

# Global Fibre-Optic Gyroscope Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Fibre-Optic Gyroscope market size will reach 810.70 Million USD in 2025 and is projected to reach 1,102.51 Million USD by 2032, with a CAGR of 4.49% (2025-2032). Notably, the China Fibre-Optic Gyroscope market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Fiber-Optic Gyroscope (FOG) is a highly sensitive and precise navigation device used to determine orientation or angular velocity by utilizing the principles of the Sagnac effect in optical fibers. FOGs consist of a coiled optical fiber, a light source (usually a laser), and a detector. When light is split and sent in opposite directions along the coiled fiber, the rotation of the device causes a phase shift between the two light beams due to the Sagnac effect. By measuring this phase difference, FOGs can accurately detect changes in orientation or angular velocity. These gyroscopes are commonly employed in navigation systems for aircraft, ships, and other vehicles, as well as in applications like robotics and aerospace, where precise motion sensing and control are critical. FOGs are prized for their accuracy, reliability, and lack of moving parts, making them suitable for demanding and high-precision applications.

The major global manufacturers of Fibre-Optic Gyroscope include Northrop Grumman, KVH Industries, Safran, Honeywell, Kearfott, AVIC, Optolink, iXblue, L3 Harris, Fizoptika CJSC, JAE, Emcore, Mitsubishi Precision, Civitanavi, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fibre-Optic Gyroscope. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fibre-Optic Gyroscope market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fibre-Optic Gyroscope market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fibre-Optic Gyroscope industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fibre-Optic Gyroscope Include:

Northrop Grumman

KVH Industries

Safran

Honeywell

Kearfott

AVIC

Optolink

iXblue

L3 Harris

Fizoptika CJSC

JAE

Emcore

Mitsubishi Precision

Civitanavi

Fibre-Optic Gyroscope Product Segment Include:

Single-Axis

Multi-Axis

Fibre-Optic Gyroscope Product Application Include:

Defence

Aviation and Space

Ship and Submarine

Others

## **Chapter Scope**

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