

# Global Fermented Food and Ingredients Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/F0649E61C661EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: F0649E61C661EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Fermented Food and Ingredients market size will reach 72,626 Million USD in 2025 and is projected to reach 103,288 Million USD by 2032, with a CAGR of 5.16% (2025-2032). Notably, the China Fermented Food and Ingredients market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Fermented food and ingredients refer to products that have undergone a natural biological process known as fermentation, typically involving the action of microorganisms like bacteria, yeast, or molds on food substances. During fermentation, these microorganisms metabolize the ingredients, leading to various biochemical changes such as the conversion of sugars into acids, alcohols, or gases, and the development of unique flavors, textures, and nutritional profiles. Common examples of fermented foods include yogurt, cheese, sauerkraut, kimchi, kombucha, and sourdough bread. Fermentation not only extends the shelf life of food products but also enhances their taste and nutritional value. Additionally, fermented ingredients, such as vinegar, soy sauce, and miso, are often used to flavor and season dishes, adding complexity and depth to culinary creations.

The major global manufacturers of Fermented Food and Ingredients include Danone, Nestlé, Kraft Heinz, General Mills, KeVita (PepsiCo), FrieslandCampina, DSM, Cargill, Unilever, Hain Celestial, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fermented Food and Ingredients. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fermented Food and Ingredients market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fermented Food and Ingredients market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fermented Food and Ingredients industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fermented Food and Ingredients Include:

Danone

Nestl?

Kraft Heinz

General Mills

KeVita (PepsiCo)

FrieslandCampina

DSM

Cargill

Unilever

Hain Celestial

Fermented Food and Ingredients Product Segment Include:

Dairy Products

Fermented Beverages

Confectionery & Bakery

Meat and Fish

Fermented Vegetables & Fruits

Food Flavors and Ingredients

Others

Fermented Food and Ingredients Product Application Include:

Supermarkets/Hypermarkets

Specialty Stores

Online Stores

Others

## **Chapter Scope**

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