

# Global Fertilizer and Pesticide Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Fertilizer and Pesticide market size will reach 401,319 Million USD in 2025 and is projected to reach 482,608 Million USD by 2032, with a CAGR of 2.67% (2025-2032). Notably, the China Fertilizer and Pesticide market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Fertilizers and pesticides are agricultural inputs used in farming to enhance crop growth and protect plants from pests and diseases. Fertilizers provide essential nutrients such as nitrogen, phosphorus, and potassium to the soil, replenishing nutrient levels and promoting healthy plant growth. They help increase crop yields and improve the nutritional content of harvested produce. Pesticides, on the other hand, are chemical or biological substances used to control and mitigate the impact of pests, including insects, fungi, weeds, and diseases, that can harm crops and reduce yields. Pesticides are employed to protect crops from damage and ensure their healthy development, ultimately supporting food production and crop quality. However, their use requires careful management to minimize environmental impacts and potential risks to human health.

The major global manufacturers of Fertilizer and Pesticide include BASF, Bayer, Sumitomo Chemicals, Corteva Agriscience, UPL, Syngenta, Nufarm, Nissan Chemicals, Kumiai Chemical Industry, Nanjing Redsun, FMC Corporation, Wynca, CF Industries,

Haifa Group, Indian Farmers Fertiliser Co-operative Limited (IFFCO), Israel Chemicals Ltd.(ICL), Nutrien, Sociedad Qu?micay Minera (SQM), The Mosaic Company, Uralchem Group, Yara International, Tianyunhua Group, Xinyangfeng Agricultural Technology Co., Ltd., Anhui Huilong Agricultural Means Of Production Co.,Ltd., KINGENTA, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fertilizer and Pesticide. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fertilizer and Pesticide market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fertilizer and Pesticide market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fertilizer and Pesticide industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fertilizer and Pesticide Include:

BASF

Bayer

Sumitomo Chemicals

Corteva Agriscience

UPL

Syngenta

Nufarm

Nissan Chemicals

Kumiai Chemical Industry

Nanjing Redsun

FMC Corporation

Wynca

CF Industries

Haifa Group

Indian Farmers Fertiliser Co-operative Limited (IFFCO)

Israel Chemicals Ltd.(ICL)

Nutrien

Sociedad Química Minera (SQM)

The Mosaic Company

Uralchem Group

Yara International

Tianyunhua Group

Xinyangfeng Agricultural Technology Co., Ltd.

Anhui Huilong Agricultural Means Of Production Co.,Ltd.

KINGENTA

Fertilizer and Pesticide Product Segment Include:

Fertility Drugs for Women

Fertility Drugs for Men

Fertilizer and Pesticide Product Application Include:

Hospitals

Drug Stores

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Fertilizer and Pesticide Industry PESTEL Analysis

Chapter 3: Global Fertilizer and Pesticide Industry Porter's Five Forces Analysis

Chapter 4: Global Fertilizer and Pesticide Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Fertilizer and Pesticide Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Fertilizer and Pesticide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Fertilizer and Pesticide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Fertilizer and Pesticide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Fertilizer and Pesticide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Fertilizer and Pesticide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Fertilizer and Pesticide Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Fertilizer and Pesticide Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

## Chapter 16: Methodology and Data Sources

## Contents

### **1 FERTILIZER AND PESTICIDE MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Fertilizer and Pesticide Product by Type
  - 1.2.1 Fertility Drugs for Women
  - 1.2.2 Fertility Drugs for Men
- 1.3 Fertilizer and Pesticide Product by Application
  - 1.3.1 Hospitals
  - 1.3.2 Drug Stores
- 1.4 Global Fertilizer and Pesticide Market Revenue and Sales Analysis
  - 1.4.1 Global Fertilizer and Pesticide Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Fertilizer and Pesticide Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Fertilizer and Pesticide Market Sales Price Trend Analysis (2020-2032)
- 1.5 Fertilizer and Pesticide Industry Trends and Innovation
  - 1.5.1 Fertilizer and Pesticide Industry Trends and Innovation
  - 1.5.2 Fertilizer and Pesticide Market Drivers and Challenges

### **2 FERTILIZER AND PESTICIDE MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 FERTILIZER AND PESTICIDE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

