

Global Explosive Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Explosive market size will reach 20,571 Million USD in 2025 and is projected to reach 17,329 Million USD by 2032, with a CAGR of -2.42% (2025-2032). Notably, the China Explosive market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Explosives are chemical compounds or devices that contain substances capable of undergoing a rapid and violent chemical reaction, typically characterized by the release of a significant amount of energy in the form of heat, light, shock waves, and gases. These reactions occur almost instantaneously, leading to a sudden increase in pressure and the generation of intense heat and a shock wave. Explosives are used for various purposes, including in mining, construction, demolition, military applications, and fireworks displays. The controlled and safe use of explosives requires careful handling, storage, and expertise, as their potential for causing damage and harm is significant when not used appropriately and with proper precautions.

The major global manufacturers of Explosive include Orica, Dyno Nobel, MAXAM, ENAEX, AEL, Yunnan Civil Explosive, Poly Permanent Union Holding Group, Gezhouba Explosive, AUSTIN, NOF Corporation, Sverdlov, EPC Groupe, BME Mining, Sasol, Anhui Jiangnan, Solar Explosives, Nanling Civil Explosive, Famesa, Sichuan Yahua, IDEAL, etc. The global players competition landscape in this report is divided

into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Explosive. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Explosive market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Explosive market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Explosive industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Explosive Include:

Orica

Dyno Nobel

MAXAM

ENAEX

AEL

Yunnan Civil Explosive

Poly Permanent Union Holding Group

Gezhouba Explosive

AUSTIN

NOF Corporation

Sverdlov

EPC Groupe

BME Mining

Sasol

Anhui Jiangnan

Solar Explosives

Nanling Civil Explosive

Famesa

Sichuan Yahua

IDEAL

Explosive Product Segment Include:

Ammonium Nitrate Explosive

Anfo Explosive

Bulk Emulsions Explosive

Packaged Emulsions Explosive

Others

Explosive Product Application Include:

Coal Mine

Metal Mine

Quarrying

Non-metallic Mine

Construction

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