rongcheng Blue Ocean Marine Bio

Hisheng Feeds

Chishan Group

Dalian Longyuan Fishmeal

Fengyu Halobios

Hainan Fish oil and fish meal

Fishmeal Product Segment Include:

Steam Dried (SD)

Flame Dried (FD)

Fishmeal Product Application Include:

Aquaculture feed

Poultry feed

Pig feed

Pet food

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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Chapter 3: Global Fishmeal Industry Porter's Five Forces Analysis

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