### **4 GLOBAL FERTILIZER AND PESTICIDE MARKET ANALYSIS BY REGIONS**

- 4.1 Global Fertilizer and Pesticide Overall Market: 2024 VS 2025 VS 2032

## 4.2 Global Fertilizer and Pesticide Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Fertilizer and Pesticide Revenue and Market Share by Region (2020-2025)

4.2.2 Global Fertilizer and Pesticide Revenue Forecast by Region (2026-2032)

## 4.3 Global Fertilizer and Pesticide Sales and Forecast Analysis (2020-2032)

4.3.1 Global Fertilizer and Pesticide Sales and Market Share by Region (2020-2025)

4.3.2 Global Fertilizer and Pesticide Sales Forecast by Region (2026-2032)

## 4.4 Global Fertilizer and Pesticide Sales Price Trend Analysis (2020-2032)

# 5 GLOBAL FERTILIZER AND PESTICIDE MARKET SIZE BY TYPE AND APPLICATION

## 5.1 Global Fertilizer and Pesticide Market Size by Type

5.1.1 Global Fertilizer and Pesticide Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Fertilizer and Pesticide Sales and Forecast Analysis by Type (2020-2032)

## 5.2 Global Fertilizer and Pesticide Market Size by Application

5.2.1 Global Fertilizer and Pesticide Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Fertilizer and Pesticide Sales and Forecast Analysis by Application (2020-2032)

# 6 NORTH AMERICA

6.1 North America Fertilizer and Pesticide Market Size and Growth Rate Analysis (2020-2032)

## 6.2 North America Key Manufacturers Analysis

## 6.3 North America Fertilizer and Pesticide Market Size by Type

6.3.1 North America Fertilizer and Pesticide Sales by Type (2020-2032)

6.3.2 North America Fertilizer and Pesticide Revenue by Type (2020-2032)

## 6.4 North America Fertilizer and Pesticide Market Size by Application

6.4.1 North America Fertilizer and Pesticide Sales by Application (2020-2032)

6.4.2 North America Fertilizer and Pesticide Revenue by Application (2020-2032)

## 6.5 North America Fertilizer and Pesticide Market Size by Country

6.5.1 US

6.5.2 Canada

# 7 EUROPE

- 7.1 Europe Fertilizer and Pesticide Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Fertilizer and Pesticide Market Size by Type
  - 7.3.1 Europe Fertilizer and Pesticide Sales by Type (2020-2032)
  - 7.3.2 Europe Fertilizer and Pesticide Revenue by Type (2020-2032)
- 7.4 Europe Fertilizer and Pesticide Market Size by Application
  - 7.4.1 Europe Fertilizer and Pesticide Sales by Application (2020-2032)
  - 7.4.2 Europe Fertilizer and Pesticide Revenue by Application (2020-2032)
- 7.5 Europe Fertilizer and Pesticide Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Fertilizer and Pesticide Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Fertilizer and Pesticide Market Size by Type
  - 8.3.1 China Fertilizer and Pesticide Sales by Type (2020-2032)
  - 8.3.2 China Fertilizer and Pesticide Revenue by Type (2020-2032)
- 8.4 China Fertilizer and Pesticide Market Size by Application
  - 8.4.1 China Fertilizer and Pesticide Sales by Application (2020-2032)
  - 8.4.2 China Fertilizer and Pesticide Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Fertilizer and Pesticide Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Fertilizer and Pesticide Market Size by Type
  - 9.3.1 APAC (excl. China) Fertilizer and Pesticide Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Fertilizer and Pesticide Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Fertilizer and Pesticide Market Size by Application
  - 9.4.1 APAC (excl. China) Fertilizer and Pesticide Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Fertilizer and Pesticide Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Fertilizer and Pesticide Market Size by Country

- 9.5.1 Japan
- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Fertilizer and Pesticide Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Fertilizer and Pesticide Market Size by Type
  - 10.3.1 Latin America Fertilizer and Pesticide Sales by Type (2020-2032)
  - 10.3.2 Latin America Fertilizer and Pesticide Revenue by Type (2020-2032)
- 10.4 Latin America Fertilizer and Pesticide Market Size by Application
  - 10.4.1 Latin America Fertilizer and Pesticide Sales by Application (2020-2032)
  - 10.4.2 Latin America Fertilizer and Pesticide Revenue by Application (2020-2032)
- 10.5 Latin America Fertilizer and Pesticide Market Size by Country
- 10.6 Latin America Fertilizer and Pesticide Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Fertilizer and Pesticide Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Fertilizer and Pesticide Market Size by Type
  - 11.3.1 Middle East & Africa Fertilizer and Pesticide Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Fertilizer and Pesticide Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Fertilizer and Pesticide Market Size by Application
  - 11.4.1 Middle East & Africa Fertilizer and Pesticide Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Fertilizer and Pesticide Revenue by Application (2020-2032)
- 11.5 Middle East Fertilizer and Pesticide Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

