

Global Extruded Polystyrene Boards Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/ED744FBBC7E9EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: ED744FBBC7E9EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Extruded Polystyrene Boards market size will reach 6,875.05 Million USD in 2025 and is projected to reach 8,536.22 Million USD by 2032, with a CAGR of 3.14% (2025-2032). Notably, the China Extruded Polystyrene Boards market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Extruded polystyrene (XPS) boards are a type of rigid foam insulation material made from expanded polystyrene beads that are fused together through an extrusion process. During manufacturing, a blowing agent is added to expand the polystyrene beads, resulting in a closed-cell foam structure with excellent thermal insulation properties. XPS boards are characterized by their high compressive strength, moisture resistance, and low thermal conductivity, making them a popular choice for insulating walls, roofs, floors, and foundations in construction and building applications. These boards are known for their durability, resistance to moisture absorption, and long-term thermal performance, making them suitable for both residential and commercial insulation needs.

The major global manufacturers of Extruded Polystyrene Boards include DuPont, Owens Corning, BASF, Ursa, Ineos Styrencis, Sunpor, Synthos, Polimeri, Styrochem, Sunde, Monotez, Kingspan, Jackon, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises

that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Extruded Polystyrene Boards. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Extruded Polystyrene Boards market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Extruded Polystyrene Boards market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Extruded Polystyrene Boards industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Extruded Polystyrene Boards Include:

DuPont

Owens Corning

BASF

Ursa

Ineos Styrencia

Sunpor

Synthos

Polimeri

Styrochem

Sunde

Monotez

Kingspan

Jackon

Extruded Polystyrene Boards Product Segment Include:

White EPS

Grey EPS

Extruded Polystyrene Boards Product Application Include:

Building and Construction

Packaging

Others

Chapter Scope

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