

Global Fiber Cement Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Fiber Cement market size will reach 21,295 Million USD in 2025 and is projected to reach 29,488 Million USD by 2032, with a CAGR of 4.76% (2025-2032). Notably, the China Fiber Cement market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Fiber cement is a versatile building material used in construction and siding applications. It is composed of a mixture of cement, sand, cellulose fibers, and water, which is formed into sheets or boards through a manufacturing process. Fiber cement is highly regarded for its durability, resistance to fire, water, insects, and rot, making it an ideal choice for exterior cladding, roofing, and as a substitute for wood siding. It comes in various textures and finishes, including those that mimic the appearance of wood, brick, or stucco. Fiber cement's ability to withstand harsh weather conditions, its low maintenance requirements, and its long lifespan have made it a popular choice for both residential and commercial building projects.

The major global manufacturers of Fiber Cement include James Hardie, Etex Group, Cembrit, Mahaphant, Elementia, Everest Industries, Hong Leong Industries, HeaderBoard Building, Soben Board, SCG Building Materials, Kmew, Nichiha, Lato JSC, Visaka Industries, China Conch Venture, Sanle Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fiber Cement. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fiber Cement market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fiber Cement market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fiber Cement industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fiber Cement Include:

James Hardie

Etex Group

Cembrit

Mahaphant

Elementia

Everest Industries

Hong Leong Industries

HeaderBoard Building

Soben Board

SCG Building Materials

Kmew

Nichiha

Lato JSC

Visaka Industries

China Conch Venture

Sanle Group

Fiber Cement Product Segment Include:

Low Density Fiber Cement

Medium Density Fiber Cement

High Density Fiber Cement

Fiber Cement Product Application Include:

Commercial Buildings

Residential Buildings

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Fiber Cement Capacity and Production Analysis

Chapter 3: Global Fiber Cement Industry PESTEL Analysis

Chapter 4: Global Fiber Cement Industry Porter's Five Forces Analysis

Chapter 5: Global Fiber Cement Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Fiber Cement Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Fiber Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Fiber Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Fiber Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Fiber Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Fiber Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Fiber Cement Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Fiber Cement Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 FIBER CEMENT MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Fiber Cement Product by Type
 - 1.2.1 Low Density Fiber Cement
 - 1.2.2 Medium Density Fiber Cement
 - 1.2.3 High Density Fiber Cement
- 1.3 Fiber Cement Product by Application
 - 1.3.1 Commercial Buildings
 - 1.3.2 Residential Buildings
- 1.4 Global Fiber Cement Market Revenue and Sales Analysis
 - 1.4.1 Global Fiber Cement Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Fiber Cement Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Fiber Cement Market Sales Price Trend Analysis (2020-2032)
- 1.5 Fiber Cement Industry Trends and Innovation
 - 1.5.1 Fiber Cement Industry Trends and Innovation
 - 1.5.2 Fiber Cement Market Drivers and Challenges

2 GLOBAL FIBER CEMENT CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Fiber Cement Capacity, Production and Utilization (2020-2032)
- 2.2 Global Fiber Cement Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Fiber Cement Production by Region
 - 2.3.1 Global Fiber Cement Production by Region (2020-2025)
 - 2.3.2 Global Fiber Cement Production Forecast by Region (2026-2032)
 - 2.3.3 Global Fiber Cement Production Market Share by Region (2020-2032)

3 FIBER CEMENT MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 FIBER CEMENT MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL FIBER CEMENT MARKET ANALYSIS BY REGIONS

- 5.1 Fiber Cement Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Fiber Cement Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Fiber Cement Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Fiber Cement Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Fiber Cement Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Fiber Cement Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Fiber Cement Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Fiber Cement Sales Price Trend Analysis (2020-2032)

6 GLOBAL FIBER CEMENT MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Fiber Cement Market Size by Type
 - 6.1.1 Global Fiber Cement Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Fiber Cement Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Fiber Cement Market Size by Application
 - 6.2.1 Global Fiber Cement Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Fiber Cement Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Fiber Cement Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Fiber Cement Market Size by Type
 - 7.3.1 North America Fiber Cement Sales by Type (2020-2032)
 - 7.3.2 North America Fiber Cement Revenue by Type (2020-2032)
- 7.4 North America Fiber Cement Market Size by Application
 - 7.4.1 North America Fiber Cement Sales by Application (2020-2032)
 - 7.4.2 North America Fiber Cement Revenue by Application (2020-2032)
- 7.5 North America Fiber Cement Market Size by Country
 - 7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Fiber Cement Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Fiber Cement Market Size by Type