## 12.1 Global Fertilizer and Pesticide Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Fertilizer and Pesticide Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Fertilizer and Pesticide Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Fertilizer and Pesticide Average Sales Price by Manufacturers (2021-2025)

## 12.2 Fertilizer and Pesticide Competitive Landscape Analysis and Market Dynamic

12.2.1 Fertilizer and Pesticide Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 BASF

13.1.1 BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 BASF Fertilizer and Pesticide Product Portfolio

13.1.3 BASF Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Bayer

13.2.1 Bayer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Bayer Fertilizer and Pesticide Product Portfolio

13.2.3 Bayer Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Sumitomo Chemicals

13.3.1 Sumitomo Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Sumitomo Chemicals Fertilizer and Pesticide Product Portfolio

13.3.3 Sumitomo Chemicals Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Corteva Agriscience

13.4.1 Corteva Agriscience Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Corteva Agriscience Fertilizer and Pesticide Product Portfolio

13.4.3 Corteva Agriscience Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.5 UPL

13.5.1 UPL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 UPL Fertilizer and Pesticide Product Portfolio

13.5.3 UPL Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.6 Syngenta

13.6.1 Syngenta Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Syngenta Fertilizer and Pesticide Product Portfolio

13.6.3 Syngenta Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.7 Nufarm

13.7.1 Nufarm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Nufarm Fertilizer and Pesticide Product Portfolio

13.7.3 Nufarm Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.8 Nissan Chemicals

13.8.1 Nissan Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Nissan Chemicals Fertilizer and Pesticide Product Portfolio

13.8.3 Nissan Chemicals Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.9 Kumiai Chemical Industry

13.9.1 Kumiai Chemical Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Kumiai Chemical Industry Fertilizer and Pesticide Product Portfolio

13.9.3 Kumiai Chemical Industry Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.10 Nanjing Redsun

13.10.1 Nanjing Redsun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Nanjing Redsun Fertilizer and Pesticide Product Portfolio

13.10.3 Nanjing Redsun Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## 13.11 FMC Corporation

13.11.1 FMC Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.11.2 FMC Corporation Fertilizer and Pesticide Product Portfolio
- 13.11.3 FMC Corporation Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.12 Wynca
  - 13.12.1 Wynca Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.12.2 Wynca Fertilizer and Pesticide Product Portfolio
  - 13.12.3 Wynca Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.13 CF Industries
  - 13.13.1 CF Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.13.2 CF Industries Fertilizer and Pesticide Product Portfolio
  - 13.13.3 CF Industries Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.14 Haifa Group
  - 13.14.1 Haifa Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.14.2 Haifa Group Fertilizer and Pesticide Product Portfolio
  - 13.14.3 Haifa Group Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.15 Indian Farmers Fertiliser Co-operative Limited (IFFCO)
  - 13.15.1 Indian Farmers Fertiliser Co-operative Limited (IFFCO) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.15.2 Indian Farmers Fertiliser Co-operative Limited (IFFCO) Fertilizer and Pesticide Product Portfolio
  - 13.15.3 Indian Farmers Fertiliser Co-operative Limited (IFFCO) Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.16 Israel Chemicals Ltd.(ICL)
  - 13.16.1 Israel Chemicals Ltd.(ICL) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.16.2 Israel Chemicals Ltd.(ICL) Fertilizer and Pesticide Product Portfolio
  - 13.16.3 Israel Chemicals Ltd.(ICL) Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.17 Nutrien
  - 13.17.1 Nutrien Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.17.2 Nutrien Fertilizer and Pesticide Product Portfolio

13.17.3 Nutrien Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Sociedad Quimicay Minera (SQM)

13.18.1 Sociedad Quimicay Minera (SQM) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Sociedad Quimicay Minera (SQM) Fertilizer and Pesticide Product Portfolio

13.18.3 Sociedad Quimicay Minera (SQM) Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.19 The Mosaic Company

13.19.1 The Mosaic Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 The Mosaic Company Fertilizer and Pesticide Product Portfolio

