

Global Extracorporeal Shock Wave Lithotripsy (ESWL) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Extracorporeal Shock Wave Lithotripsy (ESWL) market size will reach 455.04 Million USD in 2025 and is projected to reach 666.78 Million USD by 2032, with a CAGR of 5.61% (2025-2032). Notably, the China Extracorporeal Shock Wave Lithotripsy (ESWL) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Extracorporeal Shock Wave Lithotripsy (ESWL) is a non-invasive medical procedure used to treat kidney stones and urinary stones (calculi) by breaking them into smaller fragments that can be more easily passed out of the body through urine. During ESWL, a patient is positioned in a water bath or placed on a cushion-filled table, and shock waves, generated by a specialized lithotripter machine, are directed precisely at the location of the stone using ultrasound or X-ray guidance. These shock waves fragment the stone into smaller pieces, making it possible for the patient to pass them naturally without the need for surgery. ESWL is a widely used and relatively safe treatment for kidney stones, offering a lower risk of complications compared to surgical procedures. It is typically performed on an outpatient basis and is well-tolerated by most patients, often providing an effective solution for the management of urinary calculi.

The major global manufacturers of Extracorporeal Shock Wave Lithotripsy (ESWL) include WIKKON, HYDE, Sody, Haibin, Comermy, Dornier, Richard-Wolf, MTS,

DirexGroup, Siemens, EDAP TMS, Storz Medical, ELMED, Medispec, EMD, US, Allengers, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Extracorporeal Shock Wave Lithotripsy (ESWL). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Extracorporeal Shock Wave Lithotripsy (ESWL) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Extracorporeal Shock Wave Lithotripsy (ESWL) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Extracorporeal Shock Wave Lithotripsy (ESWL) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Extracorporeal Shock Wave Lithotripsy (ESWL) Include:

WIKKON

HYDE

Sody

Haibin

Comermy

Dornier

Richard-Wolf

MTS

DirexGroup

Siemens

EDAP TMS

Storz Medical

ELMED

Medispec

EMD

US

Allengers

Extracorporeal Shock Wave Lithotripsy (ESWL) Product Segment Include:

Electrohydraulic

Piezoelectric

Electromagnetic

Extracorporeal Shock Wave Lithotripsy (ESWL) Product Application Include:

Kidney Stone

Biliary Calculi

Salivary Stones

Pancreatic Stones

Others

Chapter Scope

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