

# Global Feed Prebiotics Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Feed Prebiotics market size will reach 33.06 Million USD in 2025 and is projected to reach 46.86 Million USD by 2032, with a CAGR of 5.11% (2025-2032). Notably, the China Feed Prebiotics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Feed prebiotics are specialized dietary components used in animal nutrition, primarily in livestock and poultry diets, to promote the growth and activity of beneficial gut microorganisms. These compounds typically consist of non-digestible carbohydrates or fibers, such as inulin, fructo-oligosaccharides (FOS), and mannose oligosaccharides (MOS). Feed prebiotics serve as a food source for probiotic bacteria and other beneficial microbes residing in the animal's gastrointestinal tract. By nourishing these beneficial microorganisms, prebiotics help establish a balanced and healthy gut microbiota, which contributes to improved digestion, nutrient absorption, and overall gut health. Additionally, a well-maintained gut microbiota can enhance the animal's immune system, reduce the colonization of harmful pathogens, and improve overall animal performance. Feed prebiotics are an essential component of modern animal nutrition strategies aimed at promoting animal health and optimizing production outcomes while minimizing the need for antibiotics and other growth-promoting additives.

The major global manufacturers of Feed Prebiotics include Beneo, Baolingbao, Sensus,

Meiji, Hayashiabara, Longlive, Nikon Shikuhin KaKo, Cosucra, QHT, NFBC, Ingredion, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Feed Prebiotics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Feed Prebiotics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Feed Prebiotics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Feed Prebiotics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Feed Prebiotics Include:

Beneo

Baolingbao

Sensus

Meiji

Hayashiabara

Longlive

Nikon Shikuhin KaKo

Cosucra

QHT

NFBC

Ingredion

Feed Prebiotics Product Segment Include:

Inulin

Fructooligosaccharide

Isomaltooligosaccharide

Others

Feed Prebiotics Product Application Include:

Poultry Feeds

Ruminant Feeds

Pig Feeds

Aquaculture Feeds

Others

## **Chapter Scope**

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