

Global Fiber Reinforced Plastics (FRP) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Fiber Reinforced Plastics (FRP) market size will reach 42,281 Million USD in 2025 and is projected to reach 51,053 Million USD by 2032, with a CAGR of 2.73% (2025-2032). Notably, the China Fiber Reinforced Plastics (FRP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Fiber Reinforced Plastics (FRP), also known as fiberglass composites, are composite materials made by embedding high-strength fibers, typically glass, carbon, or aramid, within a polymer matrix, often epoxy, polyester, or vinyl ester resin. The fibers provide the composite with exceptional strength, stiffness, and resistance to various environmental factors, while the polymer matrix holds them together and provides protection. FRP materials are lightweight, corrosion-resistant, and have a high strength-to-weight ratio, making them widely used in various industries such as aerospace, automotive, construction, marine, and sports equipment. They are employed in applications ranging from aircraft components and automotive body panels to boat hulls and structural elements, offering a versatile and durable solution for a variety of engineering challenges.

The major global manufacturers of Fiber Reinforced Plastics (FRP) include BASF, DuPont, Lanxess, DSM, SABIC, PolyOne, Hexion, Denka, Daicel, Evonik, Sumitomo Bakelite, Kingfa Science and Technology, Genius, Solvay, RTP, SI Group, Kolon,

TenCate, Toray, Mitsubishi Rayon, Teijin, Hexcel, SGL, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fiber Reinforced Plastics (FRP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fiber Reinforced Plastics (FRP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fiber Reinforced Plastics (FRP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fiber Reinforced Plastics (FRP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fiber Reinforced Plastics (FRP) Include:

BASF

DuPont

Lanxess

DSM

SABIC

PolyOne

Hexion

Denka

Daicel

Evonik

Sumitomo Bakelite

Kingfa Science and Technology

Genius

Solvay

RTP

SI Group

Kolon

TenCate

Toray

Mitsubishi Rayon

Teijin

Hexcel

SGL

Fiber Reinforced Plastics (FRP) Product Segment Include:

Glass Fiber Type

Carbon Fiber Type

Aramid Fiber Type

Others

Fiber Reinforced Plastics (FRP) Product Application Include:

Aerospace

Automotive

Electrical & Electronics

Construction

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Fiber Reinforced Plastics (FRP) Capacity and Production Analysis

Chapter 3: Global Fiber Reinforced Plastics (FRP) Industry PESTEL Analysis

Chapter 4: Global Fiber Reinforced Plastics (FRP) Industry Porter's Five Forces

Analysis

Chapter 5: Global Fiber Reinforced Plastics (FRP) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Fiber Reinforced Plastics (FRP) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Fiber Reinforced Plastics (FRP) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Fiber Reinforced Plastics (FRP) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Fiber Reinforced Plastics (FRP) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Fiber Reinforced Plastics (FRP) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Fiber Reinforced Plastics (FRP) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Fiber Reinforced Plastics (FRP) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Fiber Reinforced Plastics (FRP) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 FIBER REINFORCED PLASTICS (FRP) MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Fiber Reinforced Plastics (FRP) Product by Type
 - 1.2.1 Glass Fiber Type
 - 1.2.2 Carbon Fiber Type
 - 1.2.3 Aramid Fiber Type
 - 1.2.4 Others
- 1.3 Fiber Reinforced Plastics (FRP) Product by Application
 - 1.3.1 Aerospace
 - 1.3.2 Automotive
 - 1.3.3 Electrical & Electronics
 - 1.3.4 Construction
 - 1.3.5 Others
- 1.4 Global Fiber Reinforced Plastics (FRP) Market Revenue and Sales Analysis
 - 1.4.1 Global Fiber Reinforced Plastics (FRP) Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Fiber Reinforced Plastics (FRP) Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Fiber Reinforced Plastics (FRP) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Fiber Reinforced Plastics (FRP) Industry Trends and Innovation
 - 1.5.1 Fiber Reinforced Plastics (FRP) Industry Trends and Innovation
 - 1.5.2 Fiber Reinforced Plastics (FRP) Market Drivers and Challenges

