

Global Fiber Reinforced Concrete (FRC) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Fiber Reinforced Concrete (FRC) market size will reach 1,063.77 Million USD in 2025 and is projected to reach 1,387.65 Million USD by 2032, with a CAGR of 3.87% (2025-2032). Notably, the China Fiber Reinforced Concrete (FRC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Fiber Reinforced Concrete (FRC) is a type of concrete that incorporates discrete fibers made from materials such as steel, glass, synthetic polymers, or natural fibers to enhance its structural properties. These fibers are mixed into the concrete mixture, distributing them throughout to provide additional reinforcement. Fiber reinforcement improves the concrete's toughness, ductility, and resistance to cracking and shrinkage, making it better equipped to handle various stresses, including flexural and impact loads. Fiber Reinforced Concrete is commonly used in construction for applications such as roads, bridges, tunnels, and industrial flooring, as it can improve the overall durability and performance of concrete structures while reducing the need for traditional steel reinforcement in some cases.

The major global manufacturers of Fiber Reinforced Concrete (FRC) include Bekaert, Euclid Chemical, Nycon, Propex, Sika, Fibercon, GCP Applied Technologies, Owens Corning, Bautech, ABC Polymer Industries, FORTA, EPC, Fabpro Polymers, Hunan Sunshine, Junwei Metal Fiber, Harex, Huierjie, Taian Tongban Fiber, Wuhan Xintu,

Ganzhou Daye, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fiber Reinforced Concrete (FRC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fiber Reinforced Concrete (FRC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fiber Reinforced Concrete (FRC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fiber Reinforced Concrete (FRC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fiber Reinforced Concrete (FRC) Include:

Bekaert

Euclid Chemical

Nycon

Propex

Sika

Fibercon

GCP Applied Technologies

Owens Corning

Bautech

ABC Polymer Industries

FORTA

EPC

Fabpro Polymers

Hunan Sunshine

Junwei Metal Fiber

Harex

Huierjie

Taian Tongban Fiber

Wuhan Xintu

Ganzhou Daye

Fiber Reinforced Concrete (FRC) Product Segment Include:

Steel Concrete Fiber

Synthetic Concrete Fiber

Glass Concrete Fiber

Others

Fiber Reinforced Concrete (FRC) Product Application Include:

Industrial Flooring

Bridge & Road

Residential & commercial Building

Others

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