

# Global Expanded Polystyrene (EPS) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Expanded Polystyrene (EPS) market size will reach 17,415 Million USD in 2025 and is projected to reach 23,103 Million USD by 2032, with a CAGR of 4.12% (2025-2032). Notably, the China Expanded Polystyrene (EPS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Expanded Polystyrene (EPS) is a lightweight and rigid foam plastic material derived from polystyrene resin. It is produced by expanding small polystyrene beads with steam, creating a closed-cell foam structure with excellent insulating properties. EPS is widely recognized for its low thermal conductivity, making it a popular choice for insulation in the construction industry, used in applications such as wall insulation, roofing systems, and as a core material in structural insulated panels (SIPs). It is also utilized in protective packaging due to its shock-absorbing capabilities and resistance to moisture, making it an ideal choice for shipping fragile items. Additionally, EPS is used in various other applications, including as a lightweight fill material in civil engineering projects and as a component in molded products like food containers and decorative architectural elements.

The major global manufacturers of Expanded Polystyrene (EPS) include Nova chemicals, Sabic, Flinthill, Americas Styrenics, Rapac, Styropek USA, Styrochem, RTP company, NexKemia Petrochemicals, Foam concept 2000, Ravago, Polioles, BASF,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Expanded Polystyrene (EPS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Expanded Polystyrene (EPS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Expanded Polystyrene (EPS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Expanded Polystyrene (EPS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Expanded Polystyrene (EPS) Include:

Nova chemicals

Sabco

Flinthill

Americas Styrenics

Rapac

Styropek USA

Styrochem

RTP company

NexKemia Petrochemicals

Foam concept 2000

Ravago

Polioles

BASF

Expanded Polystyrene (EPS) Product Segment Include:

Conventional Type

High Insulation Type

Expanded Polystyrene (EPS) Product Application Include:

Construction

Packaging

Others

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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