

Global Extended Shelf-Life (ESL) Milk Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Extended Shelf-Life (ESL) Milk market size will reach 1,494.59 Million USD in 2025 and is projected to reach 2,957.31 Million USD by 2032, with a CAGR of 10.24% (2025-2032). Notably, the China Extended Shelf-Life (ESL) Milk market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Extended Shelf-Life (ESL) milk is a dairy product that has undergone a specialized pasteurization process, which extends its shelf life compared to conventional pasteurized milk while maintaining its freshness and nutritional quality. During ESL pasteurization, the milk is heated at a higher temperature for a shorter period, effectively killing harmful bacteria and enzymes that cause spoilage while preserving the taste and nutritional value. This process typically allows ESL milk to remain fresh for several weeks or even months when stored at proper refrigeration temperatures, making it a convenient choice for consumers who want longer-lasting milk without resorting to ultra-high-temperature (UHT) treatment, which can alter the flavor and texture of the milk.

The major global manufacturers of Extended Shelf-Life (ESL) Milk include Lactalis, Meiji, Tolnatej PLC, PT Greenfields, Atena MMC, Trevalli Cooperlat, Happy Valley Dairy Products, Saputo, Sanyuan Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Extended Shelf-Life (ESL) Milk. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Extended Shelf-Life (ESL) Milk market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Extended Shelf-Life (ESL) Milk market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Extended Shelf-Life (ESL) Milk industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Extended Shelf-Life (ESL) Milk Include:

Lactalis

Meiji

Tolnatej PLC

PT Greenfields

Atena MMC

Trevalli Cooperlat

Happy Valley Dairy Products

Saputo

Sanyuan Group

Extended Shelf-Life (ESL) Milk Product Segment Include:

ESL Whole Milk

Semi-skimmed Milk

Skimmed Milk

Extended Shelf-Life (ESL) Milk Product Application Include:

Direct Drinking

Food Industry

Chapter Scope

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