

# Global External Thermal Insulation Composite Systems (ETICS) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/ECBD77335131EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: ECBD77335131EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global External Thermal Insulation Composite Systems (ETICS) market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China External Thermal Insulation Composite Systems (ETICS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

External Thermal Insulation Composite Systems (ETICS) are integrated building envelope solutions designed to improve the thermal efficiency of buildings by providing an external layer of insulation. ETICS typically consists of several layers: an adhesive to bond the insulation board to the exterior wall, a thermal insulation layer (commonly made of materials like expanded polystyrene (EPS), mineral wool, or extruded polystyrene (XPS)), a base coat with reinforcing mesh to provide structural integrity and impact resistance, and a finishing coat which can be decorative and weather-resistant. These systems enhance energy efficiency by reducing heat loss in the winter and heat gain in the summer, leading to lower energy consumption and improved indoor comfort. ETICS also contribute to the aesthetic appeal and durability of buildings, protecting against weather elements and extending the life of the building facade. They are widely used in both new construction and renovation projects to meet stringent energy efficiency standards and regulations.

The major global manufacturers of External Thermal Insulation Composite Systems (ETICS) include Henkel (Ceresit), Xella Group (Multipor), GUTEX, DAW SE (INTHERMO), Styropan, Marmoline, Schneider Holz, STOMIX, STEICO, Finomix, ROCKWOOL, Wacker Chemie, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of External Thermal Insulation Composite Systems (ETICS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global External Thermal Insulation Composite Systems (ETICS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the External Thermal Insulation Composite Systems (ETICS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of External Thermal Insulation Composite Systems (ETICS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of External Thermal Insulation Composite Systems (ETICS)  
Include:

Henkel (Ceresit)

Xella Group (Multipor)

GUTEX

DAW SE (INTHERMO)

Styropan

Marmoline

Schneider Holz

STOMIX

STEICO

Finomix

ROCKWOOL

Wacker Chemie

External Thermal Insulation Composite Systems (ETICS) Product Segment Include:

Polystyrene Boards

Mineral Fibre Boards

Wood Fibre Boards

External Thermal Insulation Composite Systems (ETICS) Product Application Include:

Residential Building

Commercial Building

Industrial Building

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global External Thermal Insulation Composite Systems (ETICS) Capacity and Production Analysis

Chapter 3: Global External Thermal Insulation Composite Systems (ETICS) Industry PESTEL Analysis

Chapter 4: Global External Thermal Insulation Composite Systems (ETICS) Industry Porter's Five Forces Analysis

Chapter 5: Global External Thermal Insulation Composite Systems (ETICS) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global External Thermal Insulation Composite Systems (ETICS) Market Size and Forecast by Type and Application Analysis

Chapter 7: North America External Thermal Insulation Composite Systems (ETICS) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe External Thermal Insulation Composite Systems (ETICS) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China External Thermal Insulation Composite Systems (ETICS) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) External Thermal Insulation Composite Systems (ETICS) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America External Thermal Insulation Composite Systems (ETICS) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa External Thermal Insulation Composite Systems (ETICS) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global External Thermal Insulation Composite Systems (ETICS) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 EXTERNAL THERMAL INSULATION COMPOSITE SYSTEMS (ETICS) MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 External Thermal Insulation Composite Systems (ETICS) Product by Type
  - 1.2.1 Polystyrene Boards
  - 1.2.2 Mineral Fibre Boards
  - 1.2.3 Wood Fibre Boards
- 1.3 External Thermal Insulation Composite Systems (ETICS) Product by Application
  - 1.3.1 Residential Building
  - 1.3.2 Commercial Building
  - 1.3.3 Industrial Building
- 1.4 Global External Thermal Insulation Composite Systems (ETICS) Market Revenue and Sales Analysis
  - 1.4.1 Global External Thermal Insulation Composite Systems (ETICS) Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global External Thermal Insulation Composite Systems (ETICS) Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global External Thermal Insulation Composite Systems (ETICS) Market Sales Price Trend Analysis (2020-2032)
- 1.5 External Thermal Insulation Composite Systems (ETICS) Industry Trends and Innovation
  - 1.5.1 External Thermal Insulation Composite Systems (ETICS) Industry Trends and Innovation
  - 1.5.2 External Thermal Insulation Composite Systems (ETICS) Market Drivers and Challenges

