

Global FCC Catalyst Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global FCC Catalyst market size will reach 3,288.22 Million USD in 2025 and is projected to reach 3,975.88 Million USD by 2032, with a CAGR of 2.75% (2025-2032). Notably, the China FCC Catalyst market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

FCC catalyst, short for Fluid Catalytic Cracking catalyst, is a crucial component in the petroleum refining industry used to convert high-boiling, heavy hydrocarbons into valuable products like gasoline and diesel fuels. It consists of a finely powdered solid material, typically composed of zeolites or other aluminosilicate minerals, which serve as catalysts in the cracking process. In an FCC unit, hydrocarbons are vaporized and passed over the FCC catalyst at elevated temperatures, causing the large hydrocarbon molecules to break down into smaller, more valuable ones. This process significantly enhances the yield of gasoline and other valuable products, making FCC catalysts a vital component in modern refining operations. The performance and composition of FCC catalysts can be tailored to meet specific refinery needs, optimizing the production of desirable fuels and minimizing the formation of unwanted byproducts.

The major global manufacturers of FCC Catalyst include Grace Catalysts Technologies, BASF, Albemarle, JGC C&C, Sinopec, CNPC, Hcpect, Rezel Catalysts Corporation, Yueyang Sciensun Chemical, etc. The global players competition landscape in this

report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of FCC Catalyst. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global FCC Catalyst market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the FCC Catalyst market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of FCC Catalyst industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of FCC Catalyst Include:

Grace Catalysts Technologies

BASF

Albemarle

JGC C&C

Sinopec

CNPC

Hcpct

Rezel Catalysts Corporation

Yueyang Sciensun Chemical

FCC Catalyst Product Segment Include:

Gasoline Sulfur Reduction

Maximum Light Olefins

Maximum Middle Distillates

Maximum Bottoms Conversion

Others

FCC Catalyst Product Application Include:

Vacuum Gas Oil

Residue

Other

Chapter Scope

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