

Global Facility Management (FM) Services Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/F524D1CFC925EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: F524D1CFC925EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Facility Management (FM) Services market size will reach 140,097 Million USD in 2025 and is projected to reach 214,016 Million USD by 2032, with a CAGR of 6.24% (2025-2032). Notably, the China Facility Management (FM) Services market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Facility Management (FM) services encompass a wide range of professional services and activities aimed at ensuring the efficient, safe, and sustainable operation of physical facilities, buildings, and infrastructure within an organization or property. These services are essential for maintaining the functionality and appearance of facilities and include tasks such as maintenance and repairs, janitorial services, security management, energy management, space planning, health and safety compliance, and more. Facility management professionals oversee the day-to-day operations, maintenance, and optimization of facilities to create a conducive and productive environment for occupants while maximizing cost-effectiveness and resource utilization. FM services are crucial in various sectors, including commercial real estate, healthcare, education, hospitality, and government, where they play a vital role in enhancing operational efficiency, safety, and the overall quality of the built environment.

The major global suppliers of Facility Management (FM) Services include Compass

Group, Cushman & Wakefield, Macro, Aramark, CB Richard Ellis, ISS, Sodexo, Apleona HSG, Cofely Besix, GDI, OCS Group, KnightFM, Continuum Services, Jones Lang LaSalle, Veranova Properties, Camelot Facility Solutions, Brookfield Global Integrated Solutions, Global Facility Management and Construction, NG&G Facility Services, Updater Services, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Facility Management (FM) Services. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Facility Management (FM) Services market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Facility Management (FM) Services market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Facility Management (FM) Services industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Facility Management (FM) Services Include:

Compass Group

Cushman & Wakefield

Macro

Aramark

CB Richard Ellis

ISS

Sodexo

Apleona HSG

Cofely Besix

GDI

OCS Group

KnightFM

Continuum Services

Jones Lang LaSalle

Veranova Properties

Camelot Facility Solutions

Brookfield Global Integrated Solutions

Global Facility Management and Construction

NG&G Facility Services

Updater Services

Facility Management (FM) Services Product Segment Include:

Soft Services

Hard Services

Facility Management (FM) Services Product Application Include:

Commercial Buildings

Residential Buildings

Government Buildings

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