

Global FCC Catalyst and Additives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global FCC Catalyst and Additives market size will reach 3,418.12 Million USD in 2025 and is projected to reach 4,040.92 Million USD by 2032, with a CAGR of 2.42% (2025-2032). Notably, the China FCC Catalyst and Additives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

FCC (Fluid Catalytic Cracking) catalysts and additives are essential components in the petroleum refining industry's cracking process. The FCC catalyst is a powdered solid material, often containing zeolites or aluminosilicate minerals, that acts as a catalyst to facilitate the conversion of heavy hydrocarbons into more valuable products like gasoline and diesel. Additives are substances added to the catalyst to enhance its performance, stability, and selectivity during the cracking process. These additives can include metals, zeolite modifiers, and other chemicals that help tailor the catalyst's properties to meet specific refining goals. FCC catalysts and additives play a pivotal role in maximizing the efficiency of petroleum refining operations, improving product yields, and meeting stringent environmental regulations while ensuring the production of high-quality fuels and petrochemicals.

The major global manufacturers of FCC Catalyst and Additives include Grace Catalysts Technologies, BASF, Albemarle, Johnson Matthey, JGC C&C, Sinopec, CNPC, HCpect, etc. The global players competition landscape in this report is divided into three

tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of FCC Catalyst and Additives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global FCC Catalyst and Additives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the FCC Catalyst and Additives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of FCC Catalyst and Additives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of FCC Catalyst and Additives Include:

Grace Catalysts Technologies

BASF

Albemarle

Johnson Matthey

JGC C&C

Sinopec

CNPC

HCpect

FCC Catalyst and Additives Product Segment Include:

FCC Catalyst

FCC Additives

FCC Catalyst and Additives Product Application Include:

Vacuum Gas Oil

Residue

Other

Chapter Scope

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