2 GLOBAL FIBER REINFORCED PLASTICS (FRP) CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Fiber Reinforced Plastics (FRP) Capacity, Production and Utilization (2020-2032)
- 2.2 Global Fiber Reinforced Plastics (FRP) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Fiber Reinforced Plastics (FRP) Production by Region
 - 2.3.1 Global Fiber Reinforced Plastics (FRP) Production by Region (2020-2025)
 - 2.3.2 Global Fiber Reinforced Plastics (FRP) Production Forecast by Region (2026-2032)
 - 2.3.3 Global Fiber Reinforced Plastics (FRP) Production Market Share by Region (2020-2032)

3 FIBER REINFORCED PLASTICS (FRP) MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 FIBER REINFORCED PLASTICS (FRP) MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL FIBER REINFORCED PLASTICS (FRP) MARKET ANALYSIS BY REGIONS

- 5.1 Fiber Reinforced Plastics (FRP) Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Fiber Reinforced Plastics (FRP) Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Fiber Reinforced Plastics (FRP) Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Fiber Reinforced Plastics (FRP) Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Fiber Reinforced Plastics (FRP) Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Fiber Reinforced Plastics (FRP) Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Fiber Reinforced Plastics (FRP) Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Fiber Reinforced Plastics (FRP) Sales Price Trend Analysis (2020-2032)

6 GLOBAL FIBER REINFORCED PLASTICS (FRP) MARKET SIZE BY TYPE AND APPLICATION

6.1 Global Fiber Reinforced Plastics (FRP) Market Size by Type

6.1.1 Global Fiber Reinforced Plastics (FRP) Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Fiber Reinforced Plastics (FRP) Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Fiber Reinforced Plastics (FRP) Market Size by Application

6.2.1 Global Fiber Reinforced Plastics (FRP) Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Fiber Reinforced Plastics (FRP) Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Fiber Reinforced Plastics (FRP) Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Fiber Reinforced Plastics (FRP) Market Size by Type

7.3.1 North America Fiber Reinforced Plastics (FRP) Sales by Type (2020-2032)

7.3.2 North America Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2032)

7.4 North America Fiber Reinforced Plastics (FRP) Market Size by Application

7.4.1 North America Fiber Reinforced Plastics (FRP) Sales by Application (2020-2032)

7.4.2 North America Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2032)

7.5 North America Fiber Reinforced Plastics (FRP) Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Fiber Reinforced Plastics (FRP) Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Fiber Reinforced Plastics (FRP) Market Size by Type

8.3.1 Europe Fiber Reinforced Plastics (FRP) Sales by Type (2020-2032)

8.3.2 Europe Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2032)

8.4 Europe Fiber Reinforced Plastics (FRP) Market Size by Application

8.4.1 Europe Fiber Reinforced Plastics (FRP) Sales by Application (2020-2032)

8.4.2 Europe Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2032)

8.5 Europe Fiber Reinforced Plastics (FRP) Market Size by Country

- 8.5.1 Germany
- 8.5.2 France
- 8.5.3 United Kingdom
- 8.5.4 Italy
- 8.5.5 Spain
- 8.5.6 Benelux

9 CHINA

- 9.1 China Fiber Reinforced Plastics (FRP) Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Fiber Reinforced Plastics (FRP) Market Size by Type
 - 9.3.1 China Fiber Reinforced Plastics (FRP) Sales by Type (2020-2032)
 - 9.3.2 China Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2032)
- 9.4 China Fiber Reinforced Plastics (FRP) Market Size by Application
 - 9.4.1 China Fiber Reinforced Plastics (FRP) Sales by Application (2020-2032)
 - 9.4.2 China Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Fiber Reinforced Plastics (FRP) Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Fiber Reinforced Plastics (FRP) Market Size by Type
 - 10.3.1 APAC (excl. China) Fiber Reinforced Plastics (FRP) Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Fiber Reinforced Plastics (FRP) Market Size by Application
 - 10.4.1 APAC (excl. China) Fiber Reinforced Plastics (FRP) Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Fiber Reinforced Plastics (FRP) Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Fiber Reinforced Plastics (FRP) Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA FIBER REINFORCED PLASTICS (FRP) MARKET SIZE BY TYPE

