

Global EV Adhesives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global EV Adhesives market size will reach 3,616.83 Million USD in 2025 and is projected to reach 11,157.27 Million USD by 2032, with a CAGR of 17.46% (2025-2032). Notably, the China EV Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

EV adhesives, short for electric vehicle adhesives, are specialized adhesive materials used in the manufacturing and assembly of electric vehicles (EVs). These adhesives play a crucial role in joining various components of EVs, including body panels, battery packs, motors, and electronics. EV adhesives are formulated to meet the unique requirements of electric vehicles, which include factors such as high strength, lightweight, durability, and resistance to temperature variations, vibrations, and environmental conditions. They are typically based on epoxy, acrylic, or polyurethane chemistry and may contain additives to enhance specific properties such as thermal conductivity or flame retardancy. EV adhesives contribute to the structural integrity, safety, and performance of electric vehicles, enabling manufacturers to build lighter, more efficient, and environmentally friendly vehicles.

The major global manufacturers of EV Adhesives include Dow, Henkel, Sika, 3M, Parker Hannifin, Huntsman, DuPont, PPG, H.B. Fuller, Arkema, Wacker Chemie, Hubei Huitian New Materials, etc. The global players competition landscape in this report is

divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of EV Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global EV Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the EV Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of EV Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of EV Adhesives Include:

Dow

Henkel

Sika

3M

Parker Hannifin

Huntsman

DuPont

PPG

H.B. Fuller

Arkema

Wacker Chemie

Hubei Huitian New Materials

EV Adhesives Product Segment Include:

Polyurethane Adhesive

Epoxy Adhesive

Silicone Adhesive

Others

EV Adhesives Product Application Include:

EV Body Structure

EV Battery System

Chapter Scope

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