13.19.3 The Mosaic Company Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.20 Uralchem Group

13.20.1 Uralchem Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 Uralchem Group Fertilizer and Pesticide Product Portfolio

13.20.3 Uralchem Group Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.21 Yara International

13.21.1 Yara International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.21.2 Yara International Fertilizer and Pesticide Product Portfolio

13.21.3 Yara International Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.22 Tianyuhua Group

13.22.1 Tianyuhua Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.22.2 Tianyuhua Group Fertilizer and Pesticide Product Portfolio

13.22.3 Tianyuhua Group Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.23 Xinyangfeng Agricultural Technology Co., Ltd.

13.23.1 Xinyangfeng Agricultural Technology Co., Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.23.2 Xinyangfeng Agricultural Technology Co., Ltd. Fertilizer and Pesticide Product Portfolio

13.23.3 Xinyangfeng Agricultural Technology Co., Ltd. Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.24 Anhui Huilong Agricultural Means Of Production Co.,Ltd.

13.24.1 Anhui Huilong Agricultural Means Of Production Co.,Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.24.2 Anhui Huilong Agricultural Means Of Production Co.,Ltd. Fertilizer and Pesticide Product Portfolio

13.24.3 Anhui Huilong Agricultural Means Of Production Co.,Ltd. Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.25 KINGENTA

13.25.1 KINGENTA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.25.2 KINGENTA Fertilizer and Pesticide Product Portfolio

13.25.3 KINGENTA Fertilizer and Pesticide Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Fertilizer and Pesticide Industry Chain Analysis

14.2 Fertilizer and Pesticide Industry Raw Material and Suppliers Analysis

14.2.1 Fertilizer and Pesticide Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Fertilizer and Pesticide Typical Downstream Customers

14.4 Fertilizer and Pesticide Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Fertilizer and Pesticide Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Fertilizer and Pesticide Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Fertilizer and Pesticide Industry Development Status

Table 4: Fertilizer and Pesticide Industry Development Trends

Table 5: Global Fertilizer and Pesticide Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Fertilizer and Pesticide Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Fertilizer and Pesticide Revenue Market Share by Region (2020-2025)

Table 8: Global Fertilizer and Pesticide Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Fertilizer and Pesticide Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Fertilizer and Pesticide Sales by Region (2020-2025) & (K Ton)

Table 11: Global Fertilizer and Pesticide Sales Market Share by Region (2020-2025)

Table 12: Global Fertilizer and Pesticide Sales Forecast by Region (2026-2032) & (K Ton)

Table 13: Global Fertilizer and Pesticide Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Fertilizer and Pesticide Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Fertilizer and Pesticide Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Fertilizer and Pesticide Sales Analysis by Type (2020-2025) & (K Ton)

Table 17: Global Fertilizer and Pesticide Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 18: Global Fertilizer and Pesticide Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Fertilizer and Pesticide Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Fertilizer and Pesticide Sales Analysis by Application (2020-2025) & (K Ton)

Table 21: Global Fertilizer and Pesticide Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 22: Key Fertilizer and Pesticide Players in North America

Table 23: North America Fertilizer and Pesticide Sales by Type (2020-2025) & (K Ton)

Table 24: North America Fertilizer and Pesticide Sales by Type (2026-2032) & (K Ton)

Table 25: North America Fertilizer and Pesticide Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Fertilizer and Pesticide Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Fertilizer and Pesticide Sales by Application (2020-2025) & (K Ton)

Table 28: North America Fertilizer and Pesticide Sales by Application (2026-2032) & (K Ton)

Table 29: North America Fertilizer and Pesticide Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Fertilizer and Pesticide Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Fertilizer and Pesticide Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Fertilizer and Pesticide Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Fertilizer and Pesticide Sales Market Size by Country (2020-2025) & (K Ton)

Table 34: North America Fertilizer and Pesticide Sales Market Size by Country (2026-2032) & (K Ton)

Table 35: Key Fertilizer and Pesticide Players in Europe

Table 36: Europe Fertilizer and Pesticide Sales by Type (2020-2025) & (K Ton)

Table 37: Europe Fertilizer and Pesticide Sales by Type (2026-2032) & (K Ton)

Table 38: Europe Fertilizer and Pesticide Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Fertilizer and Pesticide Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Fertilizer and Pesticide Sales by Application (2020-2025) & (K Ton)