11.3.1 Latin America Fiber Reinforced Plastics (FRP) Sales by Type (2020-2032)

11.3.2 Latin America Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2032)

11.4 Latin America Fiber Reinforced Plastics (FRP) Market Size by Application

11.4.1 Latin America Fiber Reinforced Plastics (FRP) Sales by Application (2020-2032)

11.4.2 Latin America Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2032)

11.5 Latin America Fiber Reinforced Plastics (FRP) Market Size by Country

11.6 Latin America Fiber Reinforced Plastics (FRP) Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Fiber Reinforced Plastics (FRP) Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Fiber Reinforced Plastics (FRP) Market Size by Type

12.3.1 Middle East & Africa Fiber Reinforced Plastics (FRP) Sales by Type (2020-2032)

12.3.2 Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2032)

12.4 Middle East & Africa Fiber Reinforced Plastics (FRP) Market Size by Application

12.4.1 Middle East & Africa Fiber Reinforced Plastics (FRP) Sales by Application (2020-2032)

12.4.2 Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2032)

12.5 Middle East Fiber Reinforced Plastics (FRP) Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Fiber Reinforced Plastics (FRP) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Fiber Reinforced Plastics (FRP) Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Fiber Reinforced Plastics (FRP) Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Fiber Reinforced Plastics (FRP) Average Sales Price by Manufacturers (2021-2025)

13.2 Fiber Reinforced Plastics (FRP) Competitive Landscape Analysis and Market Dynamic

13.2.1 Fiber Reinforced Plastics (FRP) Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 BASF

14.1.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 BASF Fiber Reinforced Plastics (FRP) Product Portfolio

14.1.3 BASF Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 DuPont

14.2.1 DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 DuPont Fiber Reinforced Plastics (FRP) Product Portfolio

14.2.3 DuPont Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Lanxess

14.3.1 Lanxess Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Lanxess Fiber Reinforced Plastics (FRP) Product Portfolio

14.3.3 Lanxess Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 DSM

14.4.1 DSM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 DSM Fiber Reinforced Plastics (FRP) Product Portfolio

14.4.3 DSM Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 SABIC

14.5.1 SABIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 SABIC Fiber Reinforced Plastics (FRP) Product Portfolio

14.5.3 SABIC Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 PolyOne

14.6.1 PolyOne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 PolyOne Fiber Reinforced Plastics (FRP) Product Portfolio

14.6.3 PolyOne Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Hexion

14.7.1 Hexion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Hexion Fiber Reinforced Plastics (FRP) Product Portfolio

14.7.3 Hexion Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Denka

14.8.1 Denka Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Denka Fiber Reinforced Plastics (FRP) Product Portfolio

14.8.3 Denka Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Daicel

14.9.1 Daicel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Daicel Fiber Reinforced Plastics (FRP) Product Portfolio

14.9.3 Daicel Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Evonik

14.10.1 Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Evonik Fiber Reinforced Plastics (FRP) Product Portfolio

14.10.3 Evonik Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Sumitomo Bakelite

14.11.1 Sumitomo Bakelite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Sumitomo Bakelite Fiber Reinforced Plastics (FRP) Product Portfolio

14.11.3 Sumitomo Bakelite Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Kingfa Science and Technology

14.12.1 Kingfa Science and Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Kingfa Science and Technology Fiber Reinforced Plastics (FRP) Product Portfolio

14.12.3 Kingfa Science and Technology Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Genius

14.13.1 Genius Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Genius Fiber Reinforced Plastics (FRP) Product Portfolio

14.13.3 Genius Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Solvay

14.14.1 Solvay Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Solvay Fiber Reinforced Plastics (FRP) Product Portfolio

14.14.3 Solvay Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 RTP

14.15.1 RTP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 RTP Fiber Reinforced Plastics (FRP) Product Portfolio

14.15.3 RTP Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 SI Group

14.16.1 SI Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 SI Group Fiber Reinforced Plastics (FRP) Product Portfolio

14.16.3 SI Group Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 Kolon

14.17.1 Kolon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 Kolon Fiber Reinforced Plastics (FRP) Product Portfolio

14.17.3 Kolon Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.18 TenCate

14.18.1 TenCate Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.18.2 TenCate Fiber Reinforced Plastics (FRP) Product Portfolio