### **2 GLOBAL EXTERNAL THERMAL INSULATION COMPOSITE SYSTEMS (ETICS) CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global External Thermal Insulation Composite Systems (ETICS) Capacity, Production and Utilization (2020-2032)
- 2.2 Global External Thermal Insulation Composite Systems (ETICS) Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global External Thermal Insulation Composite Systems (ETICS) Production by Region
  - 2.3.1 Global External Thermal Insulation Composite Systems (ETICS) Production by

Region (2020-2025)

2.3.2 Global External Thermal Insulation Composite Systems (ETICS) Production Forecast by Region (2026-2032)

2.3.3 Global External Thermal Insulation Composite Systems (ETICS) Production Market Share by Region (2020-2032)

### **3 EXTERNAL THERMAL INSULATION COMPOSITE SYSTEMS (ETICS) MARKET PESTEL ANALYSIS**

3.1 Political Factors Analysis

3.2 Economic Factors Analysis

3.3 Social Factors Analysis

3.4 Technological Factors Analysis

3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

### **4 EXTERNAL THERMAL INSULATION COMPOSITE SYSTEMS (ETICS) MARKET PORTER'S FIVE FORCES ANALYSIS**

4.1 Competitive Rivalry

4.2 Threat of New Entrants

4.3 Bargaining Power of Suppliers

4.4 Bargaining Power of Buyers

4.5 Threat of Substitutes

### **5 GLOBAL EXTERNAL THERMAL INSULATION COMPOSITE SYSTEMS (ETICS) MARKET ANALYSIS BY REGIONS**

5.1 External Thermal Insulation Composite Systems (ETICS) Overall Market: 2024 VS 2025 VS 2032

5.2 Global External Thermal Insulation Composite Systems (ETICS) Revenue and Forecast Analysis (2020-2032)

5.2.1 Global External Thermal Insulation Composite Systems (ETICS) Revenue and Market Share by Region (2020-2025)

5.2.2 Global External Thermal Insulation Composite Systems (ETICS) Revenue and Market Forecast by Region (2026-2032)

5.3 Global External Thermal Insulation Composite Systems (ETICS) Sales and Forecast Analysis (2020-2032)

5.3.1 Global External Thermal Insulation Composite Systems (ETICS) Sales and

Market Share by Region (2020-2025)

5.3.2 Global External Thermal Insulation Composite Systems (ETICS) Sales and Market Forecast by Region (2026-2032)

5.4 Global External Thermal Insulation Composite Systems (ETICS) Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL EXTERNAL THERMAL INSULATION COMPOSITE SYSTEMS (ETICS) MARKET SIZE BY TYPE AND APPLICATION**

6.1 Global External Thermal Insulation Composite Systems (ETICS) Market Size by Type

6.1.1 Global External Thermal Insulation Composite Systems (ETICS) Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global External Thermal Insulation Composite Systems (ETICS) Sales and Forecast Analysis by Type (2020-2032)

6.2 Global External Thermal Insulation Composite Systems (ETICS) Market Size by Application

6.2.1 Global External Thermal Insulation Composite Systems (ETICS) Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global External Thermal Insulation Composite Systems (ETICS) Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America External Thermal Insulation Composite Systems (ETICS) Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America External Thermal Insulation Composite Systems (ETICS) Market Size by Type

