

Global EUV Mask Blanks Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global EUV Mask Blanks market size will reach 316.78 Million USD in 2025 and is projected to reach 669.39 Million USD by 2032, with a CAGR of 11.28% (2025-2032). Notably, the China EUV Mask Blanks market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

EUV (Extreme Ultraviolet) mask blanks are a critical component in the semiconductor manufacturing process, specifically for photolithography using EUV technology. These mask blanks are essentially high-precision, ultra-flat substrates made of materials like silicon or molybdenum, coated with multiple layers of reflective and absorptive films. EUV mask blanks play a fundamental role in the production of advanced semiconductor devices by acting as templates for patterning intricate circuitry onto silicon wafers. In EUV lithography, short-wavelength EUV light is used to etch nanoscale features onto the mask blanks, which are then projected onto silicon wafers. The reflective multilayer coating on the mask blank is designed to efficiently reflect and focus EUV light, enabling the production of smaller and more densely packed semiconductor components. These mask blanks are exceptionally precise and must meet stringent quality standards to ensure the production of high-performance microchips used in various electronic devices, from smartphones to high-performance computing systems.

The major global manufacturers of EUV Mask Blanks include AGC Inc, Hoya, S&S

Tech, Applied Materials, Photronics Inc, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of EUV Mask Blanks. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global EUV Mask Blanks market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the EUV Mask Blanks market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of EUV Mask Blanks industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of EUV Mask Blanks Include:

AGC Inc

Hoya

S&S Tech

Applied Materials

Photronics Inc

EUV Mask Blanks Product Segment Include:

Si-based EUV Mask Blanks

Mo-based EUV Mask Blanks

Others

EUV Mask Blanks Product Application Include:

Semiconductor

IC (integrated circuit)

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global EUV Mask Blanks Industry PESTEL Analysis

Chapter 3: Global EUV Mask Blanks Industry Porter's Five Forces Analysis

Chapter 4: Global EUV Mask Blanks Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global EUV Mask Blanks Market Size and Forecast by Type and Application

Analysis

Chapter 6: North America EUV Mask Blanks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe EUV Mask Blanks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China EUV Mask Blanks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) EUV Mask Blanks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America EUV Mask Blanks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa EUV Mask Blanks Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global EUV Mask Blanks Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 EUV MASK BLANKS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 EUV Mask Blanks Product by Type
 - 1.2.1 Si-based EUV Mask Blanks
 - 1.2.2 Mo-based EUV Mask Blanks
 - 1.2.3 Others
- 1.3 EUV Mask Blanks Product by Application
 - 1.3.1 Semiconductor
 - 1.3.2 IC (integrated circuit)
 - 1.3.3 Others
- 1.4 Global EUV Mask Blanks Market Revenue and Sales Analysis
 - 1.4.1 Global EUV Mask Blanks Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global EUV Mask Blanks Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global EUV Mask Blanks Market Sales Price Trend Analysis (2020-2032)
- 1.5 EUV Mask Blanks Industry Trends and Innovation
 - 1.5.1 EUV Mask Blanks Industry Trends and Innovation
 - 1.5.2 EUV Mask Blanks Market Drivers and Challenges

2 EUV MASK BLANKS MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 EUV MASK BLANKS MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL EUV MASK BLANKS MARKET ANALYSIS BY REGIONS

- 4.1 Global EUV Mask Blanks Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global EUV Mask Blanks Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global EUV Mask Blanks Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global EUV Mask Blanks Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global EUV Mask Blanks Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global EUV Mask Blanks Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global EUV Mask Blanks Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global EUV Mask Blanks Sales Price Trend Analysis (2020-2032)