14.18.3 TenCate Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.19 Toray

14.19.1 Toray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.19.2 Toray Fiber Reinforced Plastics (FRP) Product Portfolio

14.19.3 Toray Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.20 Mitsubishi Rayon

14.20.1 Mitsubishi Rayon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.20.2 Mitsubishi Rayon Fiber Reinforced Plastics (FRP) Product Portfolio

14.20.3 Mitsubishi Rayon Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.21 Teijin

14.21.1 Teijin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.21.2 Teijin Fiber Reinforced Plastics (FRP) Product Portfolio

14.21.3 Teijin Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.22 Hexcel

14.22.1 Hexcel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.22.2 Hexcel Fiber Reinforced Plastics (FRP) Product Portfolio

14.22.3 Hexcel Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.23 SGL

14.23.1 SGL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.23.2 SGL Fiber Reinforced Plastics (FRP) Product Portfolio
- 14.23.3 SGL Fiber Reinforced Plastics (FRP) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

- 15.1 Fiber Reinforced Plastics (FRP) Industry Chain Analysis
- 15.2 Fiber Reinforced Plastics (FRP) Industry Raw Material and Suppliers Analysis
 - 15.2.1 Fiber Reinforced Plastics (FRP) Key Raw Material Supply Analysis
 - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Fiber Reinforced Plastics (FRP) Typical Downstream Customers
- 15.4 Fiber Reinforced Plastics (FRP) Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
 - 17.4.1 Primary Sources
 - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Fiber Reinforced Plastics (FRP) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Fiber Reinforced Plastics (FRP) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Fiber Reinforced Plastics (FRP) Industry Development Status

Table 4: Fiber Reinforced Plastics (FRP) Industry Development Trends

Table 5: Global Fiber Reinforced Plastics (FRP) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Fiber Reinforced Plastics (FRP) Production by Region (2020-2025) & (K Ton)

Table 7: Global Fiber Reinforced Plastics (FRP) Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Fiber Reinforced Plastics (FRP) Production Market Share by Region (2020-2025)

Table 9: Global Fiber Reinforced Plastics (FRP) Production Market Share by Region (2026-2032)

Table 10: Global Fiber Reinforced Plastics (FRP) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Fiber Reinforced Plastics (FRP) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Fiber Reinforced Plastics (FRP) Revenue Market Share by Region (2020-2025)

Table 13: Global Fiber Reinforced Plastics (FRP) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Fiber Reinforced Plastics (FRP) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Fiber Reinforced Plastics (FRP) Sales by Region (2020-2025) & (K Ton)

Table 16: Global Fiber Reinforced Plastics (FRP) Sales Market Share by Region (2020-2025)

Table 17: Global Fiber Reinforced Plastics (FRP) Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Fiber Reinforced Plastics (FRP) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Fiber Reinforced Plastics (FRP) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Fiber Reinforced Plastics (FRP) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Fiber Reinforced Plastics (FRP) Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Fiber Reinforced Plastics (FRP) Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Fiber Reinforced Plastics (FRP) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Fiber Reinforced Plastics (FRP) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Fiber Reinforced Plastics (FRP) Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Fiber Reinforced Plastics (FRP) Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Fiber Reinforced Plastics (FRP) Players in North America

Table 28: North America Fiber Reinforced Plastics (FRP) Sales by Type (2020-2025) & (K Ton)

Table 29: North America Fiber Reinforced Plastics (FRP) Sales by Type (2026-2032) & (K Ton)

Table 30: North America Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Fiber Reinforced Plastics (FRP) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Fiber Reinforced Plastics (FRP) Sales by Application (2020-2025) & (K Ton)

Table 33: North America Fiber Reinforced Plastics (FRP) Sales by Application (2026-2032) & (K Ton)

Table 34: North America Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Fiber Reinforced Plastics (FRP) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Fiber Reinforced Plastics (FRP) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Fiber Reinforced Plastics (FRP) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Fiber Reinforced Plastics (FRP) Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Fiber Reinforced Plastics (FRP) Sales Market Size by Country (2026-2032) & (K Ton)

