

Global Fiber Bragg Grating Sensors Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/FC506F8826BCEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: FC506F8826BCEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Fiber Bragg Grating Sensors market size will reach 509.56 Million USD in 2025 and is projected to reach 815.04 Million USD by 2032, with a CAGR of 6.94% (2025-2032). Notably, the China Fiber Bragg Grating Sensors market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Fiber Bragg Grating (FBG) sensors are specialized optical sensors that utilize the principles of Bragg scattering within a segment of optical fiber to measure various physical parameters such as strain, temperature, pressure, or displacement. FBG sensors consist of a section of optical fiber where periodic variations in the refractive index are precisely created using a laser or other inscription techniques. These periodic variations act as a wavelength-specific reflection filter, known as the Bragg wavelength. When subjected to mechanical, thermal, or other external influences, the FBG's Bragg wavelength shifts. This shift is directly proportional to the applied parameter, allowing FBG sensors to provide highly accurate and reliable measurements in real-time. FBG sensors are prized for their durability, resistance to electromagnetic interference, and suitability for applications in harsh environments, making them valuable in industries like aerospace, civil engineering, structural health monitoring, and healthcare for a wide range of sensing and monitoring applications.

The major global manufacturers of Fiber Bragg Grating Sensors include Luna

Innovations, Proximion (Hexatronic), HBM (HBK), ITF Technologies Inc, FBGS Technologies GmbH, Technica, Smart Fibres Limited, Optromix, Inc., Wuhan Ligong Guangke, FBG Korea, Smartec (Roctest), Timbercon (Radiall), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fiber Bragg Grating Sensors. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fiber Bragg Grating Sensors market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fiber Bragg Grating Sensors market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fiber Bragg Grating Sensors industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fiber Bragg Grating Sensors Include:

Luna Innovations

Proximion (Hexatronic)

HBM (HBK)

ITF Technologies Inc

FBGS Technologies GmbH

Technica

Smart Fibres Limited

Optromix, Inc.

Wuhan Ligong Guangke

FBG Korea

Smartec (Roctest)

Timbercon (Radiall)

Fiber Bragg Grating Sensors Product Segment Include:

Temperature Sensors

Strain Sensors

Others

Fiber Bragg Grating Sensors Product Application Include:

Oil & Gas

Aerospace & Defense

Power Industry

Architecture Industry

Others

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