

# Global Extracorporeal Shock Wave Therapy Device Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Extracorporeal Shock Wave Therapy Device market size will reach 159.68 Million USD in 2025 and is projected to reach 297.95 Million USD by 2032, with a CAGR of 9.32% (2025-2032). Notably, the China Extracorporeal Shock Wave Therapy Device market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An Extracorporeal Shock Wave Therapy (ESWT) device is a medical apparatus used in physiotherapy and orthopedics to deliver high-energy shock waves to targeted areas of the body for therapeutic purposes. These shock waves, generated by the device, are transmitted through a handheld applicator to the patient's skin, where they penetrate deep into the tissue to stimulate healing and reduce pain. ESWT is employed to treat various musculoskeletal conditions, including tendinopathies, plantar fasciitis, calcific shoulder tendinitis, and other soft tissue injuries or chronic pain conditions. The shock waves promote tissue regeneration, improve blood flow, and disrupt pathological tissue, leading to pain relief and improved function. ESWT is a non-invasive and outpatient treatment option, often preferred for its effectiveness in managing certain chronic pain conditions without the need for surgery or medication.

The major global manufacturers of Extracorporeal Shock Wave Therapy Device include Chattanooga (DJO), BTL Corporate, Storz Medical, EMS DolorClast, MTS Medical,

Zimmer MedizinSysteme, Dornier MedTech GmbH, ASTAR, Richard Wolf GmbH, Gymna, Likamed GmbH, Inceler Medikal, HANIL-TM, Urontech, HnT Medical, Wikkon, Xiangyu Medical, Shengchang Medical Devices, Shenzhen Oceanus Medical Device, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Extracorporeal Shock Wave Therapy Device. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Extracorporeal Shock Wave Therapy Device market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Extracorporeal Shock Wave Therapy Device market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Extracorporeal Shock Wave Therapy Device industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Extracorporeal Shock Wave Therapy Device Include:

Chattanooga (DJO)

BTL Corporate

Storz Medical

EMS DolorClast

MTS Medical

Zimmer MedizinSysteme

Dornier MedTech GmbH

ASTAR

Richard Wolf GmbH

Gymna

Likamed GmbH

Inceler Medikal

HANIL-TM

Urontech

HnT Medical

Wikkon

Xiangyu Medical

Shengchang Medical Devices

Shenzhen Oceanus Medical Device

Extracorporeal Shock Wave Therapy Device Product Segment Include:

Table-top/Portable ESWT

Hand-push Type ESWT

Extracorporeal Shock Wave Therapy Device Product Application Include:

Medical Institutions

Physical Therapy and Sports Center

## **Chapter Scope**

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