

# Global Fire Rated Glass Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Fire Rated Glass market size will reach 2,206.07 Million USD in 2025 and is projected to reach 3,854.95 Million USD by 2032, with a CAGR of 8.30% (2025-2032). Notably, the China Fire Rated Glass market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Fire-rated glass is a specialized type of glass designed to withstand exposure to fire and heat while maintaining its integrity and acting as a barrier against the spread of flames, smoke, and hot gases. This glass is constructed with multiple layers of tempered or laminated glass and may incorporate intumescent materials that expand when exposed to high temperatures, creating a protective barrier. Fire-rated glass is commonly used in windows, doors, and partitions of buildings to meet fire safety regulations and to allow for visibility and natural light while still providing a level of fire protection. The rating of fire-rated glass is determined by its ability to resist flames and heat for a specified duration, and it plays a critical role in enhancing the overall fire safety of a structure by compartmentalizing areas and facilitating safe evacuation.

The major global manufacturers of Fire Rated Glass include Saint-Gobain, Pilkington, Asahi Glass, SCHOTT, TGP, Promat Glass UK, Nippon Electric Glass, Pyroguard, Guangdong Golden Glass Technologies, Safti First, BGT Bischoff Glastechnik AG, TECFIRE, AIS Glass, Shandong Hengbao Fire Resistant Glass, POLFLAM, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fire Rated Glass. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fire Rated Glass market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fire Rated Glass market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fire Rated Glass industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fire Rated Glass Include:

Saint-Gobain

Pilkington

Asahi Glass

SCHOTT

TGP

Promat Glass UK

Nippon Electric Glass

Pyroguard

Guangdong Golden Glass Technologies

Safti First

BGT Bischoff Glastechnik AG

TECFIRE

AIS Glass

Shandong Hengbao Fire Resistant Glass

POLFLAM

Fire Rated Glass Product Segment Include:

Laminated Fire Resistant Glass

Wired Fire Resistant Glass

Tempered Fire Resistant Glass

Ceramic Fire Resistant Glass

Others

Fire Rated Glass Product Application Include:

Building & Construction

Fire Resistant Door

Fire Resistant Window

Marine

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Fire Rated Glass Capacity and Production Analysis

Chapter 3: Global Fire Rated Glass Industry PESTEL Analysis

Chapter 4: Global Fire Rated Glass Industry Porter's Five Forces Analysis

Chapter 5: Global Fire Rated Glass Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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