7.3.1 North America External Thermal Insulation Composite Systems (ETICS) Sales by Type (2020-2032)

7.3.2 North America External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2020-2032)

7.4 North America External Thermal Insulation Composite Systems (ETICS) Market Size by Application

7.4.1 North America External Thermal Insulation Composite Systems (ETICS) Sales by Application (2020-2032)

7.4.2 North America External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2020-2032)

## 7.5 North America External Thermal Insulation Composite Systems (ETICS) Market Size by Country

### 7.5.1 US

### 7.5.2 Canada

## 8 EUROPE

### 8.1 Europe External Thermal Insulation Composite Systems (ETICS) Market Size and Growth Rate Analysis (2020-2032)

### 8.2 Europe Key Manufacturers Analysis

### 8.3 Europe External Thermal Insulation Composite Systems (ETICS) Market Size by Type

#### 8.3.1 Europe External Thermal Insulation Composite Systems (ETICS) Sales by Type (2020-2032)

#### 8.3.2 Europe External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2020-2032)

### 8.4 Europe External Thermal Insulation Composite Systems (ETICS) Market Size by Application

#### 8.4.1 Europe External Thermal Insulation Composite Systems (ETICS) Sales by Application (2020-2032)

#### 8.4.2 Europe External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2020-2032)

### 8.5 Europe External Thermal Insulation Composite Systems (ETICS) Market Size by Country

#### 8.5.1 Germany

#### 8.5.2 France

#### 8.5.3 United Kingdom

#### 8.5.4 Italy

#### 8.5.5 Spain

#### 8.5.6 Benelux

## 9 CHINA

### 9.1 China External Thermal Insulation Composite Systems (ETICS) Market Size and Growth Rate Analysis (2020-2032)

### 9.2 China Key Manufacturers Analysis

### 9.3 China External Thermal Insulation Composite Systems (ETICS) Market Size by Type

#### 9.3.1 China External Thermal Insulation Composite Systems (ETICS) Sales by Type

(2020-2032)

9.3.2 China External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2020-2032)

9.4 China External Thermal Insulation Composite Systems (ETICS) Market Size by Application

9.4.1 China External Thermal Insulation Composite Systems (ETICS) Sales by Application (2020-2032)

9.4.2 China External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Market Size by Type

10.3.1 APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Sales by Type (2020-2032)

10.3.2 APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2020-2032)

10.4 APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Market Size by Application

10.4.1 APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Sales by Application (2020-2032)

10.4.2 APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2020-2032)

10.5 APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America External Thermal Insulation Composite Systems (ETICS) Market Size and Growth Rate Analysis (2020-2032)

## 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA EXTERNAL THERMAL INSULATION COMPOSITE SYSTEMS (ETICS) MARKET SIZE BY TYPE**

11.3.1 Latin America External Thermal Insulation Composite Systems (ETICS) Sales by Type (2020-2032)

11.3.2 Latin America External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2020-2032)

11.4 Latin America External Thermal Insulation Composite Systems (ETICS) Market Size by Application

11.4.1 Latin America External Thermal Insulation Composite Systems (ETICS) Sales by Application (2020-2032)

11.4.2 Latin America External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2020-2032)

11.5 Latin America External Thermal Insulation Composite Systems (ETICS) Market Size by Country

11.6 Latin America External Thermal Insulation Composite Systems (ETICS) Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Market Size by Type

12.3.1 Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Sales by Type (2020-2032)

12.3.2 Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2020-2032)

12.4 Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Market Size by Application

12.4.1 Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Sales by Application (2020-2032)

12.4.2 Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2020-2032)

## 12.5 Middle East External Thermal Insulation Composite Systems (ETICS) Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## 13 COMPETITION BY MANUFACTURERS

### 13.1 Global External Thermal Insulation Composite Systems (ETICS) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global External Thermal Insulation Composite Systems (ETICS) Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global External Thermal Insulation Composite Systems (ETICS) Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global External Thermal Insulation Composite Systems (ETICS) Average Sales Price by Manufacturers (2021-2025)

### 13.2 External Thermal Insulation Composite Systems (ETICS) Competitive Landscape Analysis and Market Dynamic

13.2.1 External Thermal Insulation Composite Systems (ETICS) Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## 14 KEY COMPANIES ANALYSIS

### 14.1 Henkel (Ceresit)

14.1.1 Henkel (Ceresit) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Henkel (Ceresit) External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.1.3 Henkel (Ceresit) External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.2 Xella Group (Multipor)

14.2.1 Xella Group (Multipor) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Xella Group (Multipor) External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.2.3 Xella Group (Multipor) External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share)

(2021-2025)

### 14.3 GUTEX

14.3.1 GUTEX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 GUTEX External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.3.3 GUTEX External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.4 DAW SE (INTHERMO)

14.4.1 DAW SE (INTHERMO) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 DAW SE (INTHERMO) External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.4.3 DAW SE (INTHERMO) External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.5 Styropan

