

# Global Fiber Cement Board Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Fiber Cement Board market size will reach 21,103 Million USD in 2025 and is projected to reach 28,969 Million USD by 2032, with a CAGR of 4.63% (2025-2032). Notably, the China Fiber Cement Board market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Fiber cement board is a building material used in construction and siding applications. It is a composite material made from a mixture of cement, sand, cellulose fibers, and additives, which is formed into sheets or boards through a manufacturing process. Fiber cement boards are highly regarded for their durability, resistance to fire, water, insects, and rot, making them an ideal choice for exterior cladding, roofing, and as a substitute for wood or other traditional siding materials. They come in various thicknesses and sizes and can be finished to mimic the appearance of wood, brick, or stucco. Fiber cement boards are known for their ability to withstand harsh weather conditions, require minimal maintenance, and have a long lifespan, making them a popular and sustainable choice for a wide range of residential and commercial building projects.

The major global manufacturers of Fiber Cement Board include James Hardie, Etex Group, Cembrit, Mahaphant, Elementia, Everest Industries, Hong Leong Industries, HeaderBoard Building, Soben Board, SCG Building Materials, Kmew, Nichiha, Lato JSC, Visaka Industries, China Conch Venture, Sanle Group, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fiber Cement Board. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fiber Cement Board market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fiber Cement Board market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fiber Cement Board industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fiber Cement Board Include:

James Hardie

Etex Group

Cembrit

Mahaphant

Elementia

Everest Industries

Hong Leong Industries

HeaderBoard Building

Soben Board

SCG Building Materials

Kmew

Nichiha

Lato JSC

Visaka Industries

China Conch Venture

Sanle Group

Fiber Cement Board Product Segment Include:

Low Density Fiber Cement

Medium Density Fiber Cement

High Density Fiber Cement

Fiber Cement Board Product Application Include:

Residential

Construction

Industrial

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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