

Global External Urine Management Devices Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global External Urine Management Devices market size will reach 701.68 Million USD in 2025 and is projected to reach 1,046.04 Million USD by 2032, with a CAGR of 5.87% (2025-2032). Notably, the China External Urine Management Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

External urine management devices, also known as external catheters or male external urinary catheters, are medical devices designed to collect urine from the body without inserting a catheter into the bladder. These devices are typically used by individuals who have difficulty urinating conventionally or those who require continuous urine drainage, such as patients with urinary incontinence, post-surgery recovery, or mobility limitations. External urine management devices consist of a sheath that fits over the penis and is connected to a drainage bag or tubing system to collect and contain urine. They are designed to be comfortable, secure, and easy to use while minimizing the risk of infection and skin irritation. External urine management devices offer a non-invasive and discreet solution for managing urinary issues and can improve the quality of life for individuals with various medical conditions.

The major global manufacturers of External Urine Management Devices include BD Company, Stryker (including Sage), Teleflex, B. Braun, Coloplast, Hollister, Cardinal

Health, Boehringer Laboratories, TillaCare, Men's Liberty, Consure Medical, Sterimed Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of External Urine Management Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global External Urine Management Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the External Urine Management Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of External Urine Management Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of External Urine Management Devices Include:

BD Company

Stryker (including Sage)

Teleflex

B. Braun

Coloplast

Hollister

Cardinal Health

Boehringer Laboratories

TillaCare

Men's Liberty

Consure Medical

Sterimed Group

External Urine Management Devices Product Segment Include:

Condom Caths

Indwelling Caths

Others

External Urine Management Devices Product Application Include:

Hospitals

Clinics

Home Care

Others

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