14.5.1 Styropan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Styropan External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.5.3 Styropan External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.6 Marmoline

14.6.1 Marmoline Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Marmoline External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.6.3 Marmoline External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.7 Schneider Holz

14.7.1 Schneider Holz Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Schneider Holz External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.7.3 Schneider Holz External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.8 STOMIX

14.8.1 STOMIX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 STOMIX External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.8.3 STOMIX External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 STEICO

14.9.1 STEICO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 STEICO External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.9.3 STEICO External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Finomix

14.10.1 Finomix Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Finomix External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.10.3 Finomix External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 ROCKWOOL

14.11.1 ROCKWOOL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 ROCKWOOL External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.11.3 ROCKWOOL External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Wacker Chemie

14.12.1 Wacker Chemie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Wacker Chemie External Thermal Insulation Composite Systems (ETICS) Product Portfolio

14.12.3 Wacker Chemie External Thermal Insulation Composite Systems (ETICS) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 External Thermal Insulation Composite Systems (ETICS) Industry Chain Analysis

15.2 External Thermal Insulation Composite Systems (ETICS) Industry Raw Material and Suppliers Analysis

15.2.1 External Thermal Insulation Composite Systems (ETICS) Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 External Thermal Insulation Composite Systems (ETICS) Typical Downstream Customers

15.4 External Thermal Insulation Composite Systems (ETICS) Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global External Thermal Insulation Composite Systems (ETICS) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global External Thermal Insulation Composite Systems (ETICS) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: External Thermal Insulation Composite Systems (ETICS) Industry Development Status

Table 4: External Thermal Insulation Composite Systems (ETICS) Industry Development Trends

Table 5: Global External Thermal Insulation Composite Systems (ETICS) Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Sqm)

Table 6: Global External Thermal Insulation Composite Systems (ETICS) Production by Region (2020-2025) & (K Sqm)

Table 7: Global External Thermal Insulation Composite Systems (ETICS) Production Forecast by Region (2026-2032) & (K Sqm)

Table 8: Global External Thermal Insulation Composite Systems (ETICS) Production Market Share by Region (2020-2025)

Table 9: Global External Thermal Insulation Composite Systems (ETICS) Production Market Share by Region (2026-2032)

Table 10: Global External Thermal Insulation Composite Systems (ETICS) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global External Thermal Insulation Composite Systems (ETICS) Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Region (2020-2025)

Table 13: Global External Thermal Insulation Composite Systems (ETICS) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global External Thermal Insulation Composite Systems (ETICS) Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global External Thermal Insulation Composite Systems (ETICS) Sales by Region (2020-2025) & (K Sqm)

Table 16: Global External Thermal Insulation Composite Systems (ETICS) Sales Market Share by Region (2020-2025)

Table 17: Global External Thermal Insulation Composite Systems (ETICS) Sales Forecast by Region (2026-2032) & (K Sqm)

Table 18: Global External Thermal Insulation Composite Systems (ETICS) Sales Market Share Forecast by Region (2026-2032)

Table 19: Global External Thermal Insulation Composite Systems (ETICS) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global External Thermal Insulation Composite Systems (ETICS) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global External Thermal Insulation Composite Systems (ETICS) Sales Analysis by Type (2020-2025) & (K Sqm)

Table 22: Global External Thermal Insulation Composite Systems (ETICS) Sales Analysis Forecast by Type (2026-2032) & (K Sqm)

Table 23: Global External Thermal Insulation Composite Systems (ETICS) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global External Thermal Insulation Composite Systems (ETICS) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global External Thermal Insulation Composite Systems (ETICS) Sales Analysis by Application (2020-2025) & (K Sqm)

Table 26: Global External Thermal Insulation Composite Systems (ETICS) Sales Analysis Forecast by Application (2026-2032) & (K Sqm)

Table 27: Key External Thermal Insulation Composite Systems (ETICS) Players in North America

Table 28: North America External Thermal Insulation Composite Systems (ETICS) Sales by Type (2020-2025) & (K Sqm)

Table 29: North America External Thermal Insulation Composite Systems (ETICS) Sales by Type (2026-2032) & (K Sqm)

Table 30: North America External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America External Thermal Insulation Composite Systems (ETICS) Sales by Application (2020-2025) & (K Sqm)

