

Global Fertilizers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Fertilizers market size will reach 129,976 Million USD in 2025 and is projected to reach 176,880 Million USD by 2032, with a CAGR of 4.50% (2025-2032). Notably, the China Fertilizers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Fertilizers are chemical or natural substances applied to soil or plants to enhance their growth and productivity by supplying essential nutrients. They provide key macronutrients such as nitrogen (N), phosphorus (P), and potassium (K), often referred to as NPK, along with secondary and micronutrients like calcium, magnesium, sulfur, and trace elements. Fertilizers can be categorized as organic, derived from natural sources like compost and manure, or inorganic, synthesized from minerals and industrial processes. They play a crucial role in modern agriculture by replenishing nutrient-depleted soils, improving crop yields, and supporting global food production. However, the overuse or improper application of fertilizers can lead to environmental concerns, such as soil degradation, water pollution, and greenhouse gas emissions.

The major global manufacturers of Fertilizers include OCP Group, Yara International, Nutrien, The Mosaic Company, PhosAgro, EuroChem Group, ICL Group, CF Industries, Yunan Yuntianhua (YTH), Qatar Fertiliser Company (QAFCO), K+S Group, Uralchem, Xinyangfeng, Coromandel International Limited, Paradeep Phosphates, Stanley Agriculture Group, Belaruskali, Sociedad Qu?mica y Minera (SQM), Kingenta, Hubei

Yihua, OCI NV, Shandong Hualu Hengsheng Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fertilizers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fertilizers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fertilizers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fertilizers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fertilizers Include:

OCP Group

Yara International

Nutrien

The Mosaic Company

PhosAgro

EuroChem Group

ICL Group

CF Industries

Yunan Yuntianhua (YTH)

Qatar Fertiliser Company (QAFCO)

K+S Group

Uralchem

Xinyangfeng

Coromandel International Limited

Paradeep Phosphates

Stanley Agriculture Group

Belaruskali

Sociedad Química y Minera (SQM)

Kingenta

Hubei Yihua

OCI NV

Shandong Hualu Hengsheng Group

Fertilizers Product Segment Include:

Nitrogen Fertilizer

Phosphate Fertilizer

Potassium Fertilizer

Others

Fertilizers Product Application Include:

Grains and Cereals

Oil Seeds

Fruits and Vegetables

Turf and Ornamental Grass

Others

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