

Global Extracorporeal Membrane Oxygenation (ECMO) Systems Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Extracorporeal Membrane Oxygenation (ECMO) Systems market size will reach 278.72 Million USD in 2025 and is projected to reach 357.50 Million USD by 2032, with a CAGR of 3.62% (2025-2032). Notably, the China Extracorporeal Membrane Oxygenation (ECMO) Systems market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Extracorporeal Membrane Oxygenation (ECMO) systems are advanced life-support machines used in critical care medicine to provide temporary respiratory and circulatory support to patients with severe heart or lung failure. These complex systems consist of a series of medical devices, including a blood pump, a gas exchange membrane, and tubing, to mimic the functions of the heart and lungs outside the body. During ECMO treatment, a patient's blood is pumped outside their body, where it is oxygenated and carbon dioxide is removed by passing it through the ECMO circuit. The oxygenated blood is then returned to the patient, supporting vital oxygen delivery and carbon dioxide removal. ECMO systems are typically used as a last-resort therapy for patients who are unresponsive to conventional treatments, such as mechanical ventilation, and are employed in specialized intensive care units or ECMO centers by highly trained medical teams. These systems play a crucial role in providing life-saving support to patients in critical condition, allowing their hearts and lungs to rest and recover.

The major global manufacturers of Extracorporeal Membrane Oxygenation (ECMO) Systems include Medtronic, Maquet, Sorin, Terumo, Xenios, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Extracorporeal Membrane Oxygenation (ECMO) Systems. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Extracorporeal Membrane Oxygenation (ECMO) Systems market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Extracorporeal Membrane Oxygenation (ECMO) Systems market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Extracorporeal Membrane Oxygenation (ECMO) Systems industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Extracorporeal Membrane Oxygenation (ECMO) Systems

Include:

Medtronic

Maquet

Sorin

Terumo

Xenios

Extracorporeal Membrane Oxygenation (ECMO) Systems Product Segment Include:

VA (Veno-Arterial) ECMO

VV (Veno-Venous) ECMO

Extracorporeal Membrane Oxygenation (ECMO) Systems Product Application Include:

Adult

Neonatal

Pediatric

Chapter Scope

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