Table 41: Europe Fertilizer and Pesticide Sales by Application (2026-2032) & (K Ton)

Table 42: Europe Fertilizer and Pesticide Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Fertilizer and Pesticide Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Fertilizer and Pesticide Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Fertilizer and Pesticide Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Fertilizer and Pesticide Sales Market Size by Country (2020-2025) &

(K Ton)

Table 47: Europe Fertilizer and Pesticide Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 48: Key Fertilizer and Pesticide Players in China

Table 49: China Fertilizer and Pesticide Sales by Type (2020-2025) & (K Ton)

Table 50: China Fertilizer and Pesticide Sales by Type (2026-2032) & (K Ton)

Table 51: China Fertilizer and Pesticide Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Fertilizer and Pesticide Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Fertilizer and Pesticide Sales by Application (2020-2025) & (K Ton)

Table 54: China Fertilizer and Pesticide Sales by Application (2026-2032) & (K Ton)

Table 55: China Fertilizer and Pesticide Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Fertilizer and Pesticide Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Fertilizer and Pesticide Players in APAC (excl. China)

Table 58: APAC (excl. China) Fertilizer and Pesticide Sales by Type (2020-2025) & (K Ton)

Table 59: APAC (excl. China) Fertilizer and Pesticide Sales by Type (2026-2032) & (K Ton)

Table 60: APAC (excl. China) Fertilizer and Pesticide Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Fertilizer and Pesticide Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Fertilizer and Pesticide Sales by Application (2020-2025) & (K Ton)

Table 63: APAC (excl. China) Fertilizer and Pesticide Sales by Application (2026-2032) & (K Ton)

Table 64: APAC (excl. China) Fertilizer and Pesticide Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Fertilizer and Pesticide Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Fertilizer and Pesticide Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Fertilizer and Pesticide Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Fertilizer and Pesticide Sales Market Size by Country (2020-2025) & (K Ton)

Table 69: APAC (excl. China) Fertilizer and Pesticide Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 70: Key Fertilizer and Pesticide Players in Latin America

Table 71: Latin America Fertilizer and Pesticide Sales by Type (2020-2025) & (K Ton)

Table 72: Latin America Fertilizer and Pesticide Sales by Type (2026-2032) & (K Ton)

Table 73: Latin America Fertilizer and Pesticide Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Fertilizer and Pesticide Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Fertilizer and Pesticide Sales by Application (2020-2025) & (K Ton)

Table 76: Latin America Fertilizer and Pesticide Sales by Application (2026-2032) & (K Ton)

Table 77: Latin America Fertilizer and Pesticide Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Fertilizer and Pesticide Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Fertilizer and Pesticide Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Fertilizer and Pesticide Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Fertilizer and Pesticide Sales Market Size by Country (2020-2025) & (K Ton)

Table 82: Latin America Fertilizer and Pesticide Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 83: Key Fertilizer and Pesticide Players in Middle East & Africa

Table 84: Middle East & Africa Fertilizer and Pesticide Sales by Type (2020-2025) & (K Ton)

Table 85: Middle East & Africa Fertilizer and Pesticide Sales by Type (2026-2032) & (K Ton)

Table 86: Middle East & Africa Fertilizer and Pesticide Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Fertilizer and Pesticide Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Fertilizer and Pesticide Sales by Application (2020-2025) & (K Ton)

Table 89: Middle East & Africa Fertilizer and Pesticide Sales by Application (2026-2032) & (K Ton)

Table 90: Middle East & Africa Fertilizer and Pesticide Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Fertilizer and Pesticide Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Fertilizer and Pesticide Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Fertilizer and Pesticide Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Fertilizer and Pesticide Sales Market Size by Country (2020-2025) & (K Ton)

Table 95: Middle East & Africa Fertilizer and Pesticide Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 96: Global Fertilizer and Pesticide Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 97: Global Fertilizer and Pesticide Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Fertilizer and Pesticide Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Fertilizer and Pesticide Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: BASF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: BASF Fertilizer and Pesticide Product Portfolio

Table 105: BASF Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 106: Bayer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Bayer Fertilizer and Pesticide Product Portfolio

Table 108: Bayer Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 109: Sumitomo Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Sumitomo Chemicals Fertilizer and Pesticide Product Portfolio

Table 111: Sumitomo Chemicals Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 112: Corteva Agriscience Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Corteva Agriscience Fertilizer and Pesticide Product Portfolio