5 GLOBAL EUV MASK BLANKS MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global EUV Mask Blanks Market Size by Type
 - 5.1.1 Global EUV Mask Blanks Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global EUV Mask Blanks Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global EUV Mask Blanks Market Size by Application
 - 5.2.1 Global EUV Mask Blanks Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global EUV Mask Blanks Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America EUV Mask Blanks Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America EUV Mask Blanks Market Size by Type
 - 6.3.1 North America EUV Mask Blanks Sales by Type (2020-2032)
 - 6.3.2 North America EUV Mask Blanks Revenue by Type (2020-2032)
- 6.4 North America EUV Mask Blanks Market Size by Application
 - 6.4.1 North America EUV Mask Blanks Sales by Application (2020-2032)
 - 6.4.2 North America EUV Mask Blanks Revenue by Application (2020-2032)
- 6.5 North America EUV Mask Blanks Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe EUV Mask Blanks Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe EUV Mask Blanks Market Size by Type
 - 7.3.1 Europe EUV Mask Blanks Sales by Type (2020-2032)
 - 7.3.2 Europe EUV Mask Blanks Revenue by Type (2020-2032)
- 7.4 Europe EUV Mask Blanks Market Size by Application
 - 7.4.1 Europe EUV Mask Blanks Sales by Application (2020-2032)
 - 7.4.2 Europe EUV Mask Blanks Revenue by Application (2020-2032)
- 7.5 Europe EUV Mask Blanks Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China EUV Mask Blanks Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China EUV Mask Blanks Market Size by Type
 - 8.3.1 China EUV Mask Blanks Sales by Type (2020-2032)
 - 8.3.2 China EUV Mask Blanks Revenue by Type (2020-2032)
- 8.4 China EUV Mask Blanks Market Size by Application
 - 8.4.1 China EUV Mask Blanks Sales by Application (2020-2032)
 - 8.4.2 China EUV Mask Blanks Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) EUV Mask Blanks Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) EUV Mask Blanks Market Size by Type
 - 9.3.1 APAC (excl. China) EUV Mask Blanks Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) EUV Mask Blanks Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) EUV Mask Blanks Market Size by Application
 - 9.4.1 APAC (excl. China) EUV Mask Blanks Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) EUV Mask Blanks Revenue by Application (2020-2032)

9.5 APAC (excl. China) EUV Mask Blanks Market Size by Country

- 9.5.1 Japan
- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America EUV Mask Blanks Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America EUV Mask Blanks Market Size by Type

- 10.3.1 Latin America EUV Mask Blanks Sales by Type (2020-2032)
- 10.3.2 Latin America EUV Mask Blanks Revenue by Type (2020-2032)

10.4 Latin America EUV Mask Blanks Market Size by Application

- 10.4.1 Latin America EUV Mask Blanks Sales by Application (2020-2032)
- 10.4.2 Latin America EUV Mask Blanks Revenue by Application (2020-2032)

10.5 Latin America EUV Mask Blanks Market Size by Country

10.6 Latin America EUV Mask Blanks Market Size by Country

- 10.6.1 Mexico
- 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa EUV Mask Blanks Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa EUV Mask Blanks Market Size by Type

- 11.3.1 Middle East & Africa EUV Mask Blanks Sales by Type (2020-2032)
- 11.3.2 Middle East & Africa EUV Mask Blanks Revenue by Type (2020-2032)

11.4 Middle East & Africa EUV Mask Blanks Market Size by Application

- 11.4.1 Middle East & Africa EUV Mask Blanks Sales by Application (2020-2032)
- 11.4.2 Middle East & Africa EUV Mask Blanks Revenue by Application (2020-2032)

11.5 Middle East EUV Mask Blanks Market Size by Country

- 11.5.1 Saudi Arabia
- 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global EUV Mask Blanks Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global EUV Mask Blanks Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global EUV Mask Blanks Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global EUV Mask Blanks Average Sales Price by Manufacturers (2021-2025)

12.2 EUV Mask Blanks Competitive Landscape Analysis and Market Dynamic

12.2.1 EUV Mask Blanks Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 AGC Inc

13.1.1 AGC Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 AGC Inc EUV Mask Blanks Product Portfolio

13.1.3 AGC Inc EUV Mask Blanks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Hoya

13.2.1 Hoya Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Hoya EUV Mask Blanks Product Portfolio

13.2.3 Hoya EUV Mask Blanks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 S&S Tech

13.3.1 S&S Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 S&S Tech EUV Mask Blanks Product Portfolio

13.3.3 S&S Tech EUV Mask Blanks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Applied Materials

13.4.1 Applied Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Applied Materials EUV Mask Blanks Product Portfolio

13.4.3 Applied Materials EUV Mask Blanks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Photronics Inc

13.5.1 Photronics Inc Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

13.5.2 Photronics Inc EUV Mask Blanks Product Portfolio

13.5.3 Photronics Inc EUV Mask Blanks Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 EUV Mask Blanks Industry Chain Analysis

