

# Global Excimer Laser Annealing (ELA) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Excimer Laser Annealing (ELA) market size will reach 149.01 Million USD in 2025 and is projected to reach 279.65 Million USD by 2032, with a CAGR of 9.41% (2025-2032). Notably, the China Excimer Laser Annealing (ELA) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Excimer Laser Annealing (ELA) is a semiconductor manufacturing technique utilized to enhance the properties of thin film materials, particularly in the production of advanced displays and integrated circuits. In ELA, a short-pulse, high-energy ultraviolet (UV) laser, known as an excimer laser, is precisely focused onto the surface of a thin film material, such as amorphous or polycrystalline silicon, deposited on a substrate. The intense energy from the laser rapidly heats the thin film material, causing localized melting and recrystallization within milliseconds. This process transforms the material into a highly crystalline structure, resulting in improved electrical and optical properties. ELA enables precise control over grain size, crystal orientation, and electrical conductivity, making it instrumental in achieving high-performance electronic devices such as thin film transistors (TFTs) for displays and solar cells.

The major global suppliers of Excimer Laser Annealing (ELA) include Coherent, AP Systems, JSW, PRI, Han's laser, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Excimer Laser Annealing (ELA). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Excimer Laser Annealing (ELA) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Excimer Laser Annealing (ELA) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Excimer Laser Annealing (ELA) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Excimer Laser Annealing (ELA) Include:

Coherent

AP Systems

JSW

PRI

Han's laser

Excimer Laser Annealing (ELA) Product Segment Include:

XeCl (308nm) ELA

KrF (248nm) ELA

Excimer Laser Annealing (ELA) Product Application Include:

Industrial

laboratory

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Excimer Laser Annealing (ELA) Industry PESTEL Analysis

Chapter 3: Global Excimer Laser Annealing (ELA) Industry Porter's Five Forces Analysis

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