8.3.1 Europe Fiber Cement Sales by Type (2020-2032)

8.3.2 Europe Fiber Cement Revenue by Type (2020-2032)

8.4 Europe Fiber Cement Market Size by Application

8.4.1 Europe Fiber Cement Sales by Application (2020-2032)

8.4.2 Europe Fiber Cement Revenue by Application (2020-2032)

8.5 Europe Fiber Cement Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Fiber Cement Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Fiber Cement Market Size by Type

9.3.1 China Fiber Cement Sales by Type (2020-2032)

9.3.2 China Fiber Cement Revenue by Type (2020-2032)

9.4 China Fiber Cement Market Size by Application

9.4.1 China Fiber Cement Sales by Application (2020-2032)

9.4.2 China Fiber Cement Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Fiber Cement Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Fiber Cement Market Size by Type

10.3.1 APAC (excl. China) Fiber Cement Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Fiber Cement Revenue by Type (2020-2032)

- 10.4 APAC (excl. China) Fiber Cement Market Size by Application
 - 10.4.1 APAC (excl. China) Fiber Cement Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Fiber Cement Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Fiber Cement Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Fiber Cement Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA FIBER CEMENT MARKET SIZE BY TYPE

- 11.3.1 Latin America Fiber Cement Sales by Type (2020-2032)
- 11.3.2 Latin America Fiber Cement Revenue by Type (2020-2032)
- 11.4 Latin America Fiber Cement Market Size by Application
 - 11.4.1 Latin America Fiber Cement Sales by Application (2020-2032)
 - 11.4.2 Latin America Fiber Cement Revenue by Application (2020-2032)
- 11.5 Latin America Fiber Cement Market Size by Country
- 11.6 Latin America Fiber Cement Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Fiber Cement Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Fiber Cement Market Size by Type
 - 12.3.1 Middle East & Africa Fiber Cement Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Fiber Cement Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Fiber Cement Market Size by Application
 - 12.4.1 Middle East & Africa Fiber Cement Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Fiber Cement Revenue by Application (2020-2032)
- 12.5 Middle East Fiber Cement Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Fiber Cement Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Fiber Cement Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Fiber Cement Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Fiber Cement Average Sales Price by Manufacturers (2021-2025)

13.2 Fiber Cement Competitive Landscape Analysis and Market Dynamic

13.2.1 Fiber Cement Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 James Hardie

14.1.1 James Hardie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 James Hardie Fiber Cement Product Portfolio

14.1.3 James Hardie Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Etex Group

14.2.1 Etex Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Etex Group Fiber Cement Product Portfolio

14.2.3 Etex Group Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Cembrit

14.3.1 Cembrit Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Cembrit Fiber Cement Product Portfolio

14.3.3 Cembrit Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Mahaphant

14.4.1 Mahaphant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Mahaphant Fiber Cement Product Portfolio

14.4.3 Mahaphant Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Elementia

14.5.1 Elementia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Elementia Fiber Cement Product Portfolio

14.5.3 Elementia Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Everest Industries

14.6.1 Everest Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Everest Industries Fiber Cement Product Portfolio

14.6.3 Everest Industries Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Hong Leong Industries

14.7.1 Hong Leong Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Hong Leong Industries Fiber Cement Product Portfolio

14.7.3 Hong Leong Industries Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 HeaderBoard Building

14.8.1 HeaderBoard Building Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 HeaderBoard Building Fiber Cement Product Portfolio

14.8.3 HeaderBoard Building Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Soben Board

14.9.1 Soben Board Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Soben Board Fiber Cement Product Portfolio

14.9.3 Soben Board Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 SCG Building Materials

14.10.1 SCG Building Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 SCG Building Materials Fiber Cement Product Portfolio

14.10.3 SCG Building Materials Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Kmew

14.11.1 Kmew Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Kmew Fiber Cement Product Portfolio

14.11.3 Kmew Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Nichiha

14.12.1 Nichiha Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Nichiha Fiber Cement Product Portfolio

14.12.3 Nichiha Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Lato JSC

14.13.1 Lato JSC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Lato JSC Fiber Cement Product Portfolio

14.13.3 Lato JSC Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Visaka Industries

14.14.1 Visaka Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Visaka Industries Fiber Cement Product Portfolio

14.14.3 Visaka Industries Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 China Conch Venture

14.15.1 China Conch Venture Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 China Conch Venture Fiber Cement Product Portfolio