14.2 EUV Mask Blanks Industry Raw Material and Suppliers Analysis

14.2.1 EUV Mask Blanks Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 EUV Mask Blanks Typical Downstream Customers

14.4 EUV Mask Blanks Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global EUV Mask Blanks Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global EUV Mask Blanks Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: EUV Mask Blanks Industry Development Status

Table 4: EUV Mask Blanks Industry Development Trends

Table 5: Global EUV Mask Blanks Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global EUV Mask Blanks Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global EUV Mask Blanks Revenue Market Share by Region (2020-2025)

Table 8: Global EUV Mask Blanks Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global EUV Mask Blanks Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global EUV Mask Blanks Sales by Region (2020-2025) & (K Sqm)

Table 11: Global EUV Mask Blanks Sales Market Share by Region (2020-2025)

Table 12: Global EUV Mask Blanks Sales Forecast by Region (2026-2032) & (K Sqm)

Table 13: Global EUV Mask Blanks Sales Market Share Forecast by Region (2026-2032)

Table 14: Global EUV Mask Blanks Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global EUV Mask Blanks Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global EUV Mask Blanks Sales Analysis by Type (2020-2025) & (K Sqm)

Table 17: Global EUV Mask Blanks Sales Analysis Forecast by Type (2026-2032) & (K Sqm)

Table 18: Global EUV Mask Blanks Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global EUV Mask Blanks Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global EUV Mask Blanks Sales Analysis by Application (2020-2025) & (K Sqm)

Table 21: Global EUV Mask Blanks Sales Analysis Forecast by Application (2026-2032) & (K Sqm)

Table 22: Key EUV Mask Blanks Players in North America

Table 23: North America EUV Mask Blanks Sales by Type (2020-2025) & (K Sqm)

Table 24: North America EUV Mask Blanks Sales by Type (2026-2032) & (K Sqm)

Table 25: North America EUV Mask Blanks Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America EUV Mask Blanks Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America EUV Mask Blanks Sales by Application (2020-2025) & (K Sqm)

Table 28: North America EUV Mask Blanks Sales by Application (2026-2032) & (K Sqm)

Table 29: North America EUV Mask Blanks Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America EUV Mask Blanks Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America EUV Mask Blanks Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America EUV Mask Blanks Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America EUV Mask Blanks Sales Market Size by Country (2020-2025) & (K Sqm)

Table 34: North America EUV Mask Blanks Sales Market Size by Country (2026-2032) & (K Sqm)

Table 35: Key EUV Mask Blanks Players in Europe

Table 36: Europe EUV Mask Blanks Sales by Type (2020-2025) & (K Sqm)

Table 37: Europe EUV Mask Blanks Sales by Type (2026-2032) & (K Sqm)

Table 38: Europe EUV Mask Blanks Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe EUV Mask Blanks Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe EUV Mask Blanks Sales by Application (2020-2025) & (K Sqm)

Table 41: Europe EUV Mask Blanks Sales by Application (2026-2032) & (K Sqm)

Table 42: Europe EUV Mask Blanks Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe EUV Mask Blanks Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe EUV Mask Blanks Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe EUV Mask Blanks Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe EUV Mask Blanks Sales Market Size by Country (2020-2025) & (K Sqm)