Table 33: North America External Thermal Insulation Composite Systems (ETICS) Sales by Application (2026-2032) & (K Sqm)

Table 34: North America External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America External Thermal Insulation Composite Systems (ETICS) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America External Thermal Insulation Composite Systems (ETICS) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America External Thermal Insulation Composite Systems (ETICS)

- Sales Market Size by Country (2020-2025) & (K Sqm)
- Table 39: North America External Thermal Insulation Composite Systems (ETICS) Sales Market Size by Country (2026-2032) & (K Sqm)
- Table 40: Key External Thermal Insulation Composite Systems (ETICS) Players in Europe
- Table 41: Europe External Thermal Insulation Composite Systems (ETICS) Sales by Type (2020-2025) & (K Sqm)
- Table 42: Europe External Thermal Insulation Composite Systems (ETICS) Sales by Type (2026-2032) & (K Sqm)
- Table 43: Europe External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe External Thermal Insulation Composite Systems (ETICS) Sales by Application (2020-2025) & (K Sqm)
- Table 46: Europe External Thermal Insulation Composite Systems (ETICS) Sales by Application (2026-2032) & (K Sqm)
- Table 47: Europe External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe External Thermal Insulation Composite Systems (ETICS) Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe External Thermal Insulation Composite Systems (ETICS) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe External Thermal Insulation Composite Systems (ETICS) Sales Market Size by Country (2020-2025) & (K Sqm)
- Table 52: Europe External Thermal Insulation Composite Systems (ETICS) Sales Market Size Forecast by Country (2026-2032) & (K Sqm)
- Table 53: Key External Thermal Insulation Composite Systems (ETICS) Players in China
- Table 54: China External Thermal Insulation Composite Systems (ETICS) Sales by Type (2020-2025) & (K Sqm)
- Table 55: China External Thermal Insulation Composite Systems (ETICS) Sales by Type (2026-2032) & (K Sqm)
- Table 56: China External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China External Thermal Insulation Composite Systems (ETICS) Sales by Application (2020-2025) & (K Sqm)

Table 59: China External Thermal Insulation Composite Systems (ETICS) Sales by Application (2026-2032) & (K Sqm)

Table 60: China External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key External Thermal Insulation Composite Systems (ETICS) Players in APAC (excl. China)

Table 63: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Sales by Type (2020-2025) & (K Sqm)

Table 64: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Sales by Type (2026-2032) & (K Sqm)

Table 65: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Sales by Application (2020-2025) & (K Sqm)

Table 68: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Sales by Application (2026-2032) & (K Sqm)

Table 69: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Sales Market Size by Country (2020-2025) & (K Sqm)

Table 74: APAC (excl. China) External Thermal Insulation Composite Systems (ETICS) Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 75: Key External Thermal Insulation Composite Systems (ETICS) Players in Latin America

Table 76: Latin America External Thermal Insulation Composite Systems (ETICS) Sales by Type (2020-2025) & (K Sqm)

Table 77: Latin America External Thermal Insulation Composite Systems (ETICS) Sales

by Type (2026-2032) & (K Sqm)

Table 78: Latin America External Thermal Insulation Composite Systems (ETICS)

Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America External Thermal Insulation Composite Systems (ETICS)

Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America External Thermal Insulation Composite Systems (ETICS) Sales  
by Application (2020-2025) & (K Sqm)

Table 81: Latin America External Thermal Insulation Composite Systems (ETICS) Sales  
by Application (2026-2032) & (K Sqm)

Table 82: Latin America External Thermal Insulation Composite Systems (ETICS)  
Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America External Thermal Insulation Composite Systems (ETICS)  
Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America External Thermal Insulation Composite Systems (ETICS)  
Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America External Thermal Insulation Composite Systems (ETICS)  
Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America External Thermal Insulation Composite Systems (ETICS) Sales  
Market Size by Country (2020-2025) & (K Sqm)

Table 87: Latin America External Thermal Insulation Composite Systems (ETICS) Sales  
Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 88: Key External Thermal Insulation Composite Systems (ETICS) Players in  
Middle East & Africa

