

# Global Fishmeal and Fish Oil Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Fishmeal and Fish Oil market size will reach 8,555.90 Million USD in 2025 and is projected to reach 9,922.86 Million USD by 2032, with a CAGR of 2.14% (2025-2032). Notably, the China Fishmeal and Fish Oil market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Fishmeal and fish oil are key products derived from fish processing, primarily from small, oily fish like anchovies, herring, and mackerel. Fishmeal is a protein-rich powder obtained by cooking, pressing, drying, and grinding the fish, while fish oil is extracted through processes like rendering or pressing. These products serve as valuable components in animal feeds, especially in aquaculture and livestock industries. Fishmeal is renowned for its high protein content, providing essential amino acids necessary for growth and nutrition in farmed animals. Fish oil, rich in omega-3 fatty acids, contributes to the overall health and growth of animals, particularly in aquaculture where it is crucial for fish health and development. While these products are vital for the nutritional requirements of farmed animals, concerns about overfishing and sustainability have led to research into alternative protein and lipid sources to reduce reliance on wild-caught fish for these valuable feed ingredients. Sustainable practices and responsible sourcing are increasingly emphasized in the production of fishmeal and fish oil to address environmental and ethical considerations.

The major global manufacturers of Fishmeal and Fish Oil include TASA, Diamante, Austevoll Seafood ASA, COPEINCA, Corpesca SA, Omega Protein, Coomarpes, KT Group, Cermaq, FF Skagen, Austral, Kodiak Fishmeal, Havsbrun, Hayduk, Exalmar, Strel Nikova, Nissui, Iceland Pelagic, Daybrook, Rongcheng Blue Ocean Marine Bio, Hisheng Feeds, Chishan Group, Dalian Longyuan Fishmeal, Fengyu Halobios, Hainan Fish oilandfish meal, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fishmeal and Fish Oil. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fishmeal and Fish Oil market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fishmeal and Fish Oil market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fishmeal and Fish Oil industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fishmeal and Fish Oil Include:

TASA

Diamante

Austevoll Seafood ASA

COPEINCA

Corpesca SA

Omega Protein

Coomarpes

KT Group

Cermaq

FF Skagen

Austral

Kodiak Fishmeal

Havsbrun

Hayduk

Exalmar

Strel Nikova

Nissui

Iceland Pelagic

Daybrook

Rongcheng Blue Ocean Marine Bio

Hisheng Feeds

Chishan Group

Dalian Longyuan Fishmeal

Fengyu Halobios

Hainan Fish oil and fish meal

Fishmeal and Fish Oil Product Segment Include:

Steam Dried (SD)

Flame Dried (FD)

Fishmeal and Fish Oil Product Application Include:

Aquaculture feed

Poultry feed

Pig feed

Pet food

## **Chapter Scope**

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