- Table 47: Europe EUV Mask Blanks Sales Market Size Forecast by Country (2026-2032) & (K Sqm)
- Table 48: Key EUV Mask Blanks Players in China
- Table 49: China EUV Mask Blanks Sales by Type (2020-2025) & (K Sqm)
- Table 50: China EUV Mask Blanks Sales by Type (2026-2032) & (K Sqm)
- Table 51: China EUV Mask Blanks Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China EUV Mask Blanks Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China EUV Mask Blanks Sales by Application (2020-2025) & (K Sqm)
- Table 54: China EUV Mask Blanks Sales by Application (2026-2032) & (K Sqm)
- Table 55: China EUV Mask Blanks Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China EUV Mask Blanks Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key EUV Mask Blanks Players in APAC (excl. China)
- Table 58: APAC (excl. China) EUV Mask Blanks Sales by Type (2020-2025) & (K Sqm)
- Table 59: APAC (excl. China) EUV Mask Blanks Sales by Type (2026-2032) & (K Sqm)
- Table 60: APAC (excl. China) EUV Mask Blanks Revenue by Type (2020-2025) & (US\$ Million)
- Table 61: APAC (excl. China) EUV Mask Blanks Revenue by Type (2026-2032) & (US\$ Million)
- Table 62: APAC (excl. China) EUV Mask Blanks Sales by Application (2020-2025) & (K Sqm)
- Table 63: APAC (excl. China) EUV Mask Blanks Sales by Application (2026-2032) & (K Sqm)
- Table 64: APAC (excl. China) EUV Mask Blanks Revenue by Application (2020-2025) & (US\$ Million)
- Table 65: APAC (excl. China) EUV Mask Blanks Revenue by Application (2026-2032) & (US\$ Million)
- Table 66: APAC (excl. China) EUV Mask Blanks Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 67: APAC (excl. China) EUV Mask Blanks Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 68: APAC (excl. China) EUV Mask Blanks Sales Market Size by Country (2020-2025) & (K Sqm)
- Table 69: APAC (excl. China) EUV Mask Blanks Sales Market Size Forecast by Country (2026-2032) & (K Sqm)
- Table 70: Key EUV Mask Blanks Players in Latin America
- Table 71: Latin America EUV Mask Blanks Sales by Type (2020-2025) & (K Sqm)
- Table 72: Latin America EUV Mask Blanks Sales by Type (2026-2032) & (K Sqm)
- Table 73: Latin America EUV Mask Blanks Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America EUV Mask Blanks Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America EUV Mask Blanks Sales by Application (2020-2025) & (K Sqm)

Table 76: Latin America EUV Mask Blanks Sales by Application (2026-2032) & (K Sqm)

Table 77: Latin America EUV Mask Blanks Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America EUV Mask Blanks Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America EUV Mask Blanks Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America EUV Mask Blanks Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America EUV Mask Blanks Sales Market Size by Country (2020-2025) & (K Sqm)

Table 82: Latin America EUV Mask Blanks Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 83: Key EUV Mask Blanks Players in Middle East & Africa

Table 84: Middle East & Africa EUV Mask Blanks Sales by Type (2020-2025) & (K Sqm)

Table 85: Middle East & Africa EUV Mask Blanks Sales by Type (2026-2032) & (K Sqm)

Table 86: Middle East & Africa EUV Mask Blanks Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa EUV Mask Blanks Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa EUV Mask Blanks Sales by Application (2020-2025) & (K Sqm)

Table 89: Middle East & Africa EUV Mask Blanks Sales by Application (2026-2032) & (K Sqm)

Table 90: Middle East & Africa EUV Mask Blanks Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa EUV Mask Blanks Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa EUV Mask Blanks Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa EUV Mask Blanks Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa EUV Mask Blanks Sales Market Size by Country (2020-2025) & (K Sqm)

Table 95: Middle East & Africa EUV Mask Blanks Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

- Table 96: Global EUV Mask Blanks Market Sales by Key Manufacturers (2021-2025) & (K Sqm)
- Table 97: Global EUV Mask Blanks Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global EUV Mask Blanks Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global EUV Mask Blanks Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Sqm)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: AGC Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: AGC Inc EUV Mask Blanks Product Portfolio
- Table 105: AGC Inc EUV Mask Blanks Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 106: Hoya Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: Hoya EUV Mask Blanks Product Portfolio
- Table 108: Hoya EUV Mask Blanks Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 109: S&S Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: S&S Tech EUV Mask Blanks Product Portfolio
- Table 111: S&S Tech EUV Mask Blanks Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 112: Applied Materials Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Applied Materials EUV Mask Blanks Product Portfolio
- Table 114: Applied Materials EUV Mask Blanks Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 115: Photronics Inc Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: Photronics Inc EUV Mask Blanks Product Portfolio
- Table 117: Photronics Inc EUV Mask Blanks Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)
- Table 118: Upstream Key Raw Material Price List
- Table 119: EUV Mask Blanks Raw Material Suppliers and Contact Information
- Table 120: EUV Mask Blanks Typical Customer List

Table 121: EUV Mask Blanks Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: EUV Mask Blanks Product Pictures

Figure 2: Si-based EUV Mask Blanks Picture Scope

Figure 3: Mo-based EUV Mask Blanks Picture Scope

Figure 4: Others Picture Scope

Figure 5: Semiconductor Picture Scope

Figure 6: IC (integrated circuit) Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global EUV Mask Blanks Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global EUV Mask Blanks Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global EUV Mask Blanks Market Sales and Growth Rate Analysis (2020-2032) & (K Sqm)