Table 114: Corteva Agriscience Fertilizer and Pesticide Revenue (US\$ Million), Sales (K

Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 115: UPL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: UPL Fertilizer and Pesticide Product Portfolio

Table 117: UPL Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 118: Syngenta Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Syngenta Fertilizer and Pesticide Product Portfolio

Table 120: Syngenta Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 121: Nufarm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Nufarm Fertilizer and Pesticide Product Portfolio

Table 123: Nufarm Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 124: Nissan Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Nissan Chemicals Fertilizer and Pesticide Product Portfolio

Table 126: Nissan Chemicals Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 127: Kumiai Chemical Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Kumiai Chemical Industry Fertilizer and Pesticide Product Portfolio

Table 129: Kumiai Chemical Industry Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 130: Nanjing Redsun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Nanjing Redsun Fertilizer and Pesticide Product Portfolio

Table 132: Nanjing Redsun Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 133: FMC Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: FMC Corporation Fertilizer and Pesticide Product Portfolio

Table 135: FMC Corporation Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 136: Wynca Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Wynca Fertilizer and Pesticide Product Portfolio

- Table 138: Wynca Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 139: CF Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 140: CF Industries Fertilizer and Pesticide Product Portfolio
- Table 141: CF Industries Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 142: Haifa Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 143: Haifa Group Fertilizer and Pesticide Product Portfolio
- Table 144: Haifa Group Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 145: Indian Farmers Fertiliser Co-operative Limited (IFFCO) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 146: Indian Farmers Fertiliser Co-operative Limited (IFFCO) Fertilizer and Pesticide Product Portfolio
- Table 147: Indian Farmers Fertiliser Co-operative Limited (IFFCO) Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 148: Israel Chemicals Ltd.(ICL) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 149: Israel Chemicals Ltd.(ICL) Fertilizer and Pesticide Product Portfolio
- Table 150: Israel Chemicals Ltd.(ICL) Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 151: Nutrien Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 152: Nutrien Fertilizer and Pesticide Product Portfolio
- Table 153: Nutrien Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 154: Sociedad Quimicay Minera (SQM) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 155: Sociedad Quimicay Minera (SQM) Fertilizer and Pesticide Product Portfolio
- Table 156: Sociedad Quimicay Minera (SQM) Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 157: The Mosaic Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 158: The Mosaic Company Fertilizer and Pesticide Product Portfolio
- Table 159: The Mosaic Company Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 160: Uralchem Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: Uralchem Group Fertilizer and Pesticide Product Portfolio

Table 162: Uralchem Group Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 163: Yara International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 164: Yara International Fertilizer and Pesticide Product Portfolio

Table 165: Yara International Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 166: Tianyuhua Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 167: Tianyuhua Group Fertilizer and Pesticide Product Portfolio

Table 168: Tianyuhua Group Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 169: Xinyangfeng Agricultural Technology Co., Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 170: Xinyangfeng Agricultural Technology Co., Ltd. Fertilizer and Pesticide Product Portfolio

Table 171: Xinyangfeng Agricultural Technology Co., Ltd. Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 172: Anhui Huilong Agricultural Means Of Production Co.,Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 173: Anhui Huilong Agricultural Means Of Production Co.,Ltd. Fertilizer and Pesticide Product Portfolio

Table 174: Anhui Huilong Agricultural Means Of Production Co.,Ltd. Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 175: KINGENTA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 176: KINGENTA Fertilizer and Pesticide Product Portfolio

Table 177: KINGENTA Fertilizer and Pesticide Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 178: Upstream Key Raw Material Price List

Table 179: Fertilizer and Pesticide Raw Material Suppliers and Contact Information

Table 180: Fertilizer and Pesticide Typical Customer List

Table 181: Fertilizer and Pesticide Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Fertilizer and Pesticide Product Pictures

Figure 2: Fertility Drugs for Women Picture Scope

Figure 3: Fertility Drugs for Men Picture Scope

Figure 4: Hospitals Picture Scope

Figure 5: Drug Stores Picture Scope

Figure 6: Global Fertilizer and Pesticide Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Fertilizer and Pesticide Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Fertilizer and Pesticide Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 9: Global Fertilizer and Pesticide Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 10: Global Fertilizer and Pesticide Market Size by Region (2020-2032) & (US\$ Million)

Figure 11: Global Fertilizer and Pesticide Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 12: Global Fertilizer and Pesticide Sales Price by Region (2020-2032) & (K Ton)