Table 89: Middle East & Africa External Thermal Insulation Composite Systems (ETICS)  
Sales by Type (2020-2025) & (K Sqm)

Table 90: Middle East & Africa External Thermal Insulation Composite Systems (ETICS)  
Sales by Type (2026-2032) & (K Sqm)

Table 91: Middle East & Africa External Thermal Insulation Composite Systems (ETICS)  
Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa External Thermal Insulation Composite Systems (ETICS)  
Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa External Thermal Insulation Composite Systems (ETICS)  
Sales by Application (2020-2025) & (K Sqm)

Table 94: Middle East & Africa External Thermal Insulation Composite Systems (ETICS)  
Sales by Application (2026-2032) & (K Sqm)

Table 95: Middle East & Africa External Thermal Insulation Composite Systems (ETICS)  
Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa External Thermal Insulation Composite Systems (ETICS)  
Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Sales Market Size by Country (2020-2025) & (K Sqm)

Table 100: Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 101: Global External Thermal Insulation Composite Systems (ETICS) Market Sales by Key Manufacturers (2021-2025) & (K Sqm)

Table 102: Global External Thermal Insulation Composite Systems (ETICS) Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global External Thermal Insulation Composite Systems (ETICS) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Sqm)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Henkel (Ceresit) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Henkel (Ceresit) External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 110: Henkel (Ceresit) External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 111: Xella Group (Multipor) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Xella Group (Multipor) External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 113: Xella Group (Multipor) External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 114: GUTEX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: GUTEX External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 116: GUTEX External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share

(2021-2025)

Table 117: DAW SE (INTHERMO) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: DAW SE (INTHERMO) External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 119: DAW SE (INTHERMO) External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 120: Styropan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Styropan External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 122: Styropan External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 123: Marmoline Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Marmoline External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 125: Marmoline External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 126: Schneider Holz Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Schneider Holz External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 128: Schneider Holz External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 129: STOMIX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: STOMIX External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 131: STOMIX External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 132: STEICO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: STEICO External Thermal Insulation Composite Systems (ETICS) Product

## Portfolio

Table 134: STEICO External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 135: Finomix Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Finomix External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 137: Finomix External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 138: ROCKWOOL Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: ROCKWOOL External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 140: ROCKWOOL External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 141: Wacker Chemie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Wacker Chemie External Thermal Insulation Composite Systems (ETICS) Product Portfolio

Table 143: Wacker Chemie External Thermal Insulation Composite Systems (ETICS) Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 144: Upstream Key Raw Material Price List

Table 145: External Thermal Insulation Composite Systems (ETICS) Raw Material Suppliers and Contact Information

Table 146: External Thermal Insulation Composite Systems (ETICS) Typical Customer List

Table 147: External Thermal Insulation Composite Systems (ETICS) Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: External Thermal Insulation Composite Systems (ETICS) Product Pictures

Figure 2: Polystyrene Boards Picture Scope

Figure 3: Mineral Fibre Boards Picture Scope

Figure 4: Wood Fibre Boards Picture Scope

Figure 5: Residential Building Picture Scope

Figure 6: Commercial Building Picture Scope

Figure 7: Industrial Building Picture Scope

Figure 8: Global External Thermal Insulation Composite Systems (ETICS) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global External Thermal Insulation Composite Systems (ETICS) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global External Thermal Insulation Composite Systems (ETICS) Market Sales and Growth Rate Analysis (2020-2032) & (K Sqm)

Figure 11: Global External Thermal Insulation Composite Systems (ETICS) Market Price Trend Analysis (2020-2032) & (USD/Sqm)

Figure 12: Global External Thermal Insulation Composite Systems (ETICS) Capacity, Production and Utilization (2019-2030) & (K Sqm)

Figure 13: Global External Thermal Insulation Composite Systems (ETICS) Production by Region: 2023 VS 2024 VS 2030 (K Sqm)

Figure 14: Global External Thermal Insulation Composite Systems (ETICS) Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 15: Global External Thermal Insulation Composite Systems (ETICS) Production Market Share by Region (2019-2030)

Figure 16: Global External Thermal Insulation Composite Systems (ETICS) Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global External Thermal Insulation Composite Systems (ETICS) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global External Thermal Insulation Composite Systems (ETICS) Sales Price by Region (2020-2032) & (K Sqm)