- Table 40: Key Fiber Reinforced Plastics (FRP) Players in Europe
- Table 41: Europe Fiber Reinforced Plastics (FRP) Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Fiber Reinforced Plastics (FRP) Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Fiber Reinforced Plastics (FRP) Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Fiber Reinforced Plastics (FRP) Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Fiber Reinforced Plastics (FRP) Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Fiber Reinforced Plastics (FRP) Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Fiber Reinforced Plastics (FRP) Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Fiber Reinforced Plastics (FRP) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Fiber Reinforced Plastics (FRP) Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Fiber Reinforced Plastics (FRP) Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Fiber Reinforced Plastics (FRP) Players in China
- Table 54: China Fiber Reinforced Plastics (FRP) Sales by Type (2020-2025) & (K Ton)
- Table 55: China Fiber Reinforced Plastics (FRP) Sales by Type (2026-2032) & (K Ton)
- Table 56: China Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Fiber Reinforced Plastics (FRP) Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Fiber Reinforced Plastics (FRP) Sales by Application (2020-2025) & (K Ton)
- Table 59: China Fiber Reinforced Plastics (FRP) Sales by Application (2026-2032) & (K Ton)
- Table 60: China Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Fiber Reinforced Plastics (FRP) Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Fiber Reinforced Plastics (FRP) Players in APAC (excl. China)

- Table 63: APAC (excl. China) Fiber Reinforced Plastics (FRP) Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Fiber Reinforced Plastics (FRP) Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Fiber Reinforced Plastics (FRP) Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) Fiber Reinforced Plastics (FRP) Sales by Application (2026-2032) & (K Ton)
- Table 69: APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Fiber Reinforced Plastics (FRP) Sales Market Size by Country (2020-2025) & (K Ton)
- Table 74: APAC (excl. China) Fiber Reinforced Plastics (FRP) Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 75: Key Fiber Reinforced Plastics (FRP) Players in Latin America
- Table 76: Latin America Fiber Reinforced Plastics (FRP) Sales by Type (2020-2025) & (K Ton)
- Table 77: Latin America Fiber Reinforced Plastics (FRP) Sales by Type (2026-2032) & (K Ton)
- Table 78: Latin America Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Fiber Reinforced Plastics (FRP) Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Fiber Reinforced Plastics (FRP) Sales by Application (2020-2025) & (K Ton)
- Table 81: Latin America Fiber Reinforced Plastics (FRP) Sales by Application (2026-2032) & (K Ton)
- Table 82: Latin America Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Fiber Reinforced Plastics (FRP) Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Fiber Reinforced Plastics (FRP) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Fiber Reinforced Plastics (FRP) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Fiber Reinforced Plastics (FRP) Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Fiber Reinforced Plastics (FRP) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Fiber Reinforced Plastics (FRP) Players in Middle East & Africa

Table 89: Middle East & Africa Fiber Reinforced Plastics (FRP) Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Fiber Reinforced Plastics (FRP) Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Fiber Reinforced Plastics (FRP) Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Fiber Reinforced Plastics (FRP) Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Fiber Reinforced Plastics (FRP) Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Fiber Reinforced Plastics (FRP) Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Fiber Reinforced Plastics (FRP) Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Fiber Reinforced Plastics (FRP) Sales Market Share by Key Manufacturers (2021-2025)

- Table 103: GlobalFiber Reinforced Plastics (FRP) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Fiber Reinforced Plastics (FRP) Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: BASF Fiber Reinforced Plastics (FRP) Product Portfolio
- Table 110: BASF Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 111: DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: DuPont Fiber Reinforced Plastics (FRP) Product Portfolio
- Table 113: DuPont Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 114: Lanxess Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 115: Lanxess Fiber Reinforced Plastics (FRP) Product Portfolio
- Table 116: Lanxess Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 117: DSM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 118: DSM Fiber Reinforced Plastics (FRP) Product Portfolio
- Table 119: DSM Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 120: SABIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 121: SABIC Fiber Reinforced Plastics (FRP) Product Portfolio
- Table 122: SABIC Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 123: PolyOne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 124: PolyOne Fiber Reinforced Plastics (FRP) Product Portfolio
- Table 125: PolyOne Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 126: Hexion Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Hexion Fiber Reinforced Plastics (FRP) Product Portfolio