Figure 13: North America Fertilizer and Pesticide Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 14: North America Fertilizer and Pesticide Revenue Market Share by Players in 2024

Figure 15: North America Fertilizer and Pesticide Sales Market Share by Type (2020-2032)

Figure 16: North America Fertilizer and Pesticide Revenue Market Share by Type (2020-2032)

Figure 17: North America Fertilizer and Pesticide Sales Market Share by Application (2020-2032)

Figure 18: North America Fertilizer and Pesticide Revenue Market Share by Application (2020-2032)

Figure 19: US Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)

Figure 20: Canada Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)

Figure 21: Europe Fertilizer and Pesticide Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: Europe Fertilizer and Pesticide Revenue Market Share by Players in 2024

- Figure 23:Europe Fertilizer and Pesticide Sales Market Share by Type (2020-2032)
- Figure 24:Europe Fertilizer and Pesticide Revenue Market Share by Type (2020-2032)
- Figure 25:Europe Fertilizer and Pesticide Sales Market Share by Application (2020-2032)
- Figure 26:Europe Fertilizer and Pesticide Revenue Market Share by Application (2020-2032)
- Figure 27:Germany Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 28:France Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 29:United Kingdom Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 30:Italy Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 31:Spain Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 32:Benelux Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 33:China Fertilizer and Pesticide Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 34:China Fertilizer and Pesticide Revenue Market Share by Players in 2024
- Figure 35:China Fertilizer and Pesticide Sales Market Share by Type (2020-2032)
- Figure 36:China Fertilizer and Pesticide Revenue Market Share by Type (2020-2032)
- Figure 37:China Fertilizer and Pesticide Sales Market Share by Application (2020-2032)
- Figure 38:China Fertilizer and Pesticide Revenue Market Share by Application (2020-2032)
- Figure 39:APAC (excl. China) Fertilizer and Pesticide Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 40:APAC (excl. China) Fertilizer and Pesticide Revenue Market Share by Players in 2024
- Figure 41:APAC (excl. China) Fertilizer and Pesticide Sales Market Share by Type (2020-2032)
- Figure 42:APAC (excl. China) Fertilizer and Pesticide Revenue Market Share by Type (2020-2032)
- Figure 43:APAC (excl. China) Fertilizer and Pesticide Sales Market Share by Application (2020-2032)
- Figure 44:APAC (excl. China) Fertilizer and Pesticide Revenue Market Share by Application (2020-2032)
- Figure 45:Japan Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 46:South Korea Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 47:India Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 48:Australia Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 49:Southeast Asia Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)
- Figure 50:Latin America Fertilizer and Pesticide Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 51:Latin America Fertilizer and Pesticide Revenue Market Share by Players in 2024

Figure 52:Latin America Fertilizer and Pesticide Sales Market Share by Type (2020-2032)

Figure 53:Latin America Fertilizer and Pesticide Revenue Market Share by Type (2020-2032)

Figure 54:Latin America Fertilizer and Pesticide Sales Market Share by Application (2020-2032)

Figure 55:Latin America Fertilizer and Pesticide Revenue Market Share by Application (2020-2032)

Figure 56:Mexico Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)

Figure 57:Brazil Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)

Figure 58:Middle East & Africa Fertilizer and Pesticide Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Fertilizer and Pesticide Revenue Market Share by Players in 2024

Figure 60:Middle East & Africa Fertilizer and Pesticide Sales Market Share by Type (2020-2032)

Figure 61:Middle East & Africa Fertilizer and Pesticide Revenue Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Fertilizer and Pesticide Sales Market Share by Application (2020-2032)

Figure 63:Middle East & Africa Fertilizer and Pesticide Revenue Market Share by Application (2020-2032)

Figure 64:Saudi Arabia Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)

Figure 65:South Africa Fertilizer and Pesticide Revenue (2020-2032) & (US\$ Million)

Figure 66:Global Fertilizer and Pesticide Sales Market Share by Key Manufacturers in 2024

Figure 67:Global Fertilizer and Pesticide Revenue Market Share by Key Manufacturers in 2024

Figure 68:Global Fertilizer and Pesticide Industry Competition Landscape

Figure 69:Fertilizer and Pesticide Industry Chain Analysis

Figure 70:Bottom-Up and Top-Down Research Methods

Figure 71:Key Interview Objectives

Figure 72:Data Cross Validation

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