

Global Feed Single Cell Protein Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Feed Single Cell Protein market size will reach 517.91 Million USD in 2025 and is projected to reach 937.68 Million USD by 2032, with a CAGR of 8.85% (2025-2032). Notably, the China Feed Single Cell Protein market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Single-cell protein (SCP) refers to protein derived from microbial sources such as bacteria, yeast, fungi, or algae. These microorganisms are cultivated on various substrates like agricultural waste, industrial by-products, or synthetic mediums to produce protein-rich biomass. The resulting SCP can serve as a valuable alternative protein source for animal feed, aquafeed, and even human consumption. SCP offers several advantages including rapid growth, high protein content, efficient resource utilization, and minimal environmental impact compared to traditional protein sources like soybean meal or fishmeal. Moreover, SCP production can contribute to food security by providing a sustainable protein source that reduces pressure on land, water, and wild fish stocks. Its versatility and nutritional benefits make SCP an increasingly important component in addressing global protein needs while mitigating environmental concerns associated with conventional protein production.

The major global manufacturers of Feed Single Cell Protein include Meihua Holdings Group, Lesaffre, Associated British Foods plc, Angel Yeast, Lallemand Animal Nutrition,

Calysta, Shougang Lanzatech, Kiverdi, iCell Sustainable Nutrition, String Bio, Txy Biotech, Unibio, Tuopu Biology, Agri HongKe Bio-Technology, Titan Biotech, Changqing Biology, KnipBio, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Feed Single Cell Protein. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Feed Single Cell Protein market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Feed Single Cell Protein market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Feed Single Cell Protein industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Feed Single Cell Protein Include:

Meihua Holdings Group

Lesaffre

Associated British Foods plc

Angel Yeast

Lallemand Animal Nutrition

Calysta

Shougang Lanzatech

Kiverdi

iCell Sustainable Nutrition

String Bio

Txy Biotech

Unibio

Tuopu Biology

Agri HongKe Bio-Technology

Titan Biotech

Changqing Biology

KnipBio

Feed Single Cell Protein Product Segment Include:

Traditional SCP

Emerging SCP

Feed Single Cell Protein Product Application Include:

Aquaculture

Livestock Feed

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