

Global Feed and Aquafeed Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Feed and Aquafeed market size will reach 479,987 Million USD in 2025 and is projected to reach 682,628 Million USD by 2032, with a CAGR of 5.16% (2025-2032). Notably, the China Feed and Aquafeed market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Feed, including aquafeed, refers to formulated food products designed to provide essential nutrients and sustenance to animals, particularly livestock, poultry, and aquatic species like fish and shrimp, in various agricultural and aquaculture settings. These feeds are carefully composed to meet the nutritional needs of the specific animal species being raised, considering factors such as age, weight, and intended purpose (e.g., growth, egg production, or maintenance). Feed ingredients can include grains, oilseeds, protein sources (e.g., soybean meal), vitamins, minerals, and additives. Aquafeed, in particular, is formulated for aquatic species and plays a crucial role in the aquaculture industry, where it helps sustainably produce fish and seafood for human consumption. The composition of feed and aquafeed is continually refined and adjusted to optimize animal health, growth, and product quality while adhering to environmental and ethical considerations in the food production chain.

The major global manufacturers of Feed and Aquafeed include Charoen Pokphand Group, New Hope Group, Cargill, Land O'Lakes, Wens Foodstuff Group, Haid Group,

BRF S.A., ForFarmers, Tyson Foods, Nutreco, De Heus Animal Nutrition, Twins Group, JA Zen-Noh, Alltech, ACOLID, LIYUAN GROUP, Royal Agrifirm Group, NACF, WH Group, Tongwei Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Feed and Aquafeed. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Feed and Aquafeed market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Feed and Aquafeed market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Feed and Aquafeed industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Feed and Aquafeed Include:

Charoen Pokphand Group

New Hope Group

Cargill

Land O'Lakes

Wens Foodstuff Group

Haid Group

BRF S.A.

ForFarmers

Tyson Foods

Nutreco

De Heus Animal Nutrition

Twins Group

JA Zen-Noh

Alltech

ACOLID

LIYUAN GROUP

Royal Agrifirm Group

NACF

WH Group

Tongwei Group

Feed and Aquafeed Product Segment Include:

Completed Feed

Concentrated Feed

Premixed Feed

Feed and Aquafeed Product Application Include:

Poultry

Ruminant

Pig

Aqua

Others

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