

Global Farnesene Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Farnesene market size will reach 55.80 Million USD in 2025 and is projected to reach 77.27 Million USD by 2032, with a CAGR of 4.76% (2025-2032). Notably, the China Farnesene market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Farnesene is a naturally occurring hydrocarbon compound belonging to the class of sesquiterpenes, found in various plants, fruits, and essential oils. It is responsible for the distinctive aroma in many botanical and herbal fragrances, including basil, hops, and chamomile. Farnesene is also utilized in the fragrance and flavor industry to impart a fruity and apple-like scent and flavor in products like perfumes, cosmetics, and food additives. Additionally, it has gained attention as a renewable biofuel precursor, as it can be derived from plant-based sources and potentially serve as an eco-friendly alternative to petroleum-based fuels.

The major global manufacturers of Farnesene include Amyris Brasil(DSM), ADL Biopharma, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a

moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Farnesene. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Farnesene market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Farnesene market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Farnesene industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Farnesene Include:

Amyris Brasil(DSM)

ADL Biopharma

Farnesene Product Segment Include:

Beta Farnesene

Alpha Farnesene

Farnesene Product Application Include:

Nutraceuticals

Polymers & Adhesives

Solvents

Tires

Cosmetics

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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