

# Global EUV Photoresists Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIRResearch's in-depth investigation and research, the global EUV Photoresists market size will reach 388.13 Million USD in 2025 and is projected to reach 1,800.76 Million USD by 2032, with a CAGR of 24.51% (2025-2032). Notably, the China EUV Photoresists market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

EUV (Extreme Ultraviolet) photoresists are light-sensitive materials used in the semiconductor industry for patterning and defining circuitry on silicon wafers during the process of photolithography. EUV lithography is an advanced semiconductor manufacturing technique that utilizes extremely short wavelengths of light in the EUV spectrum to achieve finer resolution and tighter features compared to traditional optical lithography methods. EUV photoresists are specially formulated to be sensitive to EUV light, allowing them to undergo chemical changes when exposed to EUV radiation. These changes enable the selective removal of certain areas of the photoresist during subsequent development steps, leaving behind a patterned mask that defines the desired circuitry on the wafer. EUV photoresists are a critical component of EUV lithography technology, enabling the fabrication of next-generation semiconductor devices with smaller feature sizes and higher performance.

The major global manufacturers of EUV Photoresists include TOK, JSR, Shin-Etsu Chemical, Fujifilm, Sumitomo Chemical, Dongjin Semichem, DuPont, Lam Research,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of EUV Photoresists. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global EUV Photoresists market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the EUV Photoresists market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of EUV Photoresists industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of EUV Photoresists Include:

TOK

JSR

Shin-Etsu Chemical

Fujifilm

Sumitomo Chemical

Dongjin Semichem

DuPont

Lam Research

EUV Photoresists Product Segment Include:

EUV (Chemical)

EUV (Non-Chemical)

EUV Photoresists Product Application Include:

Logic IC

Memory

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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