Figure 11: Global EUV Mask Blanks Market Price Trend Analysis (2020-2032) & (USD/Sqm)

Figure 12: Global EUV Mask Blanks Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global EUV Mask Blanks Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global EUV Mask Blanks Sales Price by Region (2020-2032) & (K Sqm)

Figure 15: North America EUV Mask Blanks Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America EUV Mask Blanks Revenue Market Share by Players in 2024

Figure 17: North America EUV Mask Blanks Sales Market Share by Type (2020-2032)

Figure 18: North America EUV Mask Blanks Revenue Market Share by Type (2020-2032)

Figure 19: North America EUV Mask Blanks Sales Market Share by Application (2020-2032)

Figure 20: North America EUV Mask Blanks Revenue Market Share by Application (2020-2032)

Figure 21: US EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)

Figure 23: Europe EUV Mask Blanks Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: Europe EUV Mask Blanks Revenue Market Share by Players in 2024

Figure 25: Europe EUV Mask Blanks Sales Market Share by Type (2020-2032)

- Figure 26:Europe EUV Mask Blanks Revenue Market Share by Type (2020-2032)
- Figure 27:Europe EUV Mask Blanks Sales Market Share by Application (2020-2032)
- Figure 28:Europe EUV Mask Blanks Revenue Market Share by Application (2020-2032)
- Figure 29:Germany EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 30:France EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 31:United Kingdom EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 32:Italy EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 33:Spain EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 34:Benelux EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 35:China EUV Mask Blanks Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 36:China EUV Mask Blanks Revenue Market Share by Players in 2024
- Figure 37:China EUV Mask Blanks Sales Market Share by Type (2020-2032)
- Figure 38:China EUV Mask Blanks Revenue Market Share by Type (2020-2032)
- Figure 39:China EUV Mask Blanks Sales Market Share by Application (2020-2032)
- Figure 40:China EUV Mask Blanks Revenue Market Share by Application (2020-2032)
- Figure 41:APAC (excl. China) EUV Mask Blanks Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 42:APAC (excl. China) EUV Mask Blanks Revenue Market Share by Players in 2024
- Figure 43:APAC (excl. China) EUV Mask Blanks Sales Market Share by Type (2020-2032)
- Figure 44:APAC (excl. China) EUV Mask Blanks Revenue Market Share by Type (2020-2032)
- Figure 45:APAC (excl. China) EUV Mask Blanks Sales Market Share by Application (2020-2032)
- Figure 46:APAC (excl. China) EUV Mask Blanks Revenue Market Share by Application (2020-2032)
- Figure 47:Japan EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 48:South Korea EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 49:India EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 50:Australia EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 51:Southeast Asia EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)
- Figure 52:Latin America EUV Mask Blanks Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 53:Latin America EUV Mask Blanks Revenue Market Share by Players in 2024
- Figure 54:Latin America EUV Mask Blanks Sales Market Share by Type (2020-2032)
- Figure 55:Latin America EUV Mask Blanks Revenue Market Share by Type (2020-2032)

Figure 56:Latin America EUV Mask Blanks Sales Market Share by Application (2020-2032)

Figure 57:Latin America EUV Mask Blanks Revenue Market Share by Application (2020-2032)

Figure 58:Mexico EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa EUV Mask Blanks Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa EUV Mask Blanks Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa EUV Mask Blanks Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa EUV Mask Blanks Revenue Market Share by Type (2020-2032)

Figure 64:Middle East & Africa EUV Mask Blanks Sales Market Share by Application (2020-2032)

Figure 65:Middle East & Africa EUV Mask Blanks Revenue Market Share by Application (2020-2032)

Figure 66:Saudi Arabia EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)

Figure 67:South Africa EUV Mask Blanks Revenue (2020-2032) & (US\$ Million)

Figure 68:Global EUV Mask Blanks Sales Market Share by Key Manufacturers in 2024

Figure 69:Global EUV Mask Blanks Revenue Market Share by Key Manufacturers in 2024

Figure 70:Global EUV Mask Blanks Industry Competition Landscape

Figure 71:EUV Mask Blanks Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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