14.15.3 China Conch Venture Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.16 Sanle Group

14.16.1 Sanle Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.16.2 Sanle Group Fiber Cement Product Portfolio

14.16.3 Sanle Group Fiber Cement Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Fiber Cement Industry Chain Analysis

15.2 Fiber Cement Industry Raw Material and Suppliers Analysis

15.2.1 Fiber Cement Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Fiber Cement Typical Downstream Customers

15.4 Fiber Cement Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Fiber Cement Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Fiber Cement Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Fiber Cement Industry Development Status

Table 4: Fiber Cement Industry Development Trends

Table 5: Global Fiber Cement Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Sqm)

Table 6: Global Fiber Cement Production by Region (2020-2025) & (K Sqm)

Table 7: Global Fiber Cement Production Forecast by Region (2026-2032) & (K Sqm)

Table 8: Global Fiber Cement Production Market Share by Region (2020-2025)

Table 9: Global Fiber Cement Production Market Share by Region (2026-2032)

Table 10: Global Fiber Cement Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Fiber Cement Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Fiber Cement Revenue Market Share by Region (2020-2025)

Table 13: Global Fiber Cement Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Fiber Cement Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Fiber Cement Sales by Region (2020-2025) & (K Sqm)

Table 16: Global Fiber Cement Sales Market Share by Region (2020-2025)

Table 17: Global Fiber Cement Sales Forecast by Region (2026-2032) & (K Sqm)

Table 18: Global Fiber Cement Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Fiber Cement Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Fiber Cement Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Fiber Cement Sales Analysis by Type (2020-2025) & (K Sqm)

Table 22: Global Fiber Cement Sales Analysis Forecast by Type (2026-2032) & (K Sqm)

Table 23: Global Fiber Cement Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Fiber Cement Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Fiber Cement Sales Analysis by Application (2020-2025) & (K Sqm)

Table 26: Global Fiber Cement Sales Analysis Forecast by Application (2026-2032) & (K Sqm)

- Table 27: Key Fiber Cement Players in North America
- Table 28: North America Fiber Cement Sales by Type (2020-2025) & (K Sqm)
- Table 29: North America Fiber Cement Sales by Type (2026-2032) & (K Sqm)
- Table 30: North America Fiber Cement Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Fiber Cement Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Fiber Cement Sales by Application (2020-2025) & (K Sqm)
- Table 33: North America Fiber Cement Sales by Application (2026-2032) & (K Sqm)
- Table 34: North America Fiber Cement Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Fiber Cement Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Fiber Cement Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Fiber Cement Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Fiber Cement Sales Market Size by Country (2020-2025) & (K Sqm)
- Table 39: North America Fiber Cement Sales Market Size by Country (2026-2032) & (K Sqm)
- Table 40: Key Fiber Cement Players in Europe
- Table 41: Europe Fiber Cement Sales by Type (2020-2025) & (K Sqm)
- Table 42: Europe Fiber Cement Sales by Type (2026-2032) & (K Sqm)
- Table 43: Europe Fiber Cement Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Fiber Cement Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Fiber Cement Sales by Application (2020-2025) & (K Sqm)
- Table 46: Europe Fiber Cement Sales by Application (2026-2032) & (K Sqm)
- Table 47: Europe Fiber Cement Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Fiber Cement Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Fiber Cement Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Fiber Cement Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Fiber Cement Sales Market Size by Country (2020-2025) & (K Sqm)
- Table 52: Europe Fiber Cement Sales Market Size Forecast by Country (2026-2032) & (K Sqm)
- Table 53: Key Fiber Cement Players in China
- Table 54: China Fiber Cement Sales by Type (2020-2025) & (K Sqm)
- Table 55: China Fiber Cement Sales by Type (2026-2032) & (K Sqm)
- Table 56: China Fiber Cement Revenue by Type (2020-2025) & (US\$ Million)