Figure 19: North America External Thermal Insulation Composite Systems (ETICS) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Players in 2024

Figure 21: North America External Thermal Insulation Composite Systems (ETICS) Sales Market Share by Type (2020-2032)

Figure 22:North America External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Type (2020-2032)

Figure 23:North America External Thermal Insulation Composite Systems (ETICS) Sales Market Share by Application (2020-2032)

Figure 24:North America External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Application (2020-2032)

Figure 25:US External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe External Thermal Insulation Composite Systems (ETICS) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 28:Europe External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Players in 2024

Figure 29:Europe External Thermal Insulation Composite Systems (ETICS) Sales Market Share by Type (2020-2032)

Figure 30:Europe External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Type (2020-2032)

Figure 31:Europe External Thermal Insulation Composite Systems (ETICS) Sales Market Share by Application (2020-2032)

Figure 32:Europe External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Application (2020-2032)

Figure 33:Germany External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 34:France External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 39:China External Thermal Insulation Composite Systems (ETICS) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40:China External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Players in 2024

Figure 41:China External Thermal Insulation Composite Systems (ETICS) Sales Market

Share by Type (2020-2032)

Figure 42:China External Thermal Insulation Composite Systems (ETICS) Revenue

Market Share by Type (2020-2032)

Figure 43:China External Thermal Insulation Composite Systems (ETICS) Sales Market

Share by Application (2020-2032)

Figure 44:China External Thermal Insulation Composite Systems (ETICS) Revenue

Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) External Thermal Insulation Composite Systems (ETICS)

Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) External Thermal Insulation Composite Systems (ETICS)

Revenue Market Share by Players in 2024

Figure 47:APAC (excl. China) External Thermal Insulation Composite Systems (ETICS)

Sales Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) External Thermal Insulation Composite Systems (ETICS)

Revenue Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) External Thermal Insulation Composite Systems (ETICS)

Sales Market Share by Application (2020-2032)

Figure 50:APAC (excl. China) External Thermal Insulation Composite Systems (ETICS)

Revenue Market Share by Application (2020-2032)

Figure 51:Japan External Thermal Insulation Composite Systems (ETICS) Revenue

(2020-2032) & (US\$ Million)

Figure 52:South Korea External Thermal Insulation Composite Systems (ETICS)

Revenue (2020-2032) & (US\$ Million)

Figure 53:India External Thermal Insulation Composite Systems (ETICS) Revenue

(2020-2032) & (US\$ Million)

Figure 54:Australia External Thermal Insulation Composite Systems (ETICS) Revenue

(2020-2032) & (US\$ Million)

Figure 55:Southeast Asia External Thermal Insulation Composite Systems (ETICS)

Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America External Thermal Insulation Composite Systems (ETICS)

Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America External Thermal Insulation Composite Systems (ETICS)

Revenue Market Share by Players in 2024

Figure 58:Latin America External Thermal Insulation Composite Systems (ETICS) Sales

Market Share by Type (2020-2032)

Figure 59:Latin America External Thermal Insulation Composite Systems (ETICS)

Revenue Market Share by Type (2020-2032)

Figure 60:Latin America External Thermal Insulation Composite Systems (ETICS) Sales

Market Share by Application (2020-2032)

Figure 61:Latin America External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Application (2020-2032)

Figure 62:Mexico External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Sales Market Share by Application (2020-2032)

Figure 69:Middle East & Africa External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Application (2020-2032)

Figure 70:Saudi Arabia External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 71:South Africa External Thermal Insulation Composite Systems (ETICS) Revenue (2020-2032) & (US\$ Million)

Figure 72:Global External Thermal Insulation Composite Systems (ETICS) Sales Market Share by Key Manufacturers in 2024

Figure 73:Global External Thermal Insulation Composite Systems (ETICS) Revenue Market Share by Key Manufacturers in 2024

Figure 74:Global External Thermal Insulation Composite Systems (ETICS) Industry Competition Landscape

Figure 75:External Thermal Insulation Composite Systems (ETICS) Industry Chain Analysis

Figure 76:Bottom-Up and Top-Down Research Methods

Figure 77:Key Interview Objectives

Figure 78:Data Cross Validation

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