Table 128: Hexion Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Denka Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Denka Fiber Reinforced Plastics (FRP) Product Portfolio

Table 131: Denka Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Daicel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Daicel Fiber Reinforced Plastics (FRP) Product Portfolio

Table 134: Daicel Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Evonik Fiber Reinforced Plastics (FRP) Product Portfolio

Table 137: Evonik Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Sumitomo Bakelite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Sumitomo Bakelite Fiber Reinforced Plastics (FRP) Product Portfolio

Table 140: Sumitomo Bakelite Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Kingfa Science and Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Kingfa Science and Technology Fiber Reinforced Plastics (FRP) Product Portfolio

Table 143: Kingfa Science and Technology Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Genius Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Genius Fiber Reinforced Plastics (FRP) Product Portfolio

Table 146: Genius Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Solvay Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Solvay Fiber Reinforced Plastics (FRP) Product Portfolio

Table 149: Solvay Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K

Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: RTP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: RTP Fiber Reinforced Plastics (FRP) Product Portfolio

Table 152: RTP Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: SI Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: SI Group Fiber Reinforced Plastics (FRP) Product Portfolio

Table 155: SI Group Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Kolon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Kolon Fiber Reinforced Plastics (FRP) Product Portfolio

Table 158: Kolon Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: TenCate Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 160: TenCate Fiber Reinforced Plastics (FRP) Product Portfolio

Table 161: TenCate Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 162: Toray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 163: Toray Fiber Reinforced Plastics (FRP) Product Portfolio

Table 164: Toray Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 165: Mitsubishi Rayon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 166: Mitsubishi Rayon Fiber Reinforced Plastics (FRP) Product Portfolio

Table 167: Mitsubishi Rayon Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 168: Teijin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 169: Teijin Fiber Reinforced Plastics (FRP) Product Portfolio

Table 170: Teijin Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 171: Hexcel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 172: Hexcel Fiber Reinforced Plastics (FRP) Product Portfolio

Table 173: Hexcel Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 174: SGL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 175: SGL Fiber Reinforced Plastics (FRP) Product Portfolio

Table 176: SGL Fiber Reinforced Plastics (FRP) Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 177: Upstream Key Raw Material Price List

Table 178: Fiber Reinforced Plastics (FRP) Raw Material Suppliers and Contact Information

Table 179: Fiber Reinforced Plastics (FRP) Typical Customer List

Table 180: Fiber Reinforced Plastics (FRP) Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Fiber Reinforced Plastics (FRP) Product Pictures

Figure 2: Glass Fiber Type Picture Scope

Figure 3: Carbon Fiber Type Picture Scope

Figure 4: Aramid Fiber Type Picture Scope

Figure 5: Others Picture Scope

Figure 6: Aerospace Picture Scope

Figure 7: Automotive Picture Scope

Figure 8: Electrical & Electronics Picture Scope

Figure 9: Construction Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global Fiber Reinforced Plastics (FRP) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Fiber Reinforced Plastics (FRP) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Fiber Reinforced Plastics (FRP) Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 14: Global Fiber Reinforced Plastics (FRP) Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 15: Global Fiber Reinforced Plastics (FRP) Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 16: Global Fiber Reinforced Plastics (FRP) Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 17: Global Fiber Reinforced Plastics (FRP) Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 18: Global Fiber Reinforced Plastics (FRP) Production Market Share by Region (2019-2030)

Figure 19: Global Fiber Reinforced Plastics (FRP) Market Size by Region (2020-2032) & (US\$ Million)

Figure 20: Global Fiber Reinforced Plastics (FRP) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 21: Global Fiber Reinforced Plastics (FRP) Sales Price by Region (2020-2032) & (K Ton)

Figure 22: North America Fiber Reinforced Plastics (FRP) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: North America Fiber Reinforced Plastics (FRP) Revenue Market Share by

Players in 2024

Figure 24:North America Fiber Reinforced Plastics (FRP) Sales Market Share by Type (2020-2032)

Figure 25:North America Fiber Reinforced Plastics (FRP) Revenue Market Share by Type (2020-2032)

Figure 26:North America Fiber Reinforced Plastics (FRP) Sales Market Share by Application (2020-2032)

Figure 27:North America Fiber Reinforced Plastics (FRP) Revenue Market Share by Application (2020-2032)

Figure 28:US Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 29:Canada Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 30:Europe Fiber Reinforced Plastics (FRP) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 31:Europe Fiber Reinforced Plastics (FRP) Revenue Market Share by Players in 2024

Figure 32:Europe Fiber Reinforced Plastics (FRP) Sales Market Share by Type (2020-2032)

Figure 33:Europe Fiber Reinforced Plastics (FRP) Revenue Market Share by Type (2020-2032)

Figure 34:Europe Fiber Reinforced Plastics (FRP) Sales Market Share by Application (2020-2032)

Figure 35:Europe Fiber Reinforced Plastics (FRP) Revenue Market Share by Application (2020-2032)

Figure 36:Germany Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 37:France Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 38:United Kingdom Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 39:Italy Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 40:Spain Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 41:Benelux Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 42:China Fiber Reinforced Plastics (FRP) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:China Fiber Reinforced Plastics (FRP) Revenue Market Share by Players in 2024

Figure 44:China Fiber Reinforced Plastics (FRP) Sales Market Share by Type (2020-2032)

Figure 45:China Fiber Reinforced Plastics (FRP) Revenue Market Share by Type (2020-2032)

Figure 46:China Fiber Reinforced Plastics (FRP) Sales Market Share by Application (2020-2032)

Figure 47:China Fiber Reinforced Plastics (FRP) Revenue Market Share by Application (2020-2032)

Figure 48:APAC (excl. China) Fiber Reinforced Plastics (FRP) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 49:APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue Market Share by Players in 2024

Figure 50:APAC (excl. China) Fiber Reinforced Plastics (FRP) Sales Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Fiber Reinforced Plastics (FRP) Sales Market Share by Application (2020-2032)

Figure 53:APAC (excl. China) Fiber Reinforced Plastics (FRP) Revenue Market Share by Application (2020-2032)

Figure 54:Japan Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 55:South Korea Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 56:India Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 57:Australia Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 58:Southeast Asia Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

Figure 59:Latin America Fiber Reinforced Plastics (FRP) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Latin America Fiber Reinforced Plastics (FRP) Revenue Market Share by Players in 2024

Figure 61:Latin America Fiber Reinforced Plastics (FRP) Sales Market Share by Type (2020-2032)

Figure 62:Latin America Fiber Reinforced Plastics (FRP) Revenue Market Share by Type (2020-2032)

Figure 63:Latin America Fiber Reinforced Plastics (FRP) Sales Market Share by Application (2020-2032)

Figure 64:Latin America Fiber Reinforced Plastics (FRP) Revenue Market Share by Application (2020-2032)

Figure 65:Mexico Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)

- Figure 66:Brazil Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)
- Figure 67:Middle East & Africa Fiber Reinforced Plastics (FRP) Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 68:Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue Market Share by Players in 2024
- Figure 69:Middle East & Africa Fiber Reinforced Plastics (FRP) Sales Market Share by Type (2020-2032)
- Figure 70:Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue Market Share by Type (2020-2032)
- Figure 71:Middle East & Africa Fiber Reinforced Plastics (FRP) Sales Market Share by Application (2020-2032)
- Figure 72:Middle East & Africa Fiber Reinforced Plastics (FRP) Revenue Market Share by Application (2020-2032)
- Figure 73:Saudi Arabia Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)
- Figure 74:South Africa Fiber Reinforced Plastics (FRP) Revenue (2020-2032) & (US\$ Million)
- Figure 75:Global Fiber Reinforced Plastics (FRP) Sales Market Share by Key Manufacturers in 2024
- Figure 76:Global Fiber Reinforced Plastics (FRP) Revenue Market Share by Key Manufacturers in 2024
- Figure 77:Global Fiber Reinforced Plastics (FRP) Industry Competition Landscape
- Figure 78:Fiber Reinforced Plastics (FRP) Industry Chain Analysis
- Figure 79:Bottom-Up and Top-Down Research Methods
- Figure 80:Key Interview Objectives
- Figure 81:Data Cross Validation

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