- Table 57: China Fiber Cement Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Fiber Cement Sales by Application (2020-2025) & (K Sqm)
- Table 59: China Fiber Cement Sales by Application (2026-2032) & (K Sqm)
- Table 60: China Fiber Cement Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Fiber Cement Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Fiber Cement Players in APAC (excl. China)
- Table 63: APAC (excl. China) Fiber Cement Sales by Type (2020-2025) & (K Sqm)
- Table 64: APAC (excl. China) Fiber Cement Sales by Type (2026-2032) & (K Sqm)
- Table 65: APAC (excl. China) Fiber Cement Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Fiber Cement Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Fiber Cement Sales by Application (2020-2025) & (K Sqm)
- Table 68: APAC (excl. China) Fiber Cement Sales by Application (2026-2032) & (K Sqm)
- Table 69: APAC (excl. China) Fiber Cement Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Fiber Cement Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Fiber Cement Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Fiber Cement Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Fiber Cement Sales Market Size by Country (2020-2025) & (K Sqm)
- Table 74: APAC (excl. China) Fiber Cement Sales Market Size Forecast by Country (2026-2032) & (K Sqm)
- Table 75: Key Fiber Cement Players in Latin America
- Table 76: Latin America Fiber Cement Sales by Type (2020-2025) & (K Sqm)
- Table 77: Latin America Fiber Cement Sales by Type (2026-2032) & (K Sqm)
- Table 78: Latin America Fiber Cement Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Fiber Cement Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Fiber Cement Sales by Application (2020-2025) & (K Sqm)
- Table 81: Latin America Fiber Cement Sales by Application (2026-2032) & (K Sqm)
- Table 82: Latin America Fiber Cement Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Fiber Cement Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Fiber Cement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Fiber Cement Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Fiber Cement Sales Market Size by Country (2020-2025) & (K Sqm)

Table 87: Latin America Fiber Cement Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 88: Key Fiber Cement Players in Middle East & Africa

Table 89: Middle East & Africa Fiber Cement Sales by Type (2020-2025) & (K Sqm)

Table 90: Middle East & Africa Fiber Cement Sales by Type (2026-2032) & (K Sqm)

Table 91: Middle East & Africa Fiber Cement Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Fiber Cement Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Fiber Cement Sales by Application (2020-2025) & (K Sqm)

Table 94: Middle East & Africa Fiber Cement Sales by Application (2026-2032) & (K Sqm)

Table 95: Middle East & Africa Fiber Cement Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Fiber Cement Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Fiber Cement Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Fiber Cement Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Fiber Cement Sales Market Size by Country (2020-2025) & (K Sqm)

Table 100: Middle East & Africa Fiber Cement Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 101: Global Fiber Cement Market Sales by Key Manufacturers (2021-2025) & (K Sqm)

Table 102: Global Fiber Cement Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Fiber Cement Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Fiber Cement Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Sqm)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: James Hardie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: James Hardie Fiber Cement Product Portfolio

Table 110: James Hardie Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 111: Etex Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Etex Group Fiber Cement Product Portfolio

Table 113: Etex Group Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 114: Cembrit Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Cembrit Fiber Cement Product Portfolio

Table 116: Cembrit Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 117: Mahaphant Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Mahaphant Fiber Cement Product Portfolio

Table 119: Mahaphant Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 120: Elementia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Elementia Fiber Cement Product Portfolio

Table 122: Elementia Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 123: Everest Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Everest Industries Fiber Cement Product Portfolio

Table 125: Everest Industries Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 126: Hong Leong Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Hong Leong Industries Fiber Cement Product Portfolio

Table 128: Hong Leong Industries Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 129: HeaderBoard Building Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 130: HeaderBoard Building Fiber Cement Product Portfolio

Table 131: HeaderBoard Building Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 132: Soben Board Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Soben Board Fiber Cement Product Portfolio

Table 134: Soben Board Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 135: SCG Building Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: SCG Building Materials Fiber Cement Product Portfolio

Table 137: SCG Building Materials Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 138: Kmew Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Kmew Fiber Cement Product Portfolio

Table 140: Kmew Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 141: Nichiha Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Nichiha Fiber Cement Product Portfolio

Table 143: Nichiha Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 144: Lato JSC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Lato JSC Fiber Cement Product Portfolio

Table 146: Lato JSC Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 147: Visaka Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Visaka Industries Fiber Cement Product Portfolio

Table 149: Visaka Industries Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 150: China Conch Venture Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: China Conch Venture Fiber Cement Product Portfolio

Table 152: China Conch Venture Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

- Table 153: Sanle Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 154: Sanle Group Fiber Cement Product Portfolio
- Table 155: Sanle Group Fiber Cement Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 156: Upstream Key Raw Material Price List
- Table 157: Fiber Cement Raw Material Suppliers and Contact Information
- Table 158: Fiber Cement Typical Customer List
- Table 159: Fiber Cement Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Fiber Cement Product Pictures

Figure 2: Low Density Fiber Cement Picture Scope

Figure 3: Medium Density Fiber Cement Picture Scope

Figure 4: High Density Fiber Cement Picture Scope

Figure 5: Commercial Buildings Picture Scope

Figure 6: Residential Buildings Picture Scope

Figure 7: Global Fiber Cement Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Fiber Cement Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Fiber Cement Market Sales and Growth Rate Analysis (2020-2032) & (K Sqm)

Figure 10: Global Fiber Cement Market Price Trend Analysis (2020-2032) & (USD/Sqm)

Figure 11: Global Fiber Cement Capacity, Production and Utilization (2019-2030) & (K Sqm)

Figure 12: Global Fiber Cement Production by Region: 2023 VS 2024 VS 2030 (K Sqm)

Figure 13: Global Fiber Cement Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 14: Global Fiber Cement Production Market Share by Region (2019-2030)

Figure 15: Global Fiber Cement Market Size by Region (2020-2032) & (US\$ Million)

Figure 16: Global Fiber Cement Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 17: Global Fiber Cement Sales Price by Region (2020-2032) & (K Sqm)

Figure 18: North America Fiber Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 19: North America Fiber Cement Revenue Market Share by Players in 2024

Figure 20: North America Fiber Cement Sales Market Share by Type (2020-2032)

Figure 21: North America Fiber Cement Revenue Market Share by Type (2020-2032)

Figure 22: North America Fiber Cement Sales Market Share by Application (2020-2032)

Figure 23: North America Fiber Cement Revenue Market Share by Application (2020-2032)

Figure 24: US Fiber Cement Revenue (2020-2032) & (US\$ Million)

Figure 25: Canada Fiber Cement Revenue (2020-2032) & (US\$ Million)

Figure 26: Europe Fiber Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)

- Figure 27:Europe Fiber Cement Revenue Market Share by Players in 2024
- Figure 28:Europe Fiber Cement Sales Market Share by Type (2020-2032)
- Figure 29:Europe Fiber Cement Revenue Market Share by Type (2020-2032)
- Figure 30:Europe Fiber Cement Sales Market Share by Application (2020-2032)
- Figure 31:Europe Fiber Cement Revenue Market Share by Application (2020-2032)
- Figure 32:Germany Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 33:France Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 34:United Kingdom Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 35:Italy Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 36:Spain Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 37:Benelux Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 38:China Fiber Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 39:China Fiber Cement Revenue Market Share by Players in 2024
- Figure 40:China Fiber Cement Sales Market Share by Type (2020-2032)
- Figure 41:China Fiber Cement Revenue Market Share by Type (2020-2032)
- Figure 42:China Fiber Cement Sales Market Share by Application (2020-2032)
- Figure 43:China Fiber Cement Revenue Market Share by Application (2020-2032)
- Figure 44:APAC (excl. China) Fiber Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 45:APAC (excl. China) Fiber Cement Revenue Market Share by Players in 2024
- Figure 46:APAC (excl. China) Fiber Cement Sales Market Share by Type (2020-2032)
- Figure 47:APAC (excl. China) Fiber Cement Revenue Market Share by Type (2020-2032)
- Figure 48:APAC (excl. China) Fiber Cement Sales Market Share by Application (2020-2032)
- Figure 49:APAC (excl. China) Fiber Cement Revenue Market Share by Application (2020-2032)
- Figure 50:Japan Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 51:South Korea Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 52:India Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 53:Australia Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 54:Southeast Asia Fiber Cement Revenue (2020-2032) & (US\$ Million)
- Figure 55:Latin America Fiber Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 56:Latin America Fiber Cement Revenue Market Share by Players in 2024
- Figure 57:Latin America Fiber Cement Sales Market Share by Type (2020-2032)
- Figure 58:Latin America Fiber Cement Revenue Market Share by Type (2020-2032)
- Figure 59:Latin America Fiber Cement Sales Market Share by Application (2020-2032)

Figure 60:Latin America Fiber Cement Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Fiber Cement Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Fiber Cement Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Fiber Cement Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Fiber Cement Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Fiber Cement Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Fiber Cement Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Fiber Cement Sales Market Share by Application (2020-2032)

Figure 68:Middle East & Africa Fiber Cement Revenue Market Share by Application (2020-2032)

Figure 69:Saudi Arabia Fiber Cement Revenue (2020-2032) & (US\$ Million)

Figure 70:South Africa Fiber Cement Revenue (2020-2032) & (US\$ Million)

Figure 71:Global Fiber Cement Sales Market Share by Key Manufacturers in 2024

Figure 72:Global Fiber Cement Revenue Market Share by Key Manufacturers in 2024

Figure 73:Global Fiber Cement Industry Competition Landscape

Figure 74:Fiber Cement Industry Chain Analysis

Figure 75:Bottom-Up and Top-Down Research Methods

Figure 76:Key Interview Objectives

Figure 